

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/9/2001.

|                |                          |
|----------------|--------------------------|
| Name of entity | Regis Resources Limited. |
| ABN            | 28 009 174 761           |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

|                     |                  |
|---------------------|------------------|
| Name of Director    | GM Folie         |
| Date of last notice | 28 February 2008 |

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

|                                                                                                                                                                 |                                                                                                                                                          |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------|
| Direct or indirect interest                                                                                                                                     | Direct and Indirect                                                                                                                                      |
| Nature of indirect interest<br>(including registered holder)<br><small>Note: Provide details of the circumstances giving rise to the relevant interest.</small> | Fernwaye Pty Ltd <atf Folie Staff Super Fund>                                                                                                            |
| Date of change                                                                                                                                                  | 21, 22 and 23 May 2008                                                                                                                                   |
| No. of securities held prior to change                                                                                                                          | 471,506 ordinary shares<br>100,000 options expiring 31 October 2012<br>90,000 options expiring 25 November 2010<br>142,500 options expiring 15 June 2012 |
| Class                                                                                                                                                           | Ordinary                                                                                                                                                 |
| Number acquired                                                                                                                                                 | 100,000 ordinary shares                                                                                                                                  |
| Number disposed                                                                                                                                                 | -                                                                                                                                                        |
| Value/Consideration<br><small>Note: If consideration is non-cash, provide details and estimated valuation</small>                                               | \$30,288.04                                                                                                                                              |
| No. of securities held after change                                                                                                                             | 571,506 ordinary shares<br>100,000 options expiring 31 October 2012<br>90,000 options expiring 25 November 2010<br>142,500 options expiring 15 June 2012 |

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+ See chapter 19 for defined terms.

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| <b>Nature of change</b><br>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back | On-market trade |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------|

**Part 2 – Change of director's interests in contracts**

|                                                                                                                                                                                  |   |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---|
| <b>Detail of contract</b>                                                                                                                                                        | - |
| <b>Nature of interest</b>                                                                                                                                                        | - |
| <b>Name of registered holder<br/>(if issued securities)</b>                                                                                                                      | - |
| <b>Date of change</b>                                                                                                                                                            | - |
| <b>No. and class of securities to which interest<br/>related prior to change</b><br>Note: Details are only required for a contract in relation to which the interest has changed | - |
| <b>Interest acquired</b>                                                                                                                                                         | - |
| <b>Interest disposed</b>                                                                                                                                                         | - |
| <b>Value/Consideration</b><br>Note: If consideration is non-cash, provide details and an estimated valuation                                                                     | - |
| <b>Interest after change</b>                                                                                                                                                     | - |

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