

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

Name of entity	Regis Resources N.L.
ABN	28 009 174 761

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	D A Walker
Date of last notice	26 August 2004

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Direct or indirect interest	Direct
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Dalkeith Resources Pty Ltd as agent for David A Walker
Date of change	6 May 2005
No. of securities held prior to change	7,500,000 ordinary shares 15,000,000 options expiring 31 January 2014 11,250,000 options expiring 31 October 2012 7,500,000 options expiring 30 April 2012
Class	Ordinary
Number acquired	47,500 on 4 May 2005 16,000 on 5 May 2005 20,000 on 6 May 2005
Number disposed	-
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$7,805.50
No. of securities held after change	7,583,500 ordinary shares 15,000,000 options expiring 31 January 2014 11,250,000 options expiring 31 October 2012 7,500,000 options expiring 30 April 2012

+ See chapter 19 for defined terms.

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Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	On market trade
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Part 2 – Change of director's interests in contracts

Detail of contract	-
Nature of interest	-
Name of registered holder (if issued securities)	-
Date of change	-
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	-
Interest acquired	-
Interest disposed	-
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	-
Interest after change	-

+ See chapter 19 for defined terms.