



MARKET RELEASE

17 March 2014

ROX RESOURCES LIMITED

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Rox Resources Limited (the "Company") will be suspended from quotation immediately, at the request of the Company, pending the release of an announcement regarding a capital raising.

Security Code: RXL

Fiona Murphy
Senior Adviser, Listings Compliance (Perth)



17 March 2014

Mr S Wutete
Australian Securities Exchange Limited
Exchange Plaza, 2 The Esplanade
PERTH WA 6000

By Facsimile: (08) 9221 2020
By Email: tradinghaltsperth@asx.com.au

Dear Sandra,

Voluntary Suspension

Rox Resources Limited (ASX: RXL) advises that it entered into its current trading halt pending completion of a capital raising. That activity remains ongoing and as a result the company requests that the company be placed in a voluntary suspension pending an announcement by the Company regarding the raising.

We expect to be in a position to announce the results of the capital raising by commencement of trading on Tuesday 18 March 2014.

Please contact me if you have any queries in relation to this request.

Yours faithfully,

A handwritten signature in black ink, appearing to read "Brett Dickson", written over a horizontal line.

Brett Dickson
Company Secretary