

HIGHLIGHTS

DUKETON OPERATIONS

- Gold production of 75,544 ounces (Q1: 75,416 ounces). This is a strong result bringing first half production to 150,960 oz, a run rate at the upper end of FY2016 annual guidance.
- Pre-royalty cash cost of \$789 per ounce and an all in sustaining cost of \$918 per oz. (Q1: CC \$821/oz and AISC \$973/oz), both at the lower end of FY2016 annual guidance.
- Strong cash flow generated from operations of \$49.8 million (Q1: \$50.8m).

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- Cash and bullion increased to \$98.5 million at 31 Dec 2015 (Sep 15: \$98.1 million) after the payment of a \$30 million fully franked dividend and \$4.6 million net income tax payment.
- During the quarter, Regis sold 75,237 ounces of gold at an average price of A\$1,567 per ounce (Sep 15: 74,799 ounces at A\$1,545 per ounce).

EXPLORATION

- First pass infill and extensional drilling at the recently acquired Gloster gold deposit has confirmed high grade gold intercepts. Results include:

19 metres @ 3.48 g/t gold from 16 to 35m	8 metres @ 10.01 g/t gold from 122 to 130m
14 metres @ 5.03 g/t gold from 8 to 22m	17 metres @ 3.49 g/t gold from 29 to 46m
15 metres @ 7.40 g/t gold from 93 to 108m	28 metres @ 3.01 g/t gold from 8 to 36m
4 metres @ 13.26 g/t gold from 113 to 117m	20 metres @ 3.94 g/t gold from 107 to 127m

- Resource and Ore Reserve estimations for Gloster expected in the March 2016 quarter.
- Current phase of drilling completed at Baneygo allowing estimation of an Indicated and Inferred Resource of 7.1MT at 1.03g/t gold for 237,000 ounces. This highlights the potential to add significant resource ounces along the highly prospective 20km Rosemont-Baneygo shear where previous drilling is sparse and largely ineffective (mostly less than 50m deep holes). Ore Reserve estimation underway.
- Further RC drilling at Idaho (2.2km north of Baneygo) returned significant results and confirms a new gold deposit. Significant results include:

5 metres @ 11.79 g/t gold from 70 to 75m	36 metres @ 1.35 g/t gold from 29 to 65m
23 metres @ 2.21 g/t gold from 73 to 96m	7 metres @ 4.55 g/t gold from 42 to 49m
30 metres @ 4.34 g/t gold from 63 to 93m	19 metres @ 2.03 g/t gold from 72 to 91m

- Further RC drilling at Tooheys Well (2.5km south of Garden Well) has confirmed continuation of a new structure with high grade gold mineralisation. Significant new drilling results include:

27 metres @ 2.48 g/t gold from 55 to 82m	50 metres @ 2.75 g/t gold from 85 to 135m
13 metres @ 3.03 g/t gold from 134 to 147m	48 metres @ 2.38 g/t gold from 70 to 118m
23 metres @ 2.26 g/t gold from 122 to 145m	13 metres @ 2.50 g/t gold from 55 to 68m

DUKETON OPERATIONS

The Duketon Gold Project produced another strong and consistent operational performance. Gold produced for the December 2015 quarter was at a run rate at the upper end of FY2016 production guidance and consistent with the previous two quarters.

The project produced 75,544 ounces of gold in the December 2015 quarter at a pre-royalty cash cost of \$789 per ounce and an all in sustaining cost of \$918 per ounce (Sep15Q: 75,416 ounces at cash cost \$821/oz and AISC \$973/oz). The cash cost and AISC for the quarter were both at the lower end of annual cost guidance for FY2016.

Operating results for the Regis group for the December 2015 quarter were as follows:

	Moolart Well	Rosemont	Garden Well	Total	Total Q1 (comparative)
Ore mined (bcm)	336,847	298,844	496,224	1,131,915	1,267,199
Waste mined (bcm)	1,273,692	2,403,341	1,536,669	5,213,702	5,852,650
Stripping ratio (w:o)	3.8	8.0	3.1	4.6	4.62
Ore mined (tonnes)	691,834	694,357	1,236,819	2,623,011	2,999,499
Ore milled (tonnes)	726,088	608,178	1,248,141	2,582,406	2,560,983
Head grade (g/t)	0.90	1.36	0.89	1.00	1.04
Recovery (%)	91.5	92.9	89.0	90.9	88.2
Gold production (ounces)	19,208	24,622	31,714	75,544	75,416
Cash cost (A\$/oz)	805	629	903	789	821
Cash cost inc royalty (A\$/oz)	878	705	971	861	888
All in Sustaining Cost (A\$/oz) ¹	991	778	983	918	973

¹ AISC calculated on a per ounce of production basis

Garden Well production was in line with expectations producing 31,714 ounces of gold at an all in sustaining cost of \$983 per ounce. While the grade was marginally lower than the previous quarter the improved recovery and throughput achieved whilst processing a higher proportion of oxide ore resulted in higher ounces produced.

Rosemont Gold Mine continued to outperform with another strong quarter of operations producing 24,622 ounces of gold at an all in sustaining cost of \$778 per ounce. Expansionary capital of \$4.9 million was spent during the quarter on the major cutback of the pit. This cost was excluded from AISC as per original FY2016 guidance. The strong performance is underpinned by above budget mill throughput and higher processed grade.

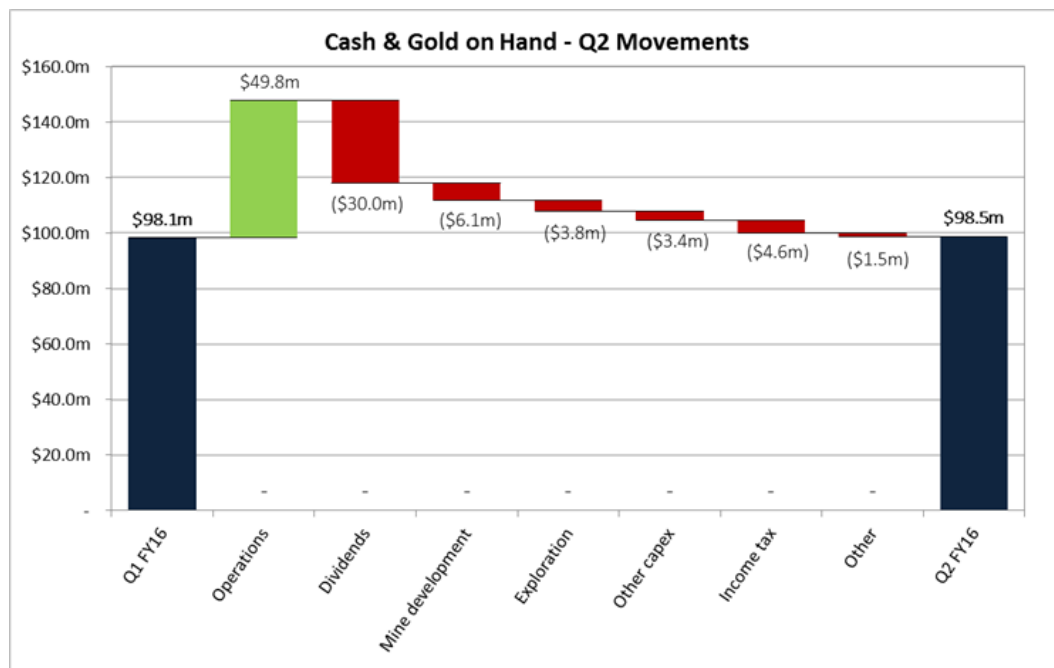
Production at the Moolart Well Gold Mine was in line with expectations producing 19,208 ounces of gold with all in sustaining costs of \$991 per ounce. All in sustaining costs were slightly higher than the previous quarter due to the commencement of pre-strip mining at the Wellington oxide pit. A letter of intent was issued to the incumbent earthmoving contractor, Mining and Civil Australia, for open pit mining services for the expanded mining schedule which includes surrounding satellite pits including Anchor, Petra, Lancaster, Dogbolter and Gloster (remains subject to approval).

Mining reconciliation to the Reserve for the whole Duketon Gold Project for the December 2015 quarter was positive for tonnes, grade and ounces. As highlighted in the September 2015 quarterly report the mining reconciliation at Garden Well has improved at depth as more of the fresh rock areas are mined. This trend has continued during the December 2015 quarter with mining at Garden Well during the month of December 2015 reconciling in line with the Reserve.

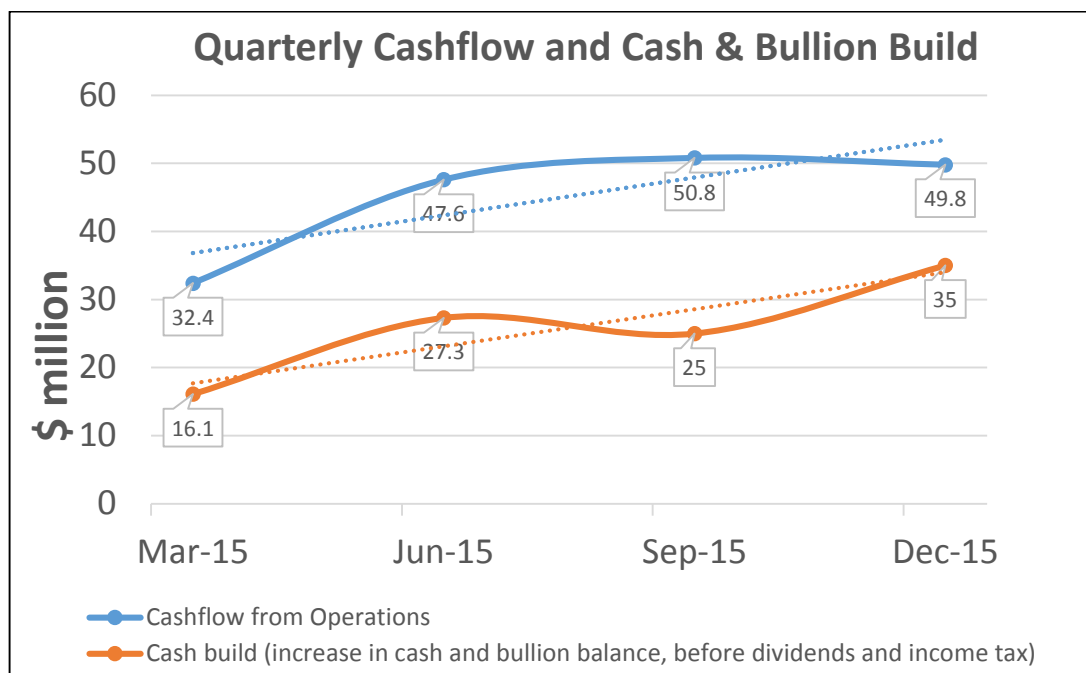
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Cash Position

The Duketon project generated strong operating cash-flow of \$49.8 million in the December 2015 quarter. In October 2015 the Company paid a \$30 million fully franked dividend (6cps). Pleasingly despite the \$30 million dividend payment and \$4.6 million of income tax, the cash and bullion balance increased slightly to \$98.5 million.



The strong conversion of cashflow from operations over the last four quarters to actual build up in the cash and bullion position (before dividend and income tax payments) is reflected in the following chart.



Gold Sales & Hedging

The Company had a hedging position at the end of the quarter of 260,172 ounces, being 112,917 ounces of flat forward contracts with a delivery price of A\$1,443 per ounce and 147,255 ounces of spot deferred contracts with a price of A\$1,440 per ounce. During the December 2015 quarter, Regis sold 75,237 ounces of gold at an average price of A\$1,567 per ounce (Sep 15 qtr: 74,799 ounces at A\$1,545 per ounce).

Board Restructure

In October 2015 the Company announced a board restructure on the retirement of Mr Frank Fergusson. The Company's Chief Operating Officer, Mr Paul Thomas has been appointed to the board as an executive director. Mr Nick Giorgetta has stepped down as Chairman and Managing Director Mr Mark Clark has assumed the role of Executive Chairman. Mr Mark Okeby has been appointed Deputy Chairman and Lead Independent Director. Mr Giorgetta continues in the role of non-executive director of Regis.

Share Buy Back

The Company has not purchased any of its shares under the share buy-back programme announced in the June 2015 quarter.

The Company received confirmation during the quarter from the Australian Securities Exchange that the entity's status has been changed to a Mining Producer. As such the Company is no longer obliged to produce an Appendix 5B.

EXPLORATION

Duketon Overview

Exploration activities continued at the Duketon Gold Project with outstanding results achieved from drilling at new potential satellite mining operations.

Drilling at the Duketon Gold Project during the December 2015 quarter totalled 41,582 metres of RC and diamond drilling.

By Drilling Type			By Project	
Type	No. Holes	Metres	Project	Metres
RC	371	40,779	Gloster	21,287
Diamond	6	803	Baneygo	4,618
Total	377	41,582	Tooheys Well	3,908
			Idaho	2,993
			Coopers	4,462
			Rosemont	65
			Moolart Well	2,167
			Water Exploration	2,082
			Total	41,582

Significant exploration projects advanced during the quarter at Duketon are outlined below.

All drilling results and resource estimations highlighted in this quarterly report are detailed fully in an announcement to ASX made by the Company on 14 January 2016 along with the associated JORC 2012 disclosures.

Baneygo Gold Project

The Baneygo gold project is located 12 kilometres south of the Rosemont gold mine and is hosted in a quartz dolerite unit believed to be the same unit hosting gold at Rosemont. Regis has been drilling around the four known small deposits and along strike.

Historical drilling at Baneygo is generally only to 50 metres and in some places to 100m vertical depth. Very little drilling was previously completed between the four small deposits with up to 250m between drill traverses. Recent drilling has reduced the spacing at the four deposits to 40m x 20m.

Further RC drilling (49 holes RRLBYRC331-379 for 4,618m) was completed mainly on a 20m x 20m grid in the December 2015 quarter. Seven holes (RRLBYRC373-379) were also completed at 200m spacings between the northern end of Baneygo and the Idaho Prospect to test for gold mineralisation between the two deposits. No significant gold mineralisation was intersected in the seven holes between the two deposits.

The Baneygo Gold Deposit was defined in the June and September 2015 quarters with RC drilling on a 40m x 20m drill spacing across the resource area down to a vertical depth of 100 to 150m to optimize open cut gold mineralisation. Higher grade shoots extending below 150m depth are open at this stage.

The December 2015 RC drilling has reduced the drill spacing to 20m spaced holes on 20m spaced east west traverses in areas where significant gold mineralisation was previously encountered to fully understand the distribution of the high grade zones.

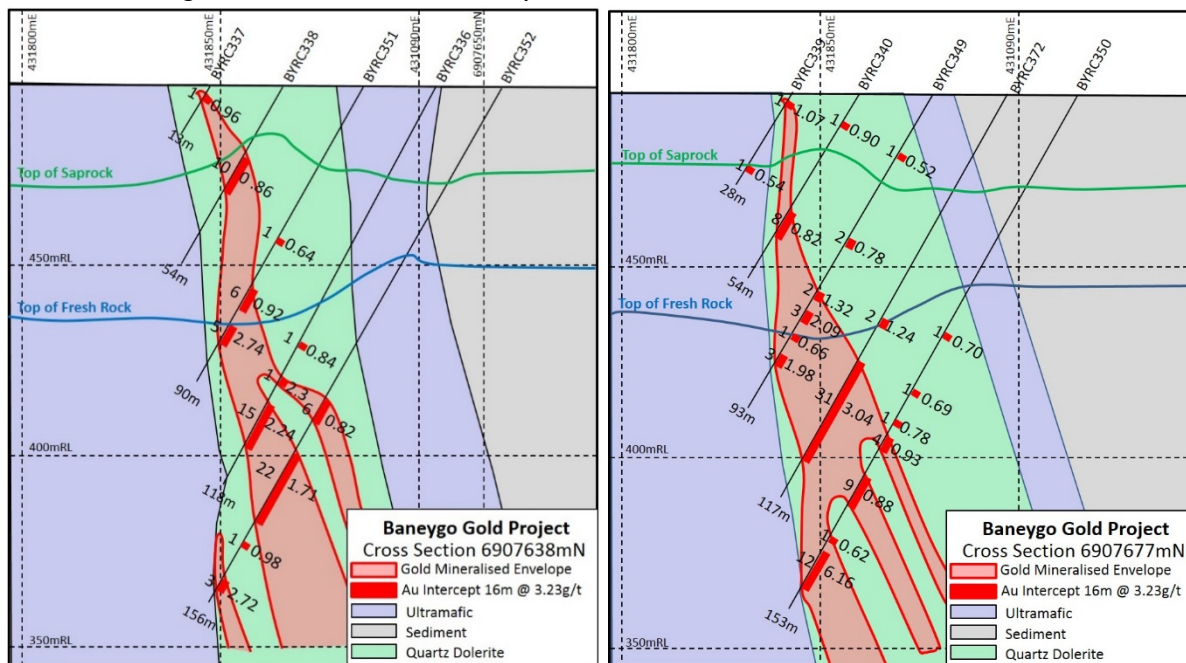
Highly encouraging gold results were received from holes in the 20m spaced east west drilling traverses including:

- | | | |
|-------------------------------------|---------|------------|
| o 4m @ 7.71g/t Au from 55m | in hole | RRLBYRC332 |
| o 15m @ 2.24g/t Au from 93m | | RRLBYRC336 |
| o 9m @ 3.86g/t Au from 36m | | RRLBYRC347 |
| o 12m @ 6.16g/t Au from 135m | | RRLBYRC350 |
| o 22m @ 1.71g/t Au from 22m | | RRLBYRC352 |
| o 8m @ 6.36g/t Au from 110m | | RRLBYRC370 |
| o 31m @ 3.04g/t Au from 79m | | RRLBYRC372 |

A five hole Diamond drilling program (RRLBYDD001-005) was completed in September for metallurgical and geotechnical purposes and to collect bulk density data within the oxide, transitional and fresh rock mineralised zones. Four of the holes twinned Regis RC and historical RC drilling for QA/QC purposes. Analytical results were received for all diamond drill holes during the December 2015 quarter. Geotechnical and structural logging of the diamond core indicates the Baneygo gold mineralisation is likely to be plunging shallowly north similar to the Rosemont deposit. Significant results include:

- | | | |
|-------------------------------------|---------|------------|
| o 6.5m @ 5.17g/t Au from 20m | in hole | RRLBYDD001 |
| o 26m @ 3.46g/t Au from 47m | | RRLBYDD004 |
| o 17m @ 6.70g/t Au from 76m | | RRLBYDD004 |

Two cross sections with updated 20m x 20m RC drill results from the December 2015 quarter showing the nature of gold mineralisation in the quartz dolerite unit are shown below.



Baneygo drilling on oblique cross sections 6907638mN and 6907677mN. Holes drilled towards 254°.

The geology is similar to Rosemont with gold hosted in a steeply east dipping 345° trending quartz-dolerite unit intruding an ultramafic sequence. Gold mineralisation is associated with quartz-carbonate-chlorite-sulphide alteration and is restricted to the quartz dolerite unit which is generally approximately 80m wide. Weathering depths vary from 20m to 50m vertical depth.

No further drilling programmes are planned in the immediate Baneygo area at the current time. A Mining Lease application has been lodged over the Baneygo Gold Deposit and is expected to be granted in the first half of calendar 2016.

Baneygo Resource Update

An updated Resource has been estimated at a 0.4g/t gold lower cut for the Baneygo gold deposit as follows:

Indicated			Inferred			Total		
Tonnes (MT)	Grade (g/t)	Ounces ('000)	Tonnes (MT)	Grade (g/t)	Ounces ('000)	Tonnes (MT)	Grade (g/t)	Ounces ('000)
6.2	1.03	204	1.0	1.06	32	7.1	1.03	237

Errors of summation may occur due to rounding

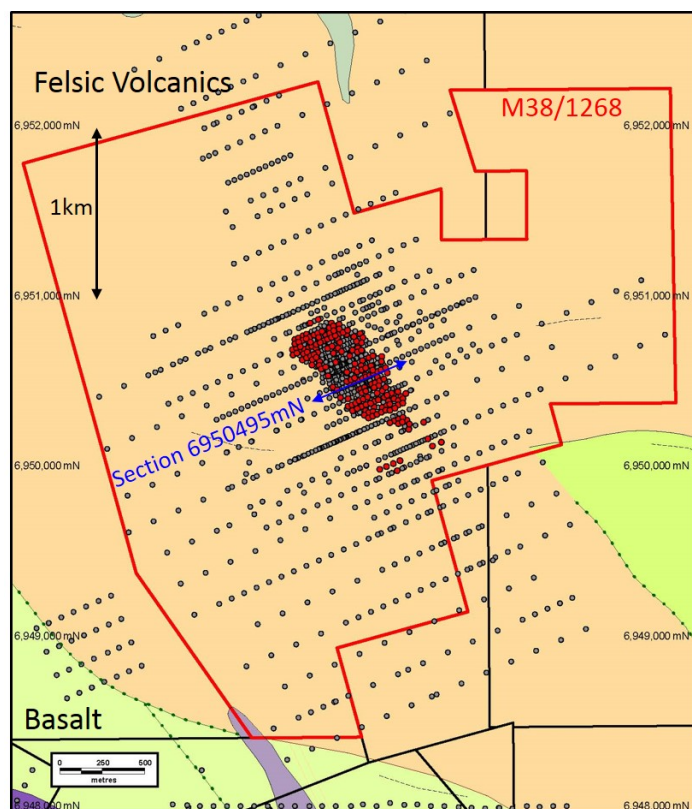
This Resource update replaces the JORC 2004 compliant 0.8 MT @ 1.67g/t for 43 Koz, representing a 9-fold growth for tonnes and a 5-fold growth in ounces. The quoted 237 Koz above does not include Idaho, the southern extremity of which is only 700m along strike from the northern end of Baneygo, or the sparsely drilled but mineralised 4km along strike to the south of Baneygo. These will be updated and added to the Baneygo resource as more drilling is completed to enable Resource estimations.

This Resource will be used as the basis for an Ore Reserve estimate later in the March 2016 quarter.

Gloster Gold Project

The Gloster gold deposit located 26km west of Moolart Well was acquired by Regis in the June 2015 quarter. Gloster was historically mined from 1902-1908 and was extensively drilled from 1984-1996. A Resource estimate was completed in 1997 (in compliance with the 1996 JORC Code and Guidelines) for 8.28MT at a grade of 1.37g/t Au for 365,000oz. Regis commenced infill drilling early in the December 2015 quarter.

Regis has completed an extensive RC drilling programme at Gloster in the December 2015 quarter to infill the existing gold Resource and to test for extensions of gold mineralisation below the current historical level of drilling in the fresh rock zone. A total of 177 RC holes were drilled for 21,287 metres in the December 2015 quarter. The drilling will enable an update of the Resource estimate and will form the basis of mining feasibility studies.



Gloster Geology and historical drilling in grey. Regis RC drilling on a 25m x 25m grid to infill existing drilling completed in the December 2015 quarter is shown in red.

A Mining Lease was granted over the Gloster gold deposit in the December 2015 quarter.

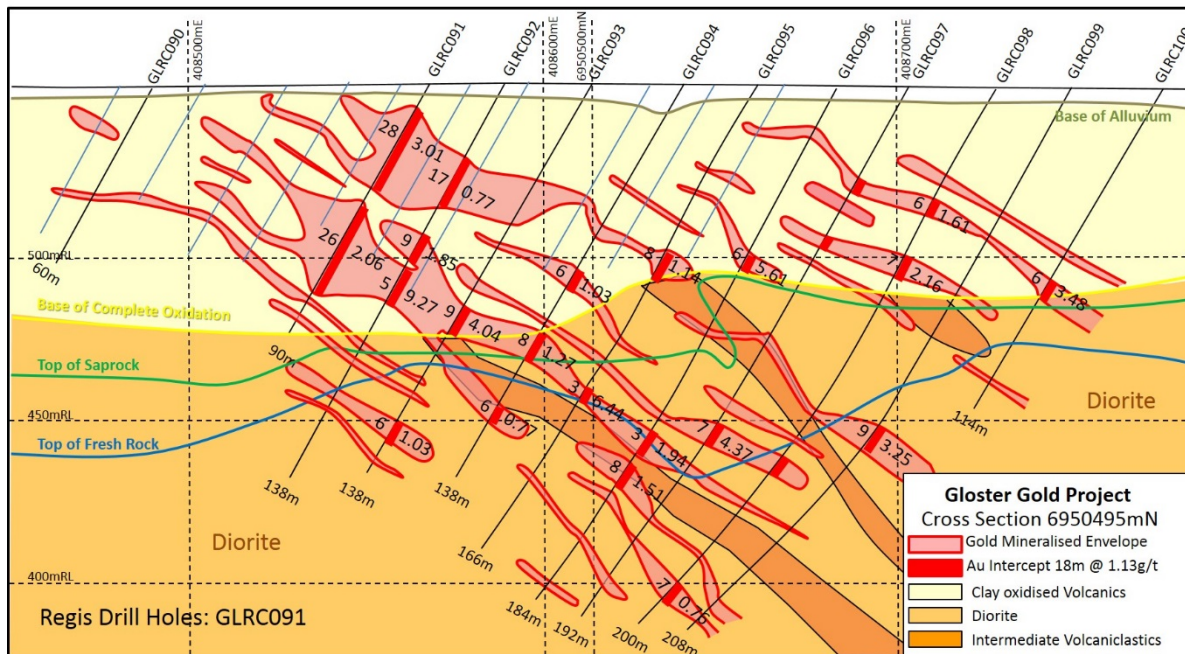
Highly encouraging gold results were received from all RC holes drilled at Gloster in the December quarter including:

- | | |
|------------------------------|--------------------|
| o 19m @ 3.48g/t Au from 16m | in hole RRLGLRC012 |
| o 8m @ 10.01g/t Au from 122m | RRLGLRC028 |
| o 14m @ 5.03g/t Au from 8m | RRLGLRC031 |
| o 17m @ 3.49/t Au from 29m | RRLGLRC056 |
| o 22m @ 2.14g/t Au from 25m | RRLGLRC077 |
| o 15m @ 3.21/t Au from 29m | RRLGLRC078 |
| o 28m @ 3.01g/t Au from 8m | RRLGLRC091 |
| o 26m @ 2.06g/t Au from 46m | RRLGLRC091 |
| o 6m @ 7.06g/t Au from 132m | RRLGLRC113 |
| o 20m @ 3.94/t Au from 107m | RRLGLRC166 |

The Gloster gold deposit is hosted in an oxidised quartz diorite intrusive unit intruding a sequence of felsic to intermediate felsic volcanoclastic units. The majority of the gold mineralisation is hosted in a sequence of flat 30° to 40° northeast dipping narrow quartz veins and fractures that are best developed within the more brittle quartz dolerite intrusive unit. The quartz veins are stacked and extend from the surface to at least 100m depth. Weathering extends to a vertical depth of 70 to 80m. Within the weathered profile gold mineralisation has been localised by supergene enrichment processes and may not necessarily be closely associated with the quartz veins.

In the fresh rock zone gold grades are a little lower than in the oxidised zone and gold is typically associated with quartz-carbonate-sericite-chlorite-pyrite mineralisation. A zone of gold depletion occurs in the top 20m of the regolith above the gold resource which includes a 5m thick zone of transported alluvium and colluvium. White and red to brown clays dominate the upper oxidised profile down to the base of complete oxidation.

A cross section with updated Regis 25m x 25m RC drill results from the December 2015 quarter showing the nature of gold mineralisation at Gloster is shown below.



Regis drilling at Gloster on oblique cross section 6905495mN. Earlier drill holes shown with blue hole trace. Holes drilled towards 244°.

No further drilling is required to complete the updated Resource estimate, which is expected to be completed by the end of January 2016. This will be followed a maiden Reserve estimate later in the March 2016 quarter.

Idaho Gold Project

The Idaho Gold Prospect is located 2.2km to the north along strike of the existing Baneygo Beacon pit. A first pass RC drill programme was completed in the September quarter to test the economic potential of gold mineralisation within the quartz-dolerite. This unit is the strike continuation of the gold mineralised quartz-dolerite at Baneygo. Gold results in the September quarter highlighted the potential for further infill drilling and testing along strike.

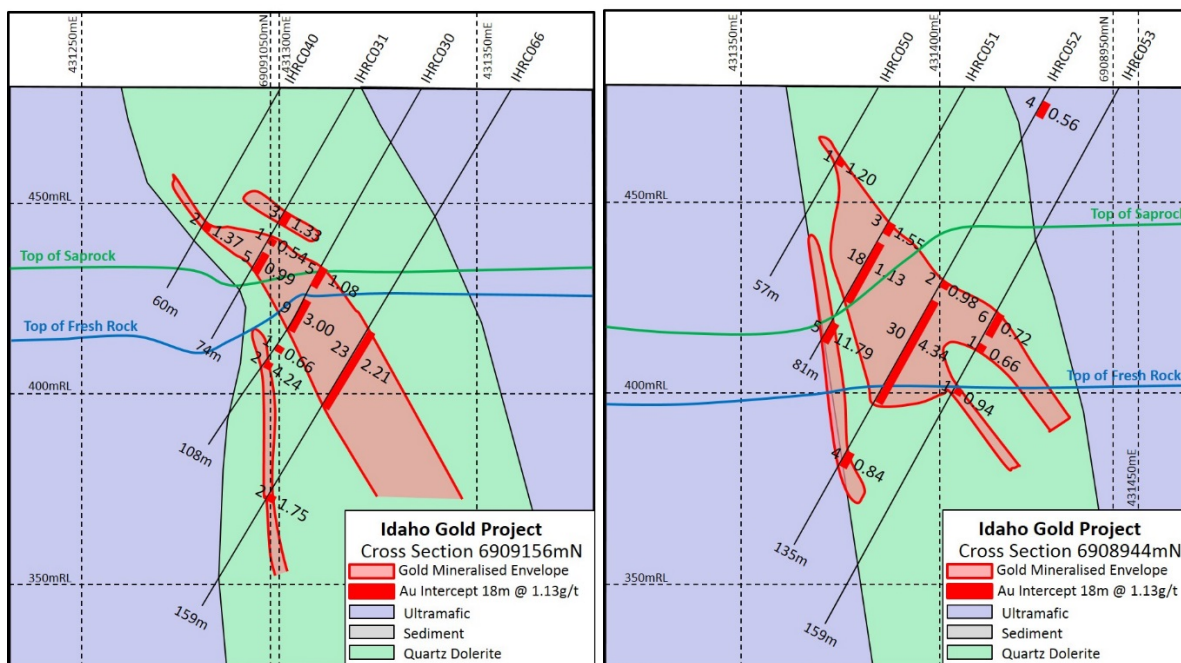
Detailed RC drilling commenced north of Baneygo at Idaho early in the December 2015 quarter. A total of 36 holes were drilled (RRLIHR041-076) for 2,993m on a 40m x 20m grid over a strike distance of 650m from 6908600mN to 6909250mN. To date 76 RC holes (RRLIHR001-076) have been drilled for 6,191m at the Idaho gold prospect.

Gold results are encouraging and hence further RC drilling is planned early in the March 2016 quarter. Significant results received in the December 2015 quarter include:

o 22m @ 1.39g/t Au from 30m	in hole RRLIHRC024
o 36m @ 1.35g/t Au from 29m	RRLIHRC025
o 3m @ 16.0g/t Au from 75m	RRLIHRC025
o 26m @ 1.43g/t Au from 36m	RRLIHRC026
o 24m @ 1.25g/t Au from 53m	RRLIHRC027
o 7m @ 4.55g/t Au from 42m	RRLIHRC043
o 5m @ 11.8g/t Au from 70m	RRLIHRC051
o 30m @ 4.34g/t Au from 63m	RRLIHRC052
o 22m @ 1.63g/t Au from 61m	RRLIHRC059
o 19m @ 2.03g/t Au from 72m	RRLIHRC065
o 23m @ 2.21g/t Au from 73m	RRLIHRC066
o 20m @ 1.92g/t Au from 48m	RRLIHRC072

The geology at Idaho is similar to Baneygo and Rosemont with gold hosted in a steeply east dipping 345° trending quartz-dolerite unit intruding in an ultramafic sequence. Gold mineralisation is associated with quartz-carbonate-chlorite-sulphide alteration and is restricted to the quartz-dolerite unit which is generally approximately 80m wide. The weathering depth at Idaho is approximately 50-60m vertical depth.

Cross sections 6909156mN and 6908944mN with updated recent RC drill results showing the nature of gold mineralisation in the quartz-dolerite unit are shown below.



Idaho drilling on oblique cross sections 6909156mN and 6908944mN. Holes drilled towards 254°.

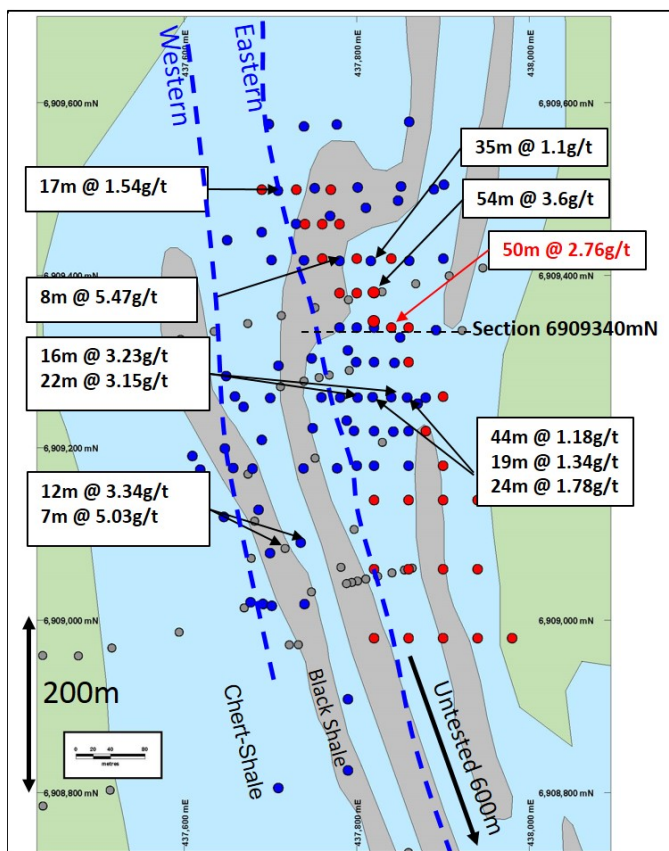
Further RC drilling is planned in the March 2016 quarter to infill areas on the current 40m x 20m drilling pattern and to test for gold mineralisation along strike on 80m spaced lines to the north of Idaho. This work will allow a maiden resource estimate for Idaho.

Tooheys Well Gold Project

The Tooheys Well gold prospect is located on a granted Mining Lease, 2.5km south of the Garden Well gold mine. Gold mineralisation was previously defined in two north south trending Western and Eastern shear zones 100m apart hosted in chert and fine grained sediments. RC drilling in the September 2015 quarter defined high grade gold mineralisation along the Eastern shear zone and this was followed-up with further RC drilling in the December 2015 quarter.

A further programme of 30 RC holes (RRLTWRC046-067 and 071-078) was drilled for 3,908m in the December 2015 quarter to follow-up anomalous gold mineralisation in the Eastern shear zone. Gold analytical results were received for holes RRLTWRC046-059 with results pending for the remaining 16 holes.

The recent drilling has confirmed new significant gold mineralisation in the Eastern shear zone which is now mineralised over a strike length of 450m from 6909140mN to 6909500mN based on a 40m x 20m drilling pattern and for a further 160m south based on an 80m x 20m drilling pattern.



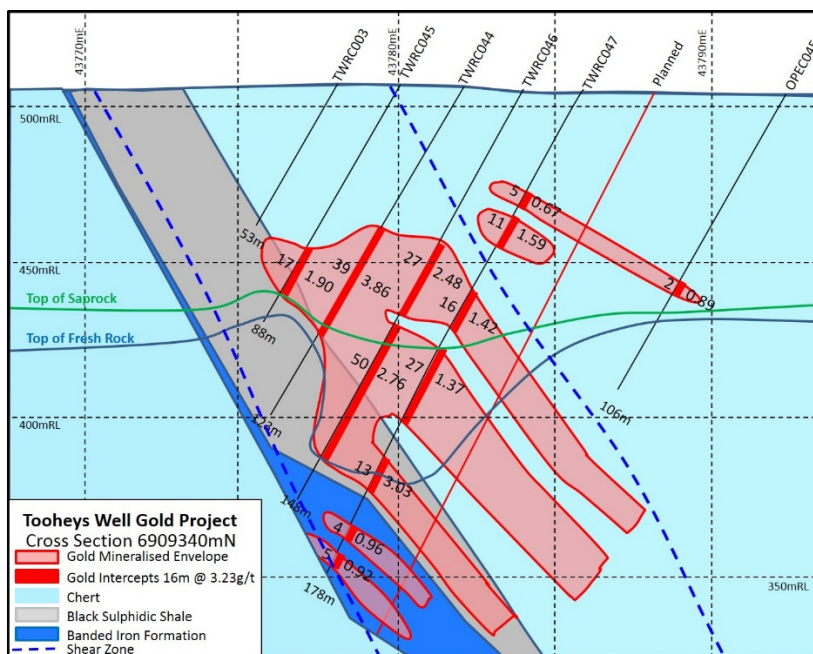
Tooheys Well geology and significant gold intercepts along the western and eastern mineralised shear zones. Historical drilling grey and earlier Regis drilling blue and December 2015 quarter drilling red.

The eastern shear zone appears to have a moderately steep dip of 60° to the east. Host rocks are chert and shale and weathering extends to 80 to 100m vertical depth. The eastern shear zone is untested for 600m to the south and is open down dip. The western shear zone was not drilled in the December 2015 quarter and is also untested to the south and north.

Significant new drilling results received during the quarter include:

o 27m @ 2.48g/t Au from 55m	RRLTWRC046
o 50m @ 2.75g/t Au from 85m	RRLTWRC046
o 16m @ 1.42g/t Au from 72m	RRLTWRC047
o 27m @ 1.38g/t Au from 95m	RRLTWRC047
o 13m @ 3.03g/t Au from 134m	RRLTWRC047
o 48m @ 2.38g/t Au from 70m	RRLTWRC048
o 23m @ 2.26g/t Au from 122m	RRLTWRC048
o 4m @ 5.15g/t Au from 59m	RRLTWRC057
o 13m @ 2.50g/t Au from 55m	RRLTWRC058

A cross section of 6909340mN showing the eastern gold mineralised shear zone and new significant results in holes RRLTWRC046 and 047 is shown below:



Further RC and some early diamond drilling will continue in the March 2016 quarter to determine the continuity of gold mineralisation in the Eastern shear zone 500m to the south of 6908980mN, initially on 80m spaced sections in the oxide zone and to target gold mineralisation in the fresh rock zone. Further RC drilling is also planned to test the Western shear zone.

Coopers Gold Project

The Coopers gold prospect is located on a granted Mining Lease 11km south of Moolart Well and 600m north of Dogbolter, and is located on the same shear zone hosting those two deposits. Earlier extensive Aircore and a limited 10 hole RC programme by Regis on 40m and 80m spaced E-W traverses had defined gold mineralisation in the oxide zone over a strike distance of 400m. Further RC drilling was completed during the December 2015 quarter to reduce the drill spacing to 40m x 20m and in some places to 20m x 20m. The gold mineralised zone has now been defined over a strike length of 500m.

Recent Drilling

A further programme of 50 RC holes (RRLCPRC020-069) was drilled for 4,462m in the December 2015 quarter to follow-up anomalous gold mineralisation defined in the September quarter. Gold analytical results were received for holes RRLCPRC020-036. Results for holes RRLCPRC037-069 are pending. Significant gold assay results are shown below.

Hole No	Northing (mN)	Easting (mE)	Hole Depth (m)	From (m)	To (m)	Interval (m)	Gold (g/t)
RRLCPRC021	6934217	434938	90	69	72	3	2.73
RRLCPRC022	6934296	434914	90	68	72	4	19.04
RRLCPRC027	6934536	434898	108	85	91	6	1.45

>8gm intersections are highlighted. All coordinates are AGD 84. All holes were drilled at -60° to 270°

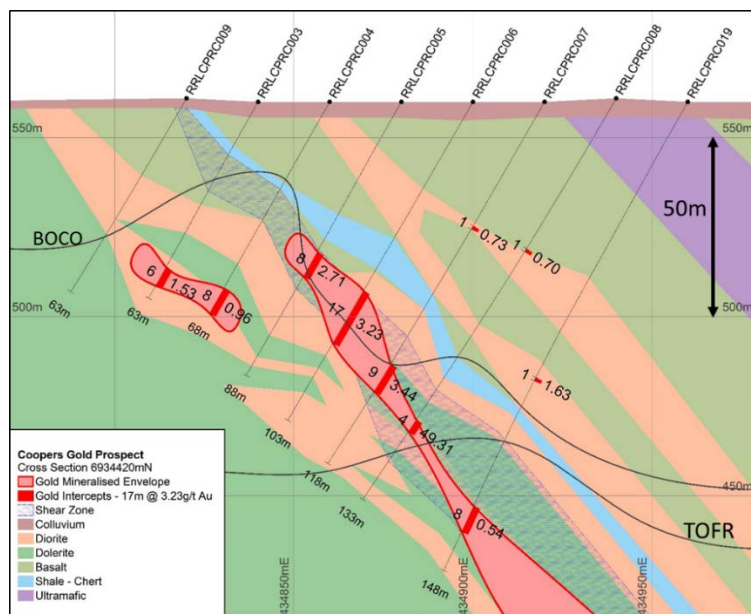
All Intercepts calculated using a 0.5g/t lower cut, no upper cut, maximum 2m internal dilution.

All assays determined on 1m split samples by fire assay

These results will provide enough data to complete a Resource estimation in the March 2016 quarter. A small programme of diamond drilling to twin existing holes and to collect samples for bulk density and metallurgical work is planned in the March 2016 quarter.

Geology & Cross Section

Gold mineralisation at Coopers is located in a moderately east dipping shear zone hosted in dolerite and diorite intrusive units near a basalt contact that also dip at 45° to the east. A 5m to 10m transported cover sequence conceals the gold mineralisation and weathering of the basalt and dolerite units extends to 90m depth. Most drilling to date has defined the gold mineralisation in the oxide zone. The recent December quarter RC drilling has tested for gold mineralisation below the top of fresh rock. Results for most of these holes are currently pending.



Coopers geology and drilling cross section line 6934420mN showing gold mineralisation.

A maiden gold Resource estimate is expected to be completed in the March 2016 quarter. A diamond drilling programme is also planned for the march 2016 quarter to determine bulk densities and metallurgical and geotechnical work to enable a Reserve estimate to be completed in the June 2016 quarter.

COMPETENT PERSON STATEMENT

The information in this report that relates to exploration results and Mineral Resources is extracted from the ASX announcement released on 14 January 2016 entitled "Exploration Update & Baneygo Resource" and for which Competent Person's consents were obtained. The report is available to view on the ASX website at and on the Company's website at www.regisresources.com.au. The Company confirms it is not aware of any new information or data that materially affects the information included in the original market announcement, and, in the case of estimates of Mineral Resources, that all market assumptions and technical assumptions underpinning the estimates in the relevant market announcement continue to apply and have not materially changed.

The Competent Person's consents remain in place for subsequent releases by the Company of the same information in the same form and context, until the consent is withdrawn or replaced by a subsequent report and accompanying consent.

The Gloster deposit was previously reported under the 1996 JORC Code and is not considered a significant project under the 2012 JORC Code as it represents less than 5% of the total Resource base of the Company.

FORWARD LOOKING STATEMENTS

This ASX announcement may contain forward looking statements that are subject to risk factors associated with gold exploration, mining and production businesses. It is believed that the expectations reflected in these statements are reasonable but they may be affected by a variety of variables and changes in underlying assumptions which could cause actual results or trends to differ materially, including but not limited to price fluctuations, actual demand, currency fluctuations, drilling and production results, Reserve estimations, loss of market, industry competition, environmental risks, physical risks, legislative, fiscal and regulatory changes, economic and financial market conditions in various countries and regions, political risks, project delay or advancement, approvals and cost estimates.

Forward-looking statements, including projections, forecasts and estimates, are provided as a general guide only and should not be relied on as an indication or guarantee of future performance and involve known and unknown risks, uncertainties and other factors, many of which are outside the control of Regis Resources Ltd. Past performance is not necessarily a guide to future performance and no representation or warranty is made as to the likelihood of achievement or reasonableness of any forward looking statements or other forecast.

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Mr Nick Giorgetta (Non Executive Director)
Mr Ross Kestel (Non Executive Director)
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Mr Kim Massey

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ASX Listed Securities (as at 31 December 2015)

Security	Terms	Code	No. Quoted
Ordinary Shares		RRL	499,781,595