



MARKET RELEASE

5 April 2018

Cervantes Corporation Limited

TRADING HALT

The securities of Cervantes Corporation Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Tuesday 10 April 2018 or when the announcement is released to the market.

Security Code: CVS

Dawn James

Adviser, Listings Compliance (Perth)

5 March 2018

Mr Sebastian Bednarczyk
ASX Markets Supervision Pty Ltd
2 The Esplanade
PERTH WA 6000

Dear Sebastian

REQUEST FOR TRADING HALT

Cervantes Corporation Ltd (ASX:CVS) ("Cervantes or the Company") requests a trading halt over the Company's securities pending the release of an announcement in relation to a capital raising.

The Company requests the securities remain pre-open until the earlier of an announcement in relation to the capital raising or the commencement of trade on Tuesday 10 April 2018.

The Directors are not aware of any reason why a trading halt should not be granted.

Yours faithfully



Patrick J O'Neill
Company Secretary