



REGIS RESOURCES LTD



**JUNE 2017 QUARTERLY REPORT
& EXPLORATION UPDATE**

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This presentation contains only a brief overview of Regis Resources Limited and its associated entities ("Regis or RRL") and their respective activities and operations. The contents of this presentation, including matters relating to the geology of Regis' projects, may rely on various assumptions and subjective interpretations which it is not possible to detail in this presentation and which have not been subject to any independent verification.

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The information in this presentation that relates to Exploration Results is extracted from the ASX announcement released 21 July 2017 entitled "Quarterly Report to 30 June 2017" and for which Competent Person's consents were obtained. The Competent Person's consents remain in place for subsequent releases by the Company of the same information in the same form and context, until the consent is withdrawn or replaced by a subsequent report and accompanying consent.

The information in this presentation that relates to Mineral Resources or Ore Reserves is extracted from the Mineral Resource and Ore Reserve Statement released to the Australian Securities Exchange on 14 July 2017 for which Competent Person's consents were obtained. The Competent Person's consents remain in place for subsequent releases by the Company of the same information in the same form and context, until the consent is withdrawn or replaced by a subsequent report and accompanying consent.

The Company confirms that it is not aware of any new information or data that materially affects the information included in the original ASX announcements released on 14 July 2017 and 21 July 2017 and, in the case of estimates or Mineral Resources or Ore Reserves, that all material assumptions and technical parameters underpinning the estimates in the original ASX announcements continue to apply and have not materially changed. The Company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original ASX announcement.

ASX announcements are available on the Company's website at www.regisresources.com.au



REVIEW OF FY2017 Q4 OPERATIONS

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DUKETON CONTINUES TO DELIVER STRONG CASHFLOW

	Q4 FY17	Q3 FY17
Ore mined (Mbcm)	1.4	1.0
Waste mined (Mbcm)	6.1	6.4
Stripping ratio (w:o)	4.4	6.6
Ore mined (Mtonnes)	3.1	2.3
Ore milled (Mtonnes)	2.42	2.25
Head grade (g/t)	1.23	1.17
Recovery (%)	94	94
Gold production (ounces '000)	90	79
Cash cost (A\$/oz)	723	798
Cash cost inc royalty (A\$/oz)	804	872
All in Sustaining Cost (A\$/oz) ¹	870	1,024

OPERATIONS

- Q4 gold production 90,428 ounces
 - Run rate above FY16 and FY17 guidance of 300-330koz
 - FY17 production 324,353 oz at top end of guidance
- Q4 throughput (+8%) & recovery (+0%) v Q3
 - Throughput improved by better oxide ore supply
 - Mill availability improved, no major shutdowns
- Q4 grade of 1.23g/t: 5% higher than Q3
 - Positive impact of grade from Gloster & Erlistoun

COSTS

- Q4 cash costs \$723/oz & AISC \$870/oz
 - Cash cost & AISC below bottom of FY17 guidance range
 - AISC 15% lower than Q3 – strip ratio 4.4, down from 6.6
 - Reducing strip at Erlistoun, Gloster and Rosemont
- FY17 cash costs \$790/oz & AISC \$944/oz
 - Both below bottom of FY17 guidance range

OPERATING CASH-FLOW

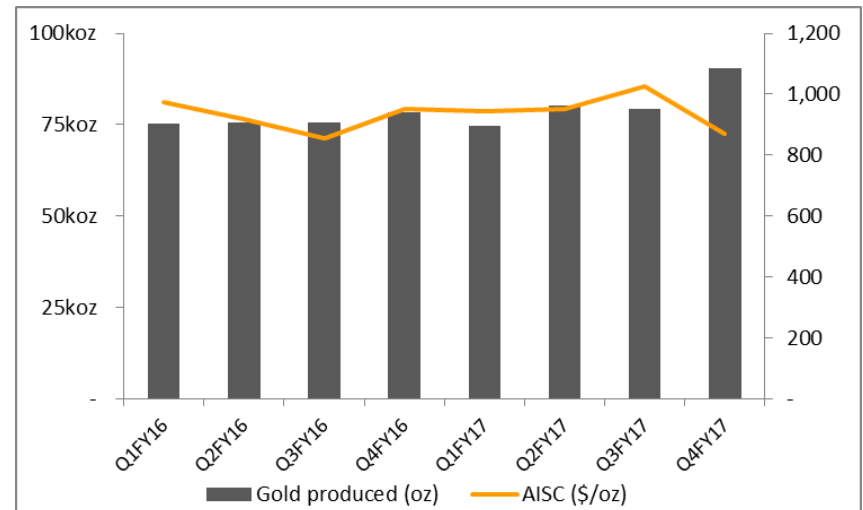
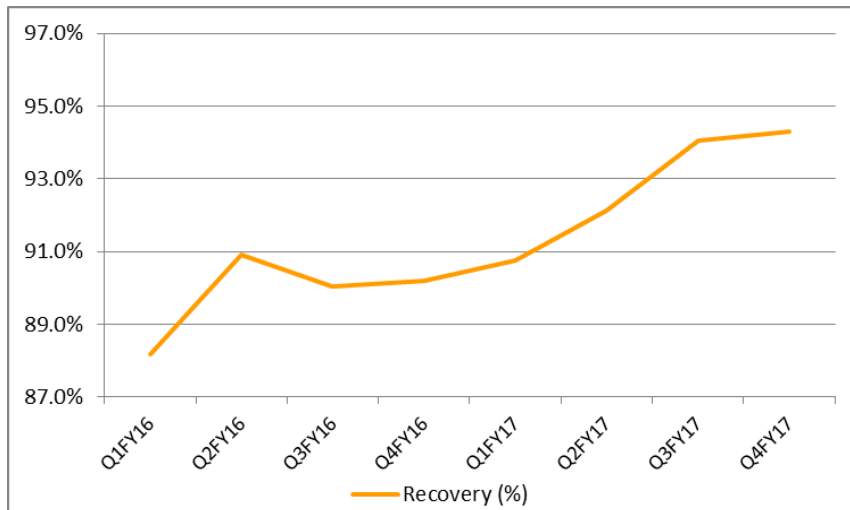
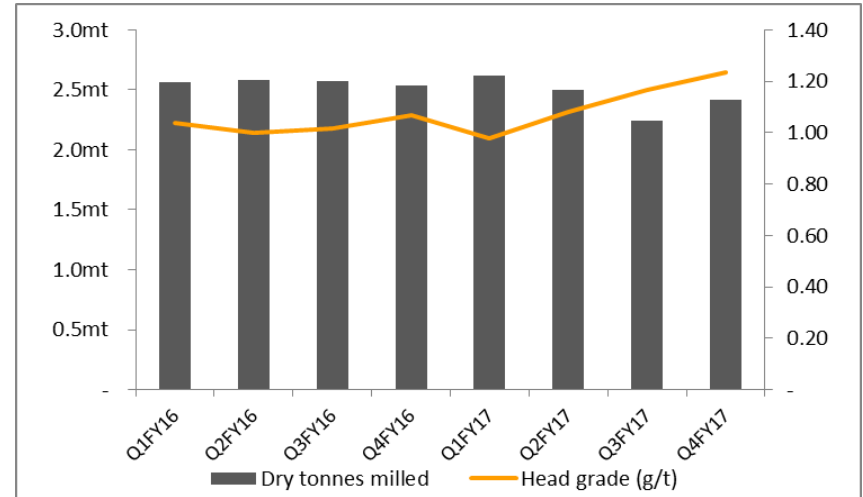
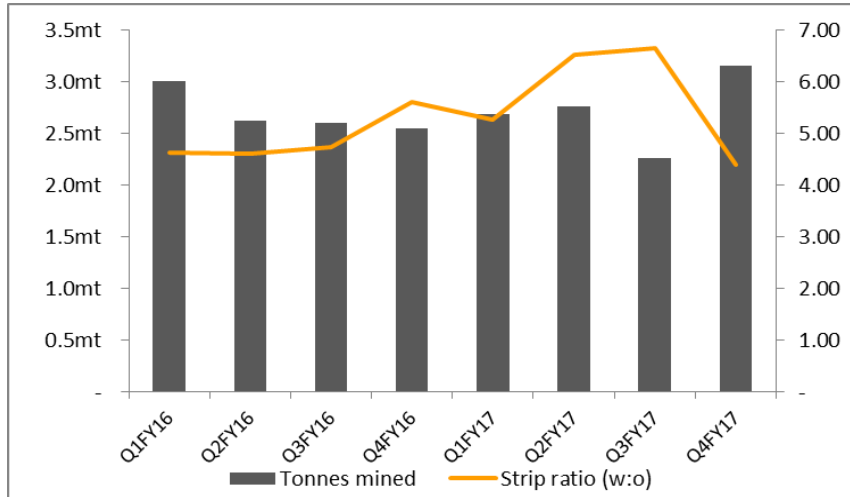
- Q4 operating cashflow \$74.2m (Q3: \$57.8m)
 - Continued strong operating cashflow underpinning cash build and dividends

¹ AISC calculated on a per ounce of production basis

² operating cash flow is quoted under the Appendix 5B classification protocol and as such does not include payments for pre-strip and deferred mining costs as these are classified as investing activities.



DUKETON



FY2017 Q4 OPERATING RESULTS

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	Duketon Northern Operations		Duketon Southern Operations		Total	
	Q4	Q3	Q4	Q3	Q4	Q3
Ore mined (Mbcm)	0.6	0.4	0.8	0.5	1.4	1.0
Waste mined (Mbcm)	1.4	1.9	4.7	4.4	6.1	6.4
Stripping ratio (w:o)	2.5	4.5	5.7	8.3	4.4	6.6
Ore mined (Mtonnes)	1.0	0.8	2.1	1.4	3.1	2.3
Ore milled (Mtonnes)	0.76	0.67	1.65	1.58	2.42	2.25
Head grade (g/t)	1.32	1.26	1.20	1.13	1.23	1.17
Recovery (%)	94.3	95.3	94.3	93.5	94.3	94.1
Gold production (ounces)	30,520	25,591	59,908	53,632	90,428	79,223
Cash cost (A\$/oz)	563	601	804	892	723	798
Cash cost inc royalty (A\$/oz)	653	671	880	968	804	872
All in Sustaining Cost (A\$/oz)	606	792	1,004	1,135	870	1,024



FY2017 Q4 OPERATING RESULTS

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	Q4	Q3	Q4	Q3	Q4	Q3
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Ore mined (Mtonnes)	1.0	0.8	2.1	1.4	3.1	2.3
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DUKETON NORTHERN OPERATIONS

- Q4 gold production 30,520oz up 19% on Q3:
 - 5% increase in grade due to higher tonnage of 1.32g/t ore from Gloster satellite operation milled
 - Throughput 3.1mtpa run rate, up 13% on Q3 – higher proportion of oxide feed from Gloster
- Q4 AISC down 23% on Q3 to \$606/oz due to improved grade and significantly lower strip ratio
 - DNO strip ratio reducing as Gloster mining advances to main ore zones (Gloster strip down from 4.7 to 2.6)



FY2017 Q4 OPERATING RESULTS

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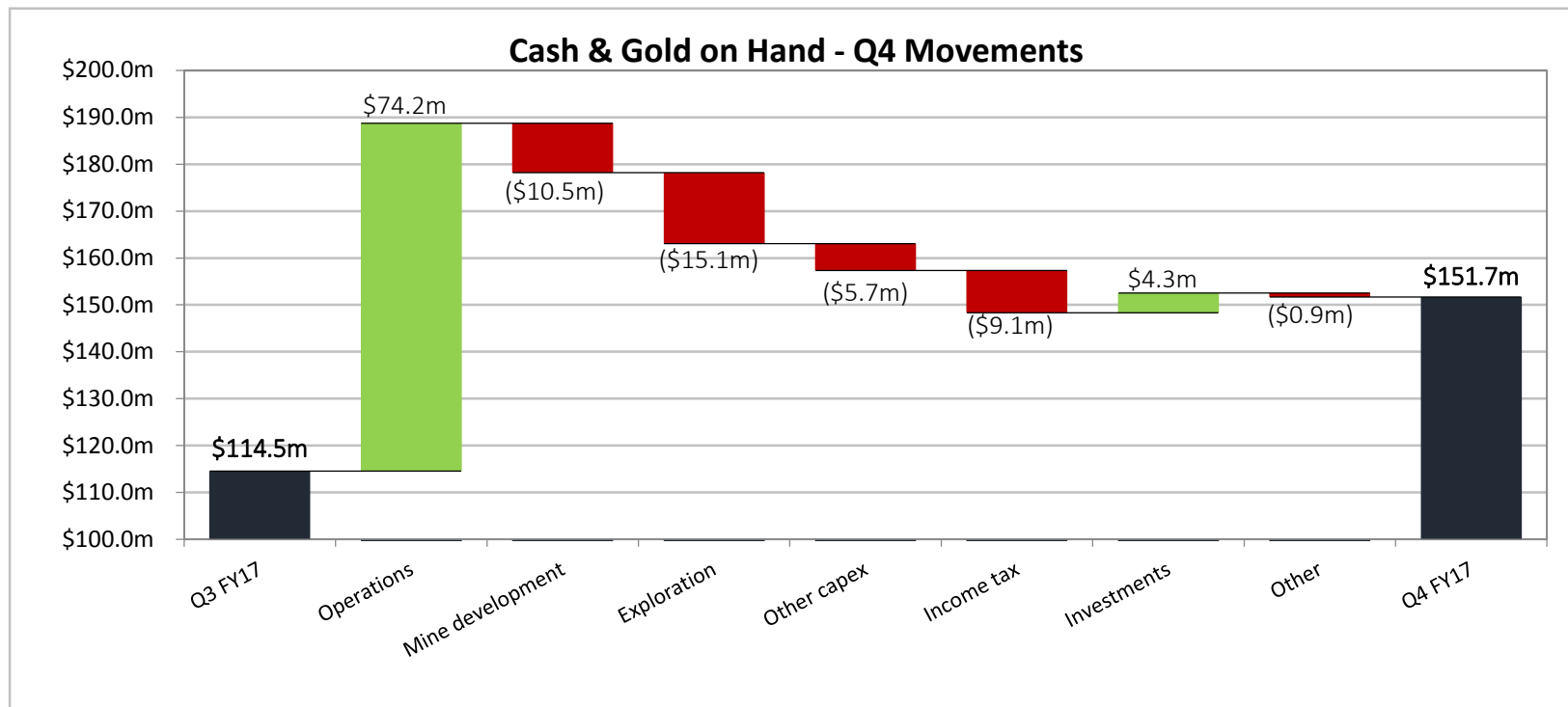
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	Q4	Q3	Q4	Q3	Q4	Q3
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DUKETON SOUTHERN OPERATIONS

- Q4 production 59,908oz, 12% higher than Q3:
 - Throughput 1.65mt, 5% higher than Q3 due to better supply of Erlistoun oxide ore
 - Better mill availability at both GW and RMT after major planned and unplanned shutdowns in Q3
 - Mill recovery 94.3% - impact of higher grade
- AISC of \$1,004/oz down 12% on Q3
 - Erlistoun - high start-up strip ratio 39:1 in Q3, down to 15:1 in Q4. Will taper to LOM average of 8:1 in FY18
 - RMT - cutbacks completed and one excavator demobilised - strip ratio fell from 14:1 (Q3) to 7:1 in Q4.



CASHFLOW WATERFALL



Strong cash-flow from operations of \$74.2m (Q3: \$57.8m) - cash build of \$37m (Q3: \$20m)

Significant expenditures in Q4:

- Development (\$10.5m) includes pre strip at Erlistoun & completion of Rosemont cutback
- Exploration (\$15.1m) for major drill-outs at TW & RMT (\$2.3m), McPhillamys (\$3.4m), Blayney acquisition (\$3.3m) and McPhillamys land and water licence acquisitions (\$1.8m)



SATELLITE OPERATIONS COMMENCED IN FY17

GLOSTER

- 26km west of Moolart Well
- Mining commenced Q1, milling Q2
- Processed 536kt ore at 1.32g/t in Q4
- Processed 1.13mt ore at 1.29g/t YTD
- Adds 3+ years of mill feed to MW
- Grade increases production & recovery

ERLISTOUN

- 9km south of Garden Well
- Mining commenced Q2, milling Q3
- Processed 195kt ore at 1.22g/t in Q4
- Processed 312kt ore at 1.21g/t YTD
- Adds 4+ years of mill feed to GW
- Grade increases production & recovery

OUTLOOK

- Proving the quality & simplicity of strategy
- Full year production & falling strip in FY18
- Tooheys Well, Baneygo etal to follow



OPERATIONS OUTLOOK

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FY2018 GUIDANCE

- Gold production 335,000 – 365,000 ounces
- Cash costs \$770 – \$840 per ounce
- AISC \$940 – \$1,010 per ounce
- Growth Capex: \$23m
 - Majority of growth capital related to pre production mining of Baneygo and Tooheys Well satellite operations
- FY18 production guidance higher than FY17 range of 300-330koz and FY17 actual of 324koz
 - Impact of positive grade impact of new operations
- FY18 AISC guidance slightly lower than FY17 guidance but close to FY17 actual of \$944/oz
 - Benefit of higher grades from satellite operations and managing stripping ratios between multiple operations
- Organic growth projects at Duketon to deliver increasing production and reducing cost profile

MARCH 2017 RESERVE UPDATE

- Group Ore Reserves increased 3% to 2.18 Moz after mining depletion of 331,000 oz (March16: 2.13Moz)



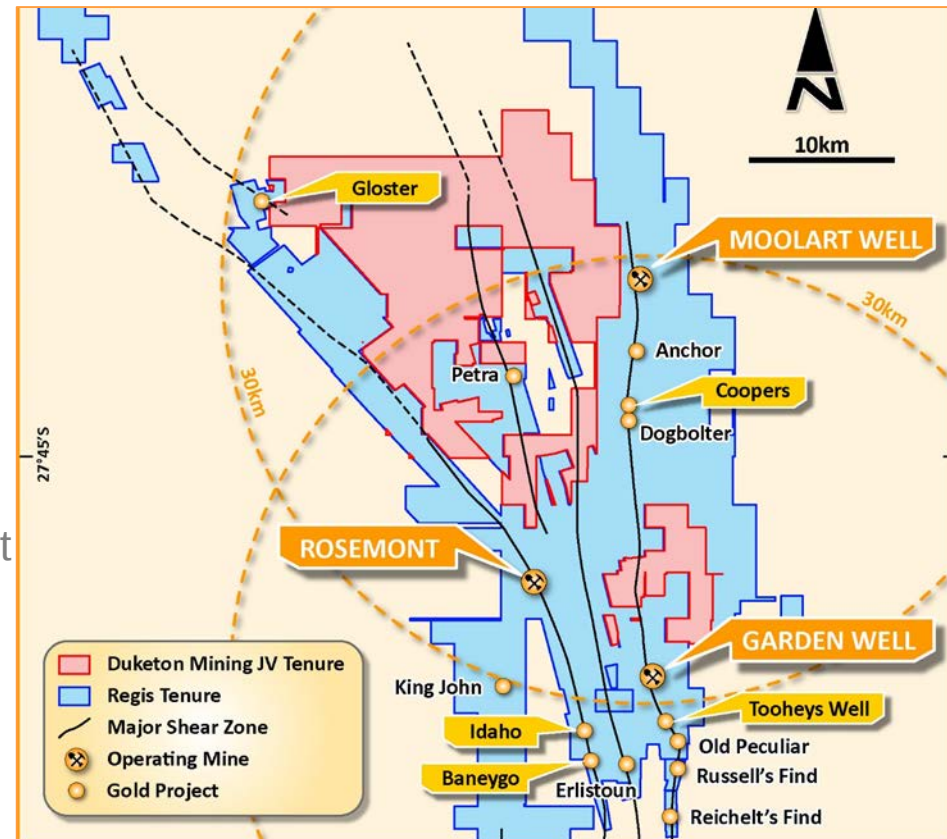
EXPLORATION UPDATE

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DUKETON - SIGNIFICANT RESULTS IN Q4

Completed 34,163m (Q3: 32,943m) of drilling on 8 gold projects

- Tooheys Well – 2.5km S of Garden Well
 - Drilling culminates in 366koz Reserve
- Rosemont Underground
 - Numerous +20gm over 500m strike
 - Intercepts outside current reserves
 - Opportunity to add O/P & U/G inventory
- Reichelts Find – 12km S of Garden Well
 - Encouraging results under historic open pit
 - Up to 1.4km of poorly tested strike
- King John – 5km SW of Rosemont
 - Encouraging results outside current 72koz Resource
- Focus returns to regional exploration
 - 6 new large scale (1 - 2.5km strike) targets
 - 27,000m of drilling planned for Q1 & Q2



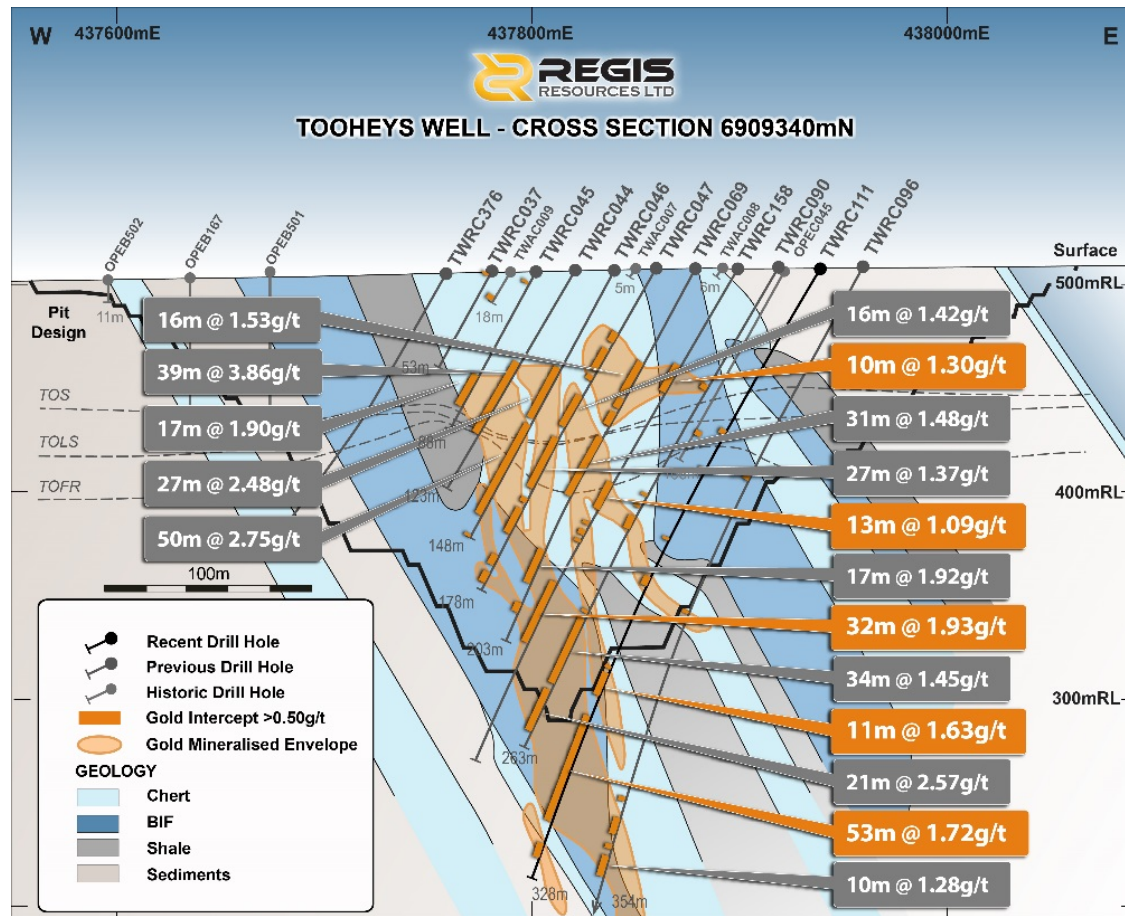
Proximity to 10mtpa milling infrastructure presents excellent exploration opportunity



TOOHEYS WELL GOLD PROJECT

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MAIDEN RESERVE REPLACES REGIS FY17 PRODUCTION



- Located only 2.5km south of GW
- Gold shear zones hosted by chert, shale and BIF
- Extensive drill-out in 2015 and 16 culminated in maiden resource July 16
- Maiden Reserve quoted June 17:

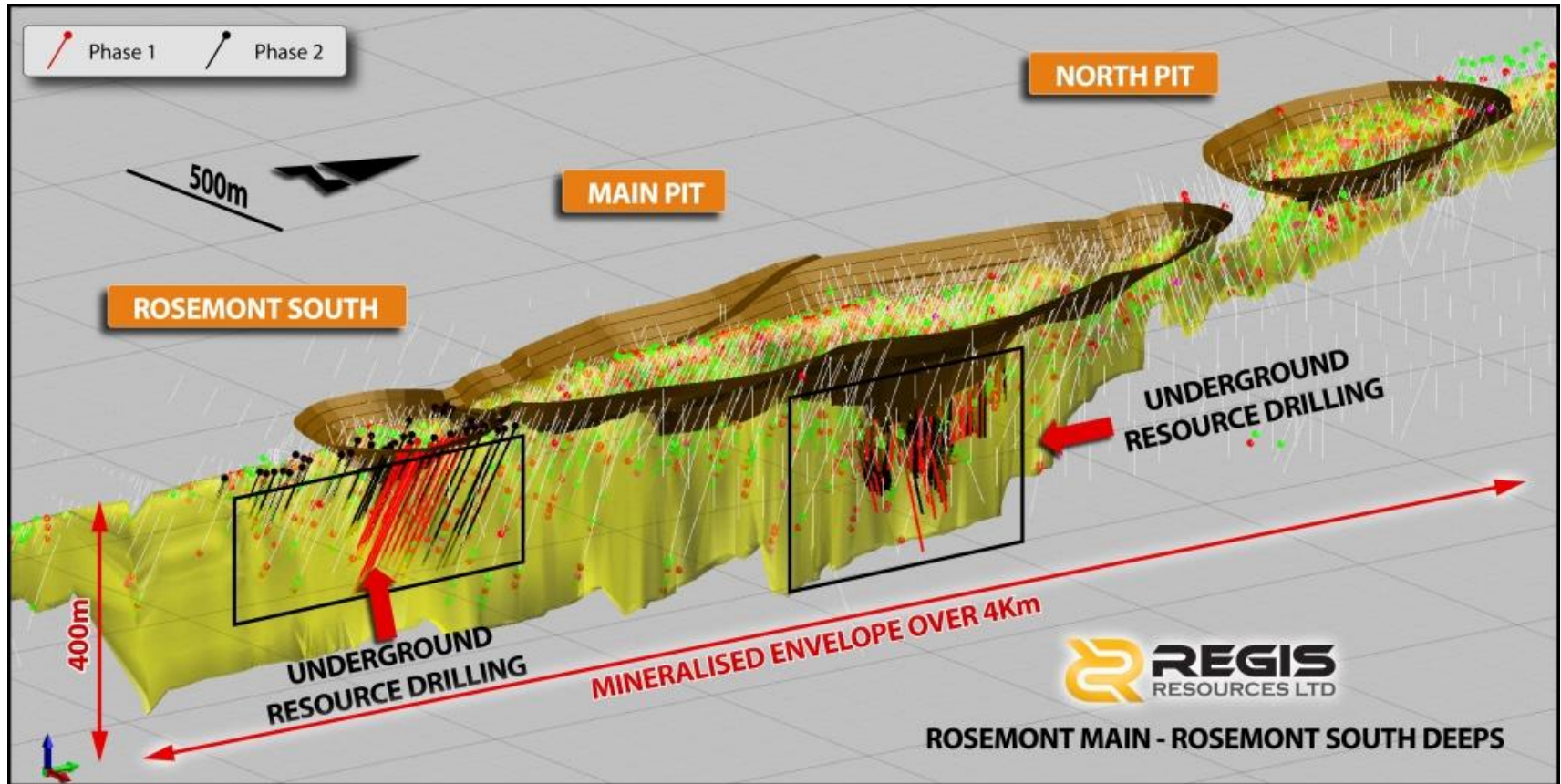
	Tonnes (Mt)	Grade (g/t)	Gold (koz)
0.5g/t lower cut	7.1	1.61	366

- Replaces Duketon FY17 gold production
- Discovery cost of \$24 per reserve ounce
- Mining to commence March18 quarter
- Production to commence Dec18 quarter
 - Approx 2MTpa for 90kozpa
 - Will increase group production due to higher grade than displaced ore from GW



ROSEMONT SOUTH & MAIN UNDERGROUND OPPORTUNITIES

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3D long section from south east showing planned Rosemont South & Main drilling, phase 1 and 2

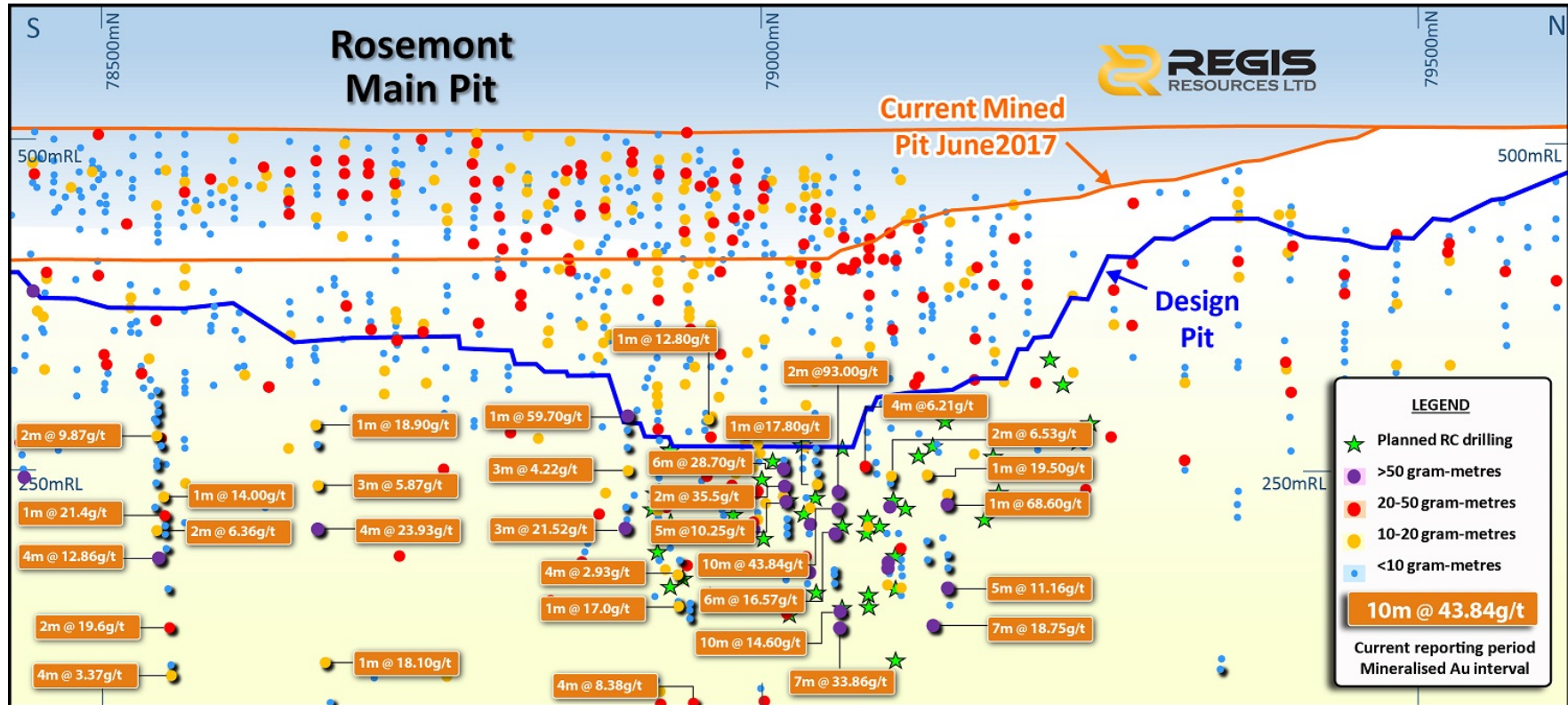
Phase 1 drill programmes underway at Rosemont South and below Rosemont Main Pit:

- Returning numerous high grade intercepts
- Drilling to continue in FY18Q1 and beyond



ROSEMONT MAIN PIT UNDERGROUND PROJECT

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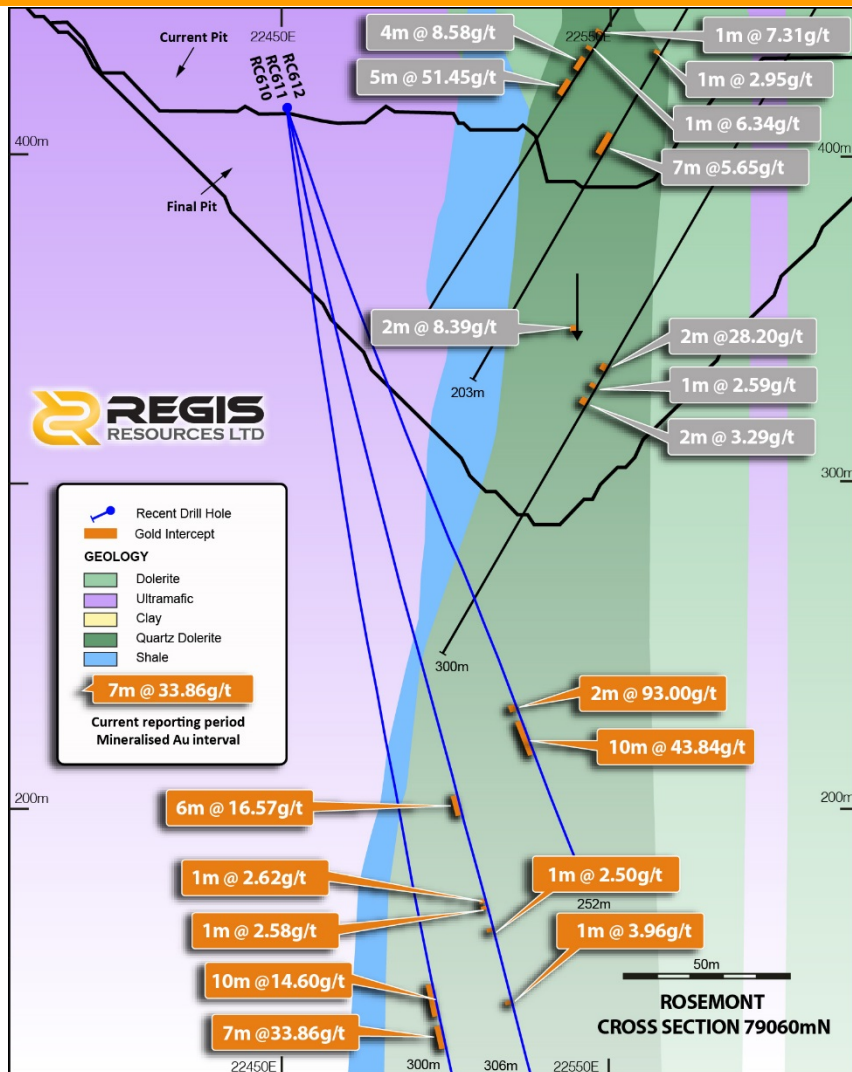
POTENTIAL FOR UNDERGROUND MINING INVENTORY EXTENSION

- Testing high grade shoots 100-200m vertically below ultimate open pit design depth
- Holes drilled to date are encouraging for underground opportunities
- 44 holes for 10,993m of RC drilled in Q4 - excellent high grade results continue



ROSEMONT MAIN PIT UNDERGROUND PROJECT

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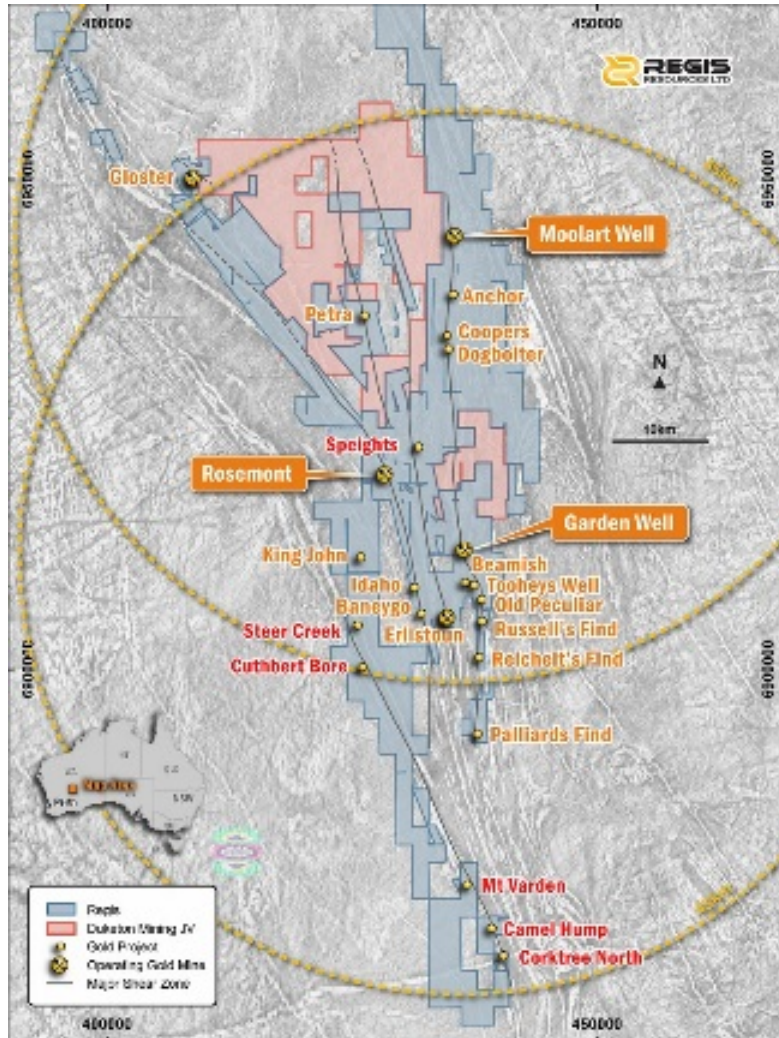
DRILL RESULTS IN Q4

- Gold hosted in a steeply east dipping 345° trending quartz-dolerite unit
- Gold mineralised quartz-dolerite unit is approx 80m wide.
- **Q4 Results (all outside reserves):**
 - 10m @ 43.84g/t Au from 200m
 - 7m @ 33.86g/t Au from 284m
 - 4m @ 53.37g/t Au from 318m
 - 2m @ 93.00g/t Au from 195m
 - 6m @ 28.70g/t Au from 174m
 - 10m @ 14.60g/t Au from 271m
- Drilling continuing with focus on establishing continuity and geometry of high grade mineralisation
- Maiden underground resource expected in FY18Q2



DRILL OUTS COMPLETE SO FOCUS RETURNS TO REGIONAL EXPLORATION

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NEXT 6 SIGNIFICANT SCALE REGIONAL TARGETS

- Post successful delivery of Maiden Reserve at Tooheys Well, focus has returned to generating next suite of regional exploration targets.
- 6 new regional targets generated from data review and field investigations
 - Each has between 1 – 2.5km of untested greenstone strike
 - Targets based on combination of structure, lag anomalies, magnetics and no or ineffective previous drilling
 - Total untested strike in this suite of targets ≈12km
 - Targets have been ground-truthed and are ready to drill
- Proposed first pass drilling:
 - 224 holes to approx. 120m depth
 - 27,000 metres over 16 lines
 - Generally 200m spaced lines over targets
 - 6 months of work

Continued generation of significant scale targets within trucking distance of Regis mills



REGIONAL TARGETS

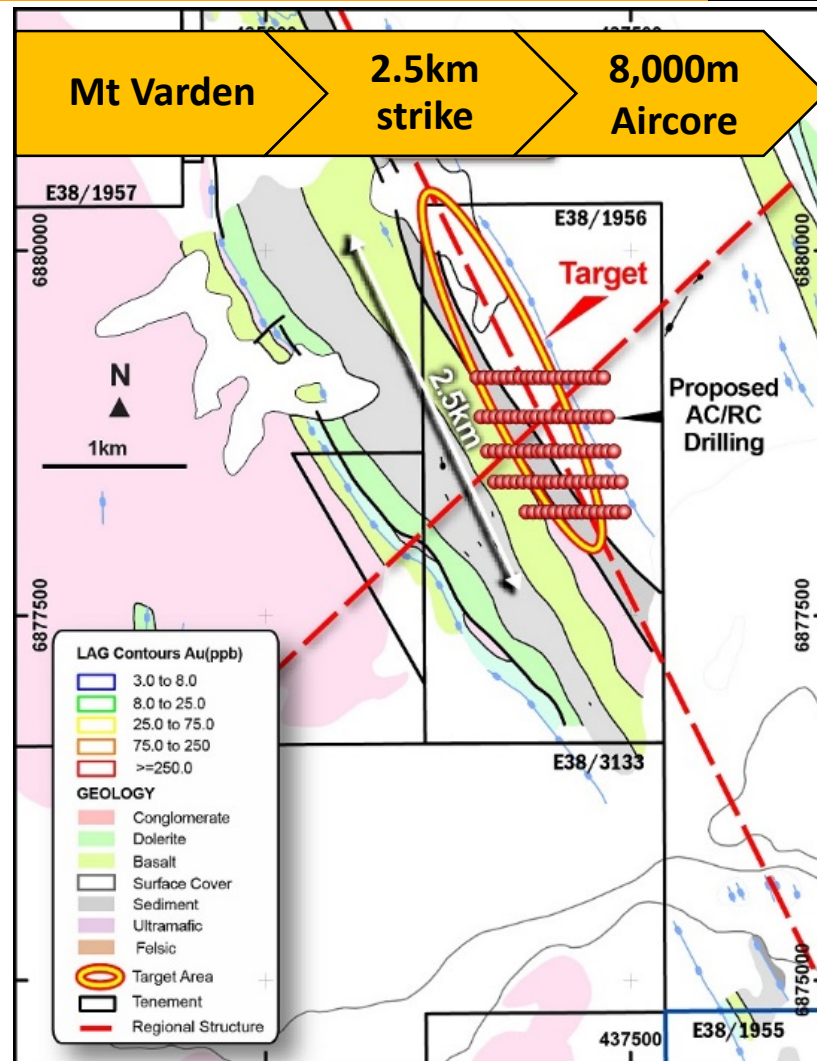
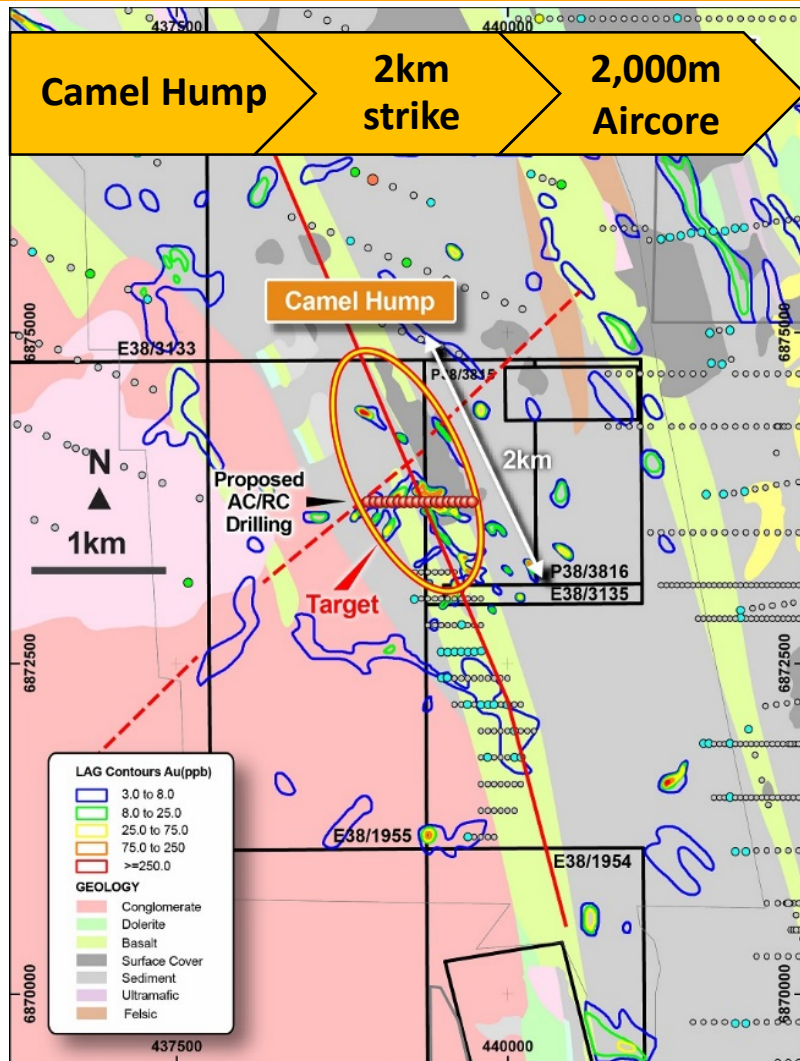
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Prospect	Location	Target	Untested Strike	Planned Drilling
Camel Hump	32km S of GW	✓ Soil anomaly over prospective structure ✓ No previous drilling	2km	✓ 18 AC holes to 120m ✓ 1 line of holes
Mt Varden	33km S of GW	✓ Soil anomaly over prospective structure ✓ Anomalous nearby drilling	2.5km	✓ 66 AC holes to 120m ✓ 5 lines x 200m
Corktree North	41km S of GW	✓ Target under tertiary cover ✓ Over prospective structure	1km	✓ 26 AC holes to 120m ✓ 2 lines x 200m
Cuthbert Bore	15km SW of GW	✓ Soil anomaly over prospective structure ✓ Ineffective earlier drilling	2km	✓ 40 AC holes to 120m ✓ 3 lines x 200m
Steer Creek	13km SW of RMT	✓ Soil anomaly over prospective structure ✓ Ineffective earlier drilling	2km	✓ 40 AC holes to 120m ✓ 4 lines x 200m
Speights	5km NE of RMT	✓ Soil anomaly over prospective structure ✓ No previous drilling	2.5km	✓ 34 AC holes to 120m ✓ 2 lines x 200m

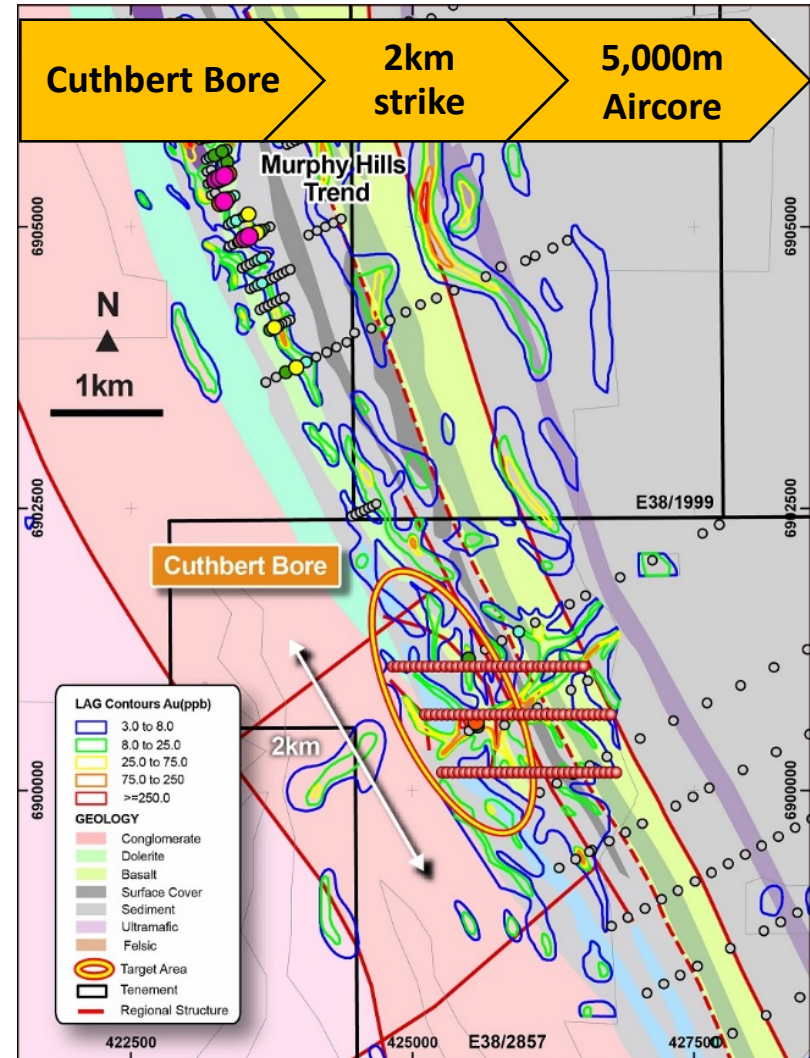


REGIONAL TARGETS

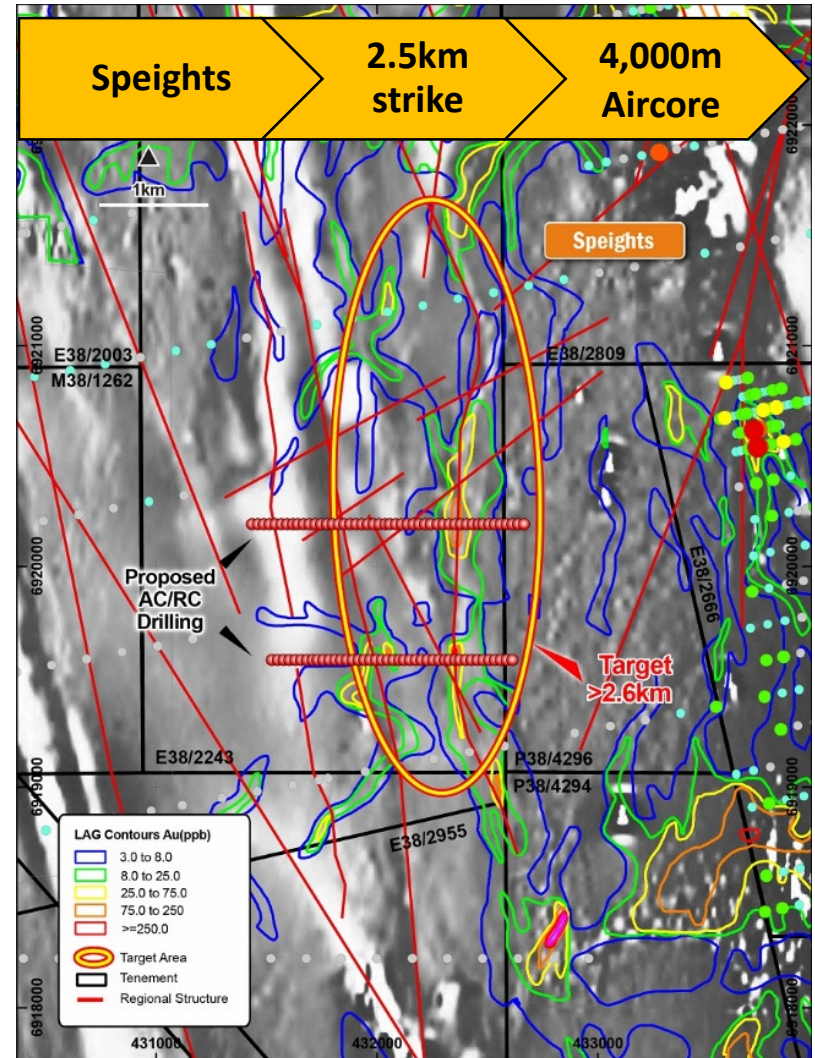
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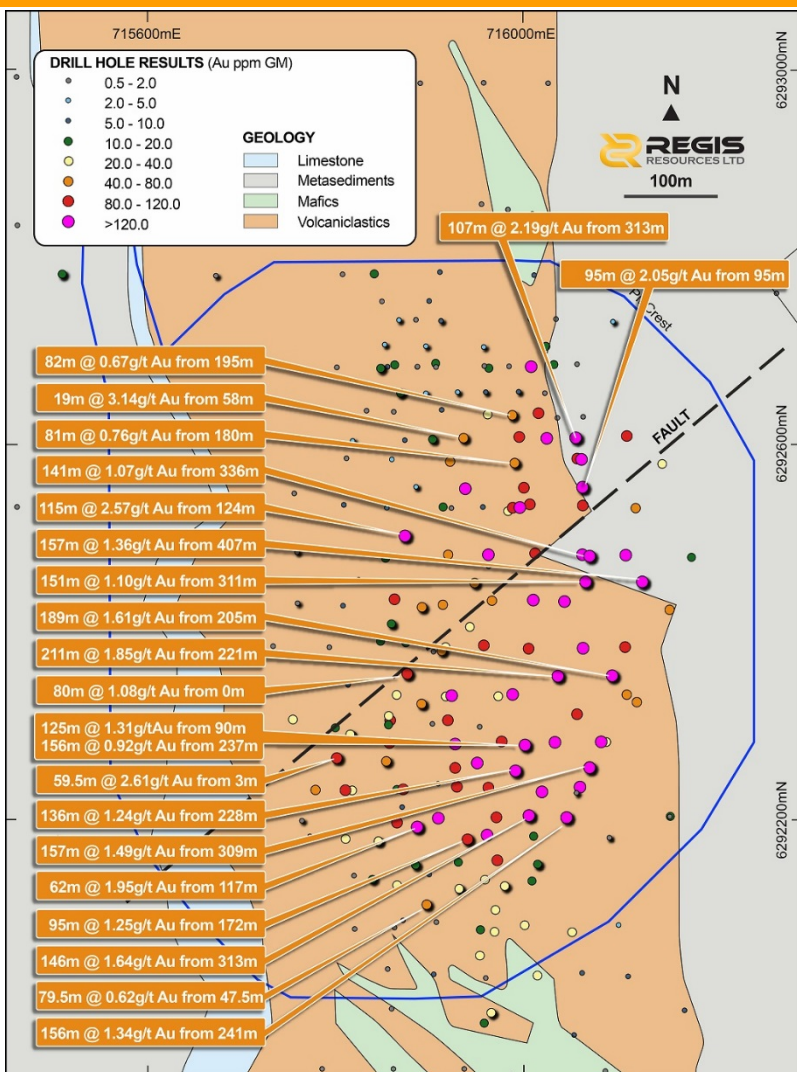


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McPHILLAMYS (NSW)

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- **Located Central-West NSW**
 - Well established gold mining district
 - Cadia, Cowal, Northparkes+45Moz*
- **Gold resource 2.2Moz - 100% Regis owned**
- **Infill Drilling Completed**
 - 44,000m of drilling completed over the last 9 months
 - Reduce drill pattern to 50x25m (nominal)
 - 66 holes (19,107m) drilled in Q4. Significant results:
 - 211m @ 1.85g/t Au from 221m
 - 189m @ 1.61g/t Au from 205m
 - 115m @ 2.57g/t Au from 253m
 - 146m @ 1.64g/t Au from 218m
 - 107m @ 2.19g/t Au from 313m
 - 157m @ 1.49g/t Au from 309m
 - Basis for resource update & reserve estimate to be completed in Sept 2017 quarter
- **Moving towards DFS**
 - DFS in to development of 7mtpa operation to be completed in FY18Q2
 - Aiming to submit CPDP to DPE in FY18Q1
 - EIS to be submitted to DPE in FY18Q2

* Recent quoted resources from public information



McPHILLAMYS (NSW)

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PUSHING TOWARDS DEVELOPMENT

Announced in July 2017 two alternative water supply options for the project:

Option 1 – Water Supply from Mt Piper Power Station and Springvale Mine

- Non-binding heads of agreement for the supply and offtake of 4-5GLpa of water to support a 7Mtpa processing facility
- Water available from middle of 2019 with a 10 year supply term and further 10 year option
- Water supply at no cost to Regis however Regis must supply necessary piping and pumping infrastructure
- Aiming to complete formal binding agreement in the September 2017 quarter

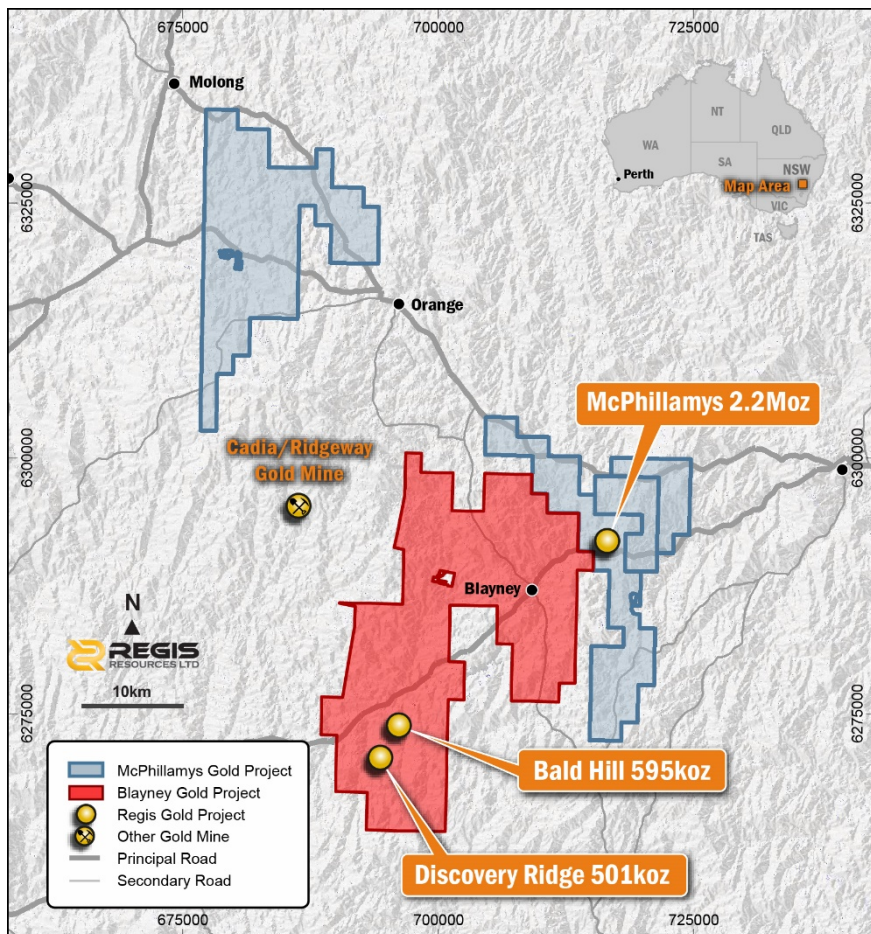
Option 2 – Groundwater Access Licenses

- Contractually secured approx. 4.5GLpa of Water Access Licenses over ground water allocation approx. 80km's from McPhillamys
- Represents a viable and secured alternative source of water supply sufficient for 7mtpa operation

McPHILLAMYS (NSW)

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EXPANDING MCPHILLAMYS RESOURCES AND FOOTPRINT



- Completed acquisition of Blayney Gold Project for A\$3.25m
- Tenement lies contiguous to the McPhillamys project licence and hosts two quoted Mineral Resource Estimates*:
 - Discovery Ridge: 13.84Mt at 1.1g/t for 501koz
 - Bald Hill: 37.0Mt at 0.5g/t for 595koz
- Acquisition expands the McPhillamys Gold Project footprint by 493 km²
- Discovery Ridge deposit located 32km away from the McPhillamys Gold Project by a major highway
- **6,000m RC & DD infill drilling programme to commence in Q1 for maiden Reserve estimate**
- Economics of Discovery Ridge will be studied with a view to generating a satellite operation to be developed with the McPhillamys Project

*Refer to Regis announcement released on 23 February 2017



RECAP OF PRESENTATION

- Q4 gold production 90,428 ounces at AISC of A\$870/oz
- Production 14% higher than Q3 (79,223oz)
- Production run rate above top of FY17 guidance
 - Gloster & Erlistoun making contribution & will increase in coming quarters
 - Takes FY17 production to 324,353 ounces, at upper end of guidance
- Q4 AISC below bottom of guidance range
 - Strip ratios tapering at Gloster & Erlistoun and completion of Rosemont cutback
 - Takes FY17 AISC to \$945/oz, also below bottom of guidance range
- FY18 guidance increased to 335 – 365koz at AISC of \$940 – \$1,010/oz
- Cash-flow from operations \$74.2m for Q4 (Q3: \$57.8m)
 - Cash and bullion holdings \$151.7m (Q3: \$114.6m) - \$37m cash build
- Exploration efforts continue to deliver at Duketon:
 - Tooheys Well maiden reserve sees FY17 group reserves increase 3% to 2.18Moz
 - Rosemont underground drilling returning high grade results – resource in FY18Q2
 - 6 new significant scale regional targets at Duketon to be drilled in FY18H1
- McPhillamys infill drilling complete & a viable process water supply secured
 - Resource update, maiden reserve, DFS and commencement of permitting in FY18H1



APPENDIX 1

JORC COMPLIANT

ORE RESERVE ESTIMATES 31 MARCH 2017

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Group Ore Reserves

as at 31 March 2017

Gold			Proved			Probable			Total Ore Reserve			Competent Person ³
Project	Type	Cut-Off (g/t) ²	Tonnes (Mt)	Gold Grade (g/t)	Gold Metal (koz)	Tonnes (Mt)	Gold Grade (g/t)	Gold Metal (koz)	Tonnes (Mt)	Gold Grade (g/t)	Gold Metal (koz)	
Moolart Well ¹	Open-Pit	> 0.4	1.8	0.98	57	1.0	0.82	27	2.8	0.92	83	D
Garden Well ¹	Open-Pit	> 0.4	6.1	0.76	149	17.6	0.92	520	23.7	0.88	669	D
Rosemont ¹	Open-Pit	> 0.4	1.9	1.53	92	7.8	1.40	350	9.7	1.42	442	D
Duketon Main Deposits	Sub Total		9.7	0.95	298	26.4	1.06	897	36.1	1.03	1,195	
Tooheys Well ³	Open-Pit	> 0.5	-	-	-	7.1	1.61	366	7.1	1.61	366	D
Gloster ¹	Open-Pit	> 0.5	0.2	0.85	6	7.1	1.06	243	7.3	1.05	248	D
Erlistoun ¹	Open-Pit	> 0.5	-	-	-	4.1	1.43	190	4.1	1.43	190	D
Baneygo	Open-Pit	> 0.4	-	-	-	3.6	1.16	136	3.6	1.16	136	D
Petra	Open-Pit	> 0.5	-	-	-	0.6	1.26	25	0.6	1.26	25	D
Dogbolter	Open-Pit	> 0.5	-	-	-	0.3	1.57	16	0.3	1.57	16	D
Anchor	Open-Pit	> 0.5	-	-	-	0.1	2.07	6	0.1	2.07	6	D
Duketon Satellite Deposits	Sub Total		0.2	0.85	6	23.0	1.33	981	23.2	1.32	987	
Regis	Grand Total		10.0	0.95	304	49.4	1.18	1,878	59.3	1.14	2,182	

Notes

The above data has been rounded to the nearest 100,000 tonnes, 0.01 g/t gold grade and 1,000 ounces. Errors of summation may occur due to rounding.

1. Mineral Resources and Ore Reserves are reported inclusive of ROM Stockpiles at cut-off grade of 0.4 g/t.

2. Cutoff grades vary according to oxidation and lithology domains. Refer to Group Ore Reserves Lower Cut Notes.

3. Refer to Group Competent Person Notes.

3. As reported 4th July 2017



APPENDIX 2

JORC COMPLIANT MINERAL RESOURCES 31 MARCH 2017

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Group Mineral Resources

as at 31 March 2017

Gold			Measured			Indicated			Inferred			Total Resource			Competent Person ²
Project	Type	Cut-Off (g/t)	Tonnes (Mt)	Gold Grade (g/t)	Gold Metal (koz)	Tonnes (Mt)	Gold Grade (g/t)	Gold Metal (koz)	Tonnes (Mt)	Gold Grade (g/t)	Gold Metal (koz)	Tonnes (Mt)	Gold Grade (g/t)	Gold Metal (koz)	
Moolart Well ¹	Open-Pit	0.4	5.2	0.87	144	17.1	0.70	384	12.2	0.71	278	34.5	0.73	806	A
Garden Well ¹	Open-Pit	0.4	6.8	0.76	164	52.5	0.83	1,401	10.8	0.78	271	70.1	0.82	1,837	A
Rosemont ¹	Open-Pit	0.4	2.4	1.45	111	20.5	1.30	858	1.8	1.72	97	24.7	1.34	1,066	A
Duketon Main Deposits	Sub Total		14.3	0.91	420	90.2	0.91	2,643	24.7	0.81	646	129.2	0.89	3,709	
Tooheys Well ³	Open-Pit	0.0	-	-	-	15.9	1.17	598	1.1	0.89	31	17.0	1.16	630	A
Gloster ¹	Open-Pit	0.4	0.2	0.85	6	15.0	0.83	399	6.1	0.66	129	21.3	0.78	534	A
Baneygo	Open-Pit	0.4	-	-	-	9.2	0.96	283	1.9	0.95	57	11.1	0.96	340	A
Erlistoun ¹	Open-Pit	0.4	0.0	0.95	0	6.0	1.31	253	0.8	1.05	28	6.9	1.28	282	A
Dogbolter	Open-Pit	0.4	-	-	-	3.5	1.11	128	0.5	1.02	16	4.0	1.10	144	A
Russells Find	Open-Pit	0.4	-	-	-	2.1	1.07	71	0.3	0.90	10	2.4	1.05	81	A
Petra	Open-Pit	0.4	-	-	-	1.2	1.08	42	0.1	1.09	2	1.3	1.08	44	A
King John	Open-Pit	0.4	-	-	-	-	-	-	0.8	1.56	42	0.8	1.56	42	A
Reichelts Find	Open-Pit	0.4	-	-	-	-	-	-	0.8	1.11	28	0.8	1.11	28	A
Anchor	Open-Pit	0.4	-	-	-	0.2	1.75	9	0.1	0.95	2	0.2	1.53	11	A
Duketon Satellite Deposits	Sub Total		0.2	0.85	6	53.0	1.05	1,784	12.5	0.86	346	65.7	1.01	2,136	
Duketon	Total		14.5	0.91	426	143.1	0.96	4,427	37.2	0.83	991	194.9	0.93	5,845	
McPhillamys	Total	0.4	-	-	-	69.2	0.94	2,087	3.9	0.98	123	73.2	0.94	2,210	B
Regis	Grand Total		14.5	0.91	426	212.4	0.95	6,514	41.1	0.84	1,114	268.0	0.93	8,055	

Notes

The above data has been rounded to the nearest 100,000 tonnes, 0.01 g/t gold grade and 1,000 ounces. Errors of summation may occur due to rounding.

All Mineral Resources are reported inclusive of Ore Reserves to JORC Code 2012 unless otherwise noted.

1. Mineral Resources and Ore Reserves are reported inclusive of ROM Stockpiles at cut-off grade of 0.4 g/t.

2. Refer to Group Competent Person Notes.

3. As reported 4th July 2017

