



MARKET RELEASE

15 October 2015

S2 Resources Ltd

PRE-QUOTATION DISCLOSURE

S2 Resources Ltd ("Company") was admitted to the Official List of ASX Limited on 15 October 2015.

Official Quotation of the Company's securities will commence at 12:00 pm AEDT (9:00 am WST) on Monday, 19 October 2015.

The following information is released as pre-quotation disclosure.

- Appendix 1A and Information Form and Checklist.
- Top 20 holders and Distribution schedule.
- Constitution.
- The full terms and conditions of existing options.
- The full terms and conditions of the Company's security plans.
- The Company's securities trading policy.

Security Code: S2R

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