

Market Announcement

22 November 2021

RAS Technology Holdings Limited (ASX: RTH) – Admission and Quotation

Description

RAS Technology Holdings Limited ('RTH') was admitted to the Official List of ASX on Friday, 19 November 2021.

The securities of RTH will commence quotation at 11:00AM AEDT on Tuesday, 23 November 2021.

RTH raised \$29,000,001 pursuant to the offer under its prospectus dated 27 October 2021 by the issue of 9,333,334 shares at an issue price of \$1.50 per share and the sale of 10,000,000 shares by RAS Technology Holdings SaleCo Limited at a sale price of \$1.50 per share.

Quotation information

Quoted securities	Fully paid ordinary shares: 45,391,918
ASX code	Fully paid ordinary shares: RTH
Time	11:00AM AEDT
Date	Tuesday, 23 November 2021
ASX trade abbreviation	RAS TECH
ISIN	Fully paid ordinary shares: AU0000186496
Registered office	RAS Technology Holdings Limited Address: JM Corporate Services, Level 21, 459 Collins Street, Melbourne VIC 3073 Phone: (02) 6288 4080 Email: investors.enquiry@racingandsports.com
Company secretary	Angela Thelma Gunton and Justin Mouchacca
Share Registry	Link Market Services Limited Address: Level 12, 680 George Street, Sydney NSW 2000 Phone: 1300 554 474 Email: registrars@linkmarketservices.com.au
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Australian Capital Territory, Australia
Dividend policy	See section 4.8 of the Prospectus
Activities	Racing and wagering data and solutions provider
Lead manager	Ord Minnett Limited
Underwriter	Ord Minnett Limited
ASX restricted securities	N/A

Other securities not quoted	356,072 options exercisable at \$1.95 on or before 18 November 2023.
	1,218,141 options exercisable at \$1.95 on or before 23 November 2023.
	127,389 options exercisable at \$1.95 on or before 30 September 2024.

Need more information?

For further information, please refer to RTH's Prospectus.

Need more information?

For further information, please call the Offer Information Line on 1800 774 759.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Olivia Gong

Adviser, Listings Compliance (Melbourne)