



Announcement Summary

Entity name
REACH RESOURCES LIMITED

Announcement Type
New announcement

Date of this announcement
Monday April 15, 2024

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
RR1	ORDINARY FULLY PAID	411,297,088	15/04/2024
RR1OA	OPTION EXPIRING 15-APR-2027 DEFERRED	205,648,479	15/04/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

REACH RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

097982235

1.3 ASX issuer code

RR1

1.4 The announcement is

New announcement

1.5 Date of this announcement

15/4/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
18-Mar-2024 15:40	Update - Update - Proposed issue of securities - RR1	A standard +pro rata issue (non-renounceable)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Issue of Shortfall



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

RR1 : ORDINARY FULLY PAID

Issue date

15/4/2024

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

Issue details

Number of +securities to be quoted

411,297,088

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.00200000

Any other information the entity wishes to provide about the +securities to be quoted

**ASX +security code and description**

RR10A : OPTION EXPIRING 15-APR-2027 DEFERRED

Issue date

15/4/2024

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000	6	0.00 %
1,001 - 5,000	19	0.03 %
5,001 - 10,000	18	0.07 %
10,001 - 100,000	165	3.44 %
100,001 and over	202	96.46 %

Issue details

Number of +securities to be quoted

205,648,479

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.00000000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
RR1 : ORDINARY FULLY PAID	3,690,020,241
RR1O : OPTION EXPIRING 20-MAY-2024	1,283,937,935
RR1OA : OPTION EXPIRING 15-APR-2027 DEFERRED	205,648,479

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RR1AJ : OPTION EXPIRING 31-DEC-2026 EX \$0.0074	25,000,000
RR1AF : OPTION EXPIRING 17-APR-2026 EX \$0.02	5,000,000
RR1AE : OPTION EXPIRING 17-APR-2026 EX \$0.015	5,000,000
RR1AD : PERFORMANCE RIGHTS	24,000,000
RR1AG : OPTION EXPIRING 04-AUG-2025 EX \$0.01	162,166,667