2 November 2012

The Company Announcements Office
Australian Securities Exchange
via electronic lodgement

Rox Resources Limited – Share Purchase Plan – Cleansing Notice

On 31 October 2012, Rox Resources Limited (**Company**) (ASX: RXL) announced that the Company is intending to make an offer to eligible shareholders (**Offer**) to participate in the Company's Share Purchase Plan (**SPP**), pursuant to which eligible shareholders who held shares in the Company as at 7.00pm (AEDT) on 30 October 2012, will be able to purchase up to $15,000 worth of new fully paid ordinary shares in the Company (**Shares**).

The Company will be making the Offer to eligible shareholders on 5 November 2012 by the despatch of Offer documents.

The Company gives notice pursuant to ASIC Class Order [CO 09/425] that:

1. the Company will be issuing Shares under the SPP without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Cth) (**Act**);
2. this notice is provided in accordance with ASIC Class Order [CO 09/425];
3. as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and section 674 of the Act; and
4. as at the date of this notice, there is no information that is excluded information (as that term is used in sections 708A(7) and (8) of the Act) in relation to the Company.

Yours faithfully

Brett Dickson
Company Secretary

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