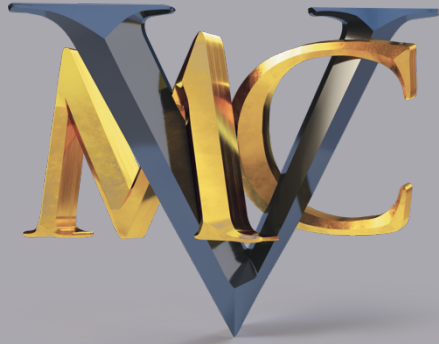




“Venus Metals Corporation holds a significant and wide-ranging portfolio of Australian gold and base metals exploration projects in Western Australia, that has been carefully assembled, over time.”

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DIRECTORS

Peter Charles Hawkins
Non-Executive Chairman

Matthew Vernon Hogan
Managing Director

Kumar Arunachalam
Executive Director

Barry Fehlberg
Non-Executive Director

COMPANY SECRETARY

Patrick Tan

(As at 31 December 2022)

Ordinary shares on Issue	178m
Share Price	\$0.135
Market Cap.	\$24m
Cash & Liquid Investments	\$6.6m

2 March 2023



ASX CODE: VMC

Bonanza Intercept of 28m @ 34.1g/t Au at Youanmi South

Venus Metals Corporation Limited (“Venus”) or the “Company”) (ASX:VMC), in conjunction with its joint venture partner Rox Resources Limited (ASX:RXL), is please to report initial drilling results from the substantial reverse circulation (RC) and diamond drilling (DD) programs currently underway at the Youanmi Gold Project (OYG JV).

Please refer to RXL’s ASX announcement (Bonanza Intercept of 28m @ 34.1g/t Au at Youanmi South) this morning 2 March 2023 for further details.

Authorised for release to ASX by the Board of Venus Metals Corporation Limited.