

Form 603

Corporations Act 2001

Section 671B

Notice of initial substantial holderTo Company Name/Scheme **Regis Resources Limited**ACN/ARSN **009 174 761****1. Details of substantial holder (1)**Name **Australian Retirement Trust Pty LTD ATF Australian Retirement Trust**ACN/ARSN (if applicable) **010 720 840**The holder became a substantial holder on **01/03/2024****2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Fully paid ordinary shares	37,940,708	37,940,708	5.023%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Australian Retirement Trust Pty LTD ATF Australian Retirement Trust	Power to exercise voting rights pursuant to position held as trustee of a superannuation fund.	Fully paid ordinary shares 37,940,708

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Australian Retirement Trust Pty LTD ATF Australian Retirement Trust	HSBC Custody Nominees (Australia) Limited		Fully paid ordinary shares 37,940,708

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Refer to Annexure A				

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6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Australian Retirement Trust Pty LTD ATF Australian Retirement Trust	266 George Street, Brisbane City QLD 4000

Signature

print name **Yaozhi Pan** **Steven Moggian** capacity **Authorised Signatory**

sign here

Yaozhi Pan *Steven Moggian*

date **05/03/2024**

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in

relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

Annexure A

Holder of Relevant Interest	Purchase/Sale	Trade Date	Consideration (Cash)	Consideration (Non-Cash)	Number of Securities
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	6/11/2023	58,544.92		34,000
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	6/11/2023	173,773.25		99,299
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	7/11/2023	16,049.33		9,221
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	7/11/2023	160,116.62		91,559
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	8/11/2023	10,042.79		5,502
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	13/11/2023	5,007.45		2,770
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	13/11/2023	594,693.18		327,677
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	13/11/2023	169,650.20		94,371
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	14/11/2023	554,680.74		309,205
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	16/11/2023	190,835.14		107,692
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	17/11/2023	183,748.42		101,269
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	20/11/2023	194,126.78		110,548
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	21/11/2023	24,570.17		13,671
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	22/11/2023	23,777.60		13,530
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	23/11/2023	2,663.55		1,500
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	28/11/2023	11,219.43		6,375
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	28/11/2023	902,660.63		502,875
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	28/11/2023	902,660.63		502,875
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	29/11/2023	11,395.94		6,419
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	30/11/2023	150,566.77		81,698
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	30/11/2023	25,440.33		13,901
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	30/11/2023	269,364.25		144,434
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	1/12/2023	275,294.03		143,189
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	1/12/2023	22,207.01		11,560
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	1/12/2023	2,313.45		1,200
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	4/12/2023	2,399,299.27		1,230,581
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	4/12/2023	85,191.60		43,688
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	4/12/2023	307,260.64		159,924
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	4/12/2023	62,510.70		32,512
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	4/12/2023	54,385.53		28,410
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	4/12/2023	706,715.12		369,031
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	5/12/2023	187,212.79		95,977
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	6/12/2023	3,562.37		1,736
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	6/12/2023	26,235.95		13,250
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	7/12/2023	5,019.60		2,610
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	8/12/2023	288,914.21		154,073
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	8/12/2023	632,965.43		332,748
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	12/12/2023	42,758.28		22,530
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	13/12/2023	14,992.45		8,000
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	14/12/2023	2,530.45		1,300
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	14/12/2023	794,618.76		408,979
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	18/12/2023	7,364.68		3,602
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	19/12/2023	1,692,785.97		817,771
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	19/12/2023	19,744.57		9,561
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	20/12/2023	110,974.62		53,941
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	20/12/2023	9,969.87		4,806
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	20/12/2023	12,427.50		6,045
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	27/12/2023	122,595.28		56,674
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	27/12/2023	490,749.25		226,084
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	28/12/2023	15,776.91		7,252
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	29/12/2023	139,350.08		63,876
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	29/12/2023	48,164.79		22,000
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	2/01/2024	88,305.85		40,000
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	3/01/2024	10,932.45		5,000
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	4/01/2024	840,986.82		382,523
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	5/01/2024	1,126,498.74		521,735
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	5/01/2024	1,328,555.30		620,399
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	8/01/2024	296,007.91		139,182
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	8/01/2024	887,396.03		417,546
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	9/01/2024	106,112.41		50,000
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	9/01/2024	1,478,016.97		695,910
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	10/01/2024	43,145.55		20,570
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	10/01/2024	1,255,307.68		591,524
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	11/01/2024	911,206.67		417,546
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	12/01/2024	1,357,833.94		626,319
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	15/01/2024	1,361,223.50		626,319
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	16/01/2024	500,117.06		230,418
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	16/01/2024	8,892.87		4,127
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	16/01/2024	1,350,743.12		626,320
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	17/01/2024	5,021.22		2,283
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	17/01/2024	15,635.59		7,245
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	17/01/2024	458,564.92		210,024
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	18/01/2024	991,403.04		461,867
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	19/01/2024	324,278.86		156,622
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	19/01/2024	2,991.34		1,463
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	22/01/2024	22,903.27		11,243
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	23/01/2024	61,718.56		29,425

Annexure A

Holder of Relevant Interest	Purchase/Sale	Trade Date	Consideration (Cash)	Consideration (Non-Cash)	Number of Securities
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	24/01/2024	330,270.57		157,997
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	29/01/2024	11,662.70		5,620
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	30/01/2024	316,168.26		146,342
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	30/01/2024	13,069.70		6,104
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	30/01/2024	760,395.79		351,258
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	30/01/2024	2,354,452.14		1,087,581
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	1/02/2024	1,055.42		510
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	2/02/2024	408,801.95		195,556
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	2/02/2024	5,020.04		2,369
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	5/02/2024	15,421.15		8,000
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	6/02/2024	388,607.17		191,390
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	12/02/2024	38,855.76		20,000
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	13/02/2024	809,158.90		416,020
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	19/02/2024	19,567.55		10,000
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	21/02/2024	5,021.45		2,574
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	23/02/2024	109,087.46		56,522
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	23/02/2024	55,566.63		28,791
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	26/02/2024	10,173.35		5,500
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	28/02/2024	3,818.07		2,139
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	29/02/2024	39,204.78		21,365
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	29/02/2024	79,696.36		43,608
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	29/02/2024	9,882.15		5,502
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	29/02/2024	793,070.63		437,243
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	29/02/2024	240,013.61		132,688
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	1/03/2024	205,536.59		111,422
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	1/03/2024	30,117.01		16,551
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	1/03/2024		102070.16	56,237
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	1/03/2024	751,313.81		413,947