



Announcement Summary

Entity name

RAS TECHNOLOGY HOLDINGS LIMITED

Announcement Type

New announcement

Date of this announcement

Friday November 24, 2023

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
RTHAB	OPTION EXPIRING 23-NOV-2023 EX \$1.95	1,218,141	Expiry of option or other convertible security without exercise or conversion	23/11/2023
RTHAC	OPTION EXPIRING 18-NOV-2023 EX \$1.95	356,072	Expiry of option or other convertible security without exercise or conversion	18/11/2023

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

RAS TECHNOLOGY HOLDINGS LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

650066158

1.3 ASX issuer code

RTH

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

24/11/2023

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

RTHAC : OPTION EXPIRING 18-NOV-2023 EX \$1.95

Unquoted +equity securities that have ceased**Number of securities that have ceased**

356,072

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

18/11/2023

Is the entity paying any consideration for the cessation?☒ No**Any other information the entity wishes to notify to ASX about the cessation?**

ASX +Security Code and Description

RTHAB : OPTION EXPIRING 23-NOV-2023 EX \$1.95

Unquoted +equity securities that have ceased**Number of securities that have ceased**

1,218,141

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

23/11/2023

Is the entity paying any consideration for the cessation?☒ No**Any other information the entity wishes to notify to ASX about the cessation?**

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RTH : ORDINARY FULLY PAID	45,496,114

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RTHAA : OPTION EXPIRING 30-SEP-2024 EX \$1.95	127,389
RTHAB : OPTION EXPIRING 23-NOV-2023 EX \$1.95	0
RTHAC : OPTION EXPIRING 18-NOV-2023 EX \$1.95	0
RTHAD : PERFORMANCE RIGHTS	1,905,511

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.