



MARKET RELEASE

2 November 2015

Rox Resources Limited

SUSPENSION

The securities of Rox Resources Limited (the "Company") will be suspended from official quotation immediately at the request of the Company, pending the release of an announcement.

Security Code: RXL

Jill Hewitt

SENIOR ADVISER, LISTINGS COMPLIANCE (PERTH)



2 November 2015

Ms S Wutete
Australian Securities Exchange Limited
Exchange Plaza, 2 The Esplanade
PERTH WA 6000

By Email: tradinghaltspert@asx.com.au
By Facsimile: 9221 2020

Dear Sandra,

Voluntary Suspension

Rox Resources Limited (ASX: RXL) advises that it entered into its current trading halt pending completion of a capital raising. That activity remains ongoing and as a result the Company requests that it be placed in voluntary suspension pending an announcement by the Company regarding the raising.

We expect to be in a position to announce the results of the capital raising by commencement of trading on Tuesday, 3 November 2015.

Please contact me if you have any queries in relation to this request.

Yours faithfully

A handwritten signature in black ink, appearing to read "Brett Dickson", written over a horizontal line.

Brett Dickson
Company Secretary