



MARKET RELEASE

7 May 2015

Rox Resources Limited

TRADING HALT

The securities of Rox Resources Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday, 11 May 2015 or when the announcement is released to the market.

Security Code: RXL

Jeremy Newman

Adviser, Listings Compliance (Perth)



7 May 2015

Ms S Wutete
Australian Securities Exchange Limited
Exchange Plaza, 2 The Esplanade
PERTH WA 6000

By Email: tradinghaltsperth@asx.com.au

Dear Sandra,

Request for Trading Halt

In accordance with Listing Rule 17.1 Rox Resources Limited (ASX: RXL) requests an immediate trading halt on its securities pending an announcement by the Company regarding a proposed capital raising.

The Company requests the trading halt remain in place until the earlier of commencement of normal trading on Monday 11th May 2015, or when the announcement concerning a capital raising is released to the market.

The Company is not aware of any reason why the trading halt should not be granted.

Please contact me if you have any queries in relation to this request.

Yours faithfully,

A handwritten signature in black ink, appearing to read "Brett Dickson", written in a cursive style.

Brett Dickson
Company Secretary