



ASX/Media Release

(ASX: MZN)

10th August 2016

Marindi Metals Ltd
ABN 84 118 522 124

Level 3, 35 Havelock Street
West Perth WA 6005
Australia

Contact:

Joe Treacy
Managing Director

Phone: 08 9322 2338
Email: info@marindi.com.au

Directors:

Ross Ashton
John Hutton
Geoff Jones
Joe Treacy

Issued Capital:

1,153m fully paid ordinary shares,

236.8m listed options Ex. 2.0c Expiring
31 December 2016

64m unlisted options Ex. 2.5c Expiring
31 December 2019

Lapse of Offer to Acquire Rox's Interest in the Reward JV

Further to yesterday's announcement regarding its offer to acquire Rox Resources Limited's (**Rox**) 49% interest in the Reward JV, Marindi Metals Limited (ASX: MZN) advises that it has not received a formal response to its offer from Rox and that the offer expired at 5pm on 9th August 2016.

Marindi notes that the exclusivity arrangements agreed between Rox and IM Medical Limited ostensibly are due to expire on 17th August 2016. Marindi, in consultation with its advisors, is currently considering its position.

Marindi requests that the trading halt in the Company's securities be lifted immediately

Jeremy Robinson
Company Secretary