



MARKET RELEASE

15 October 2015

S2 Resources Ltd

ADMISSION TO OFFICIAL LIST

S2 Resources Ltd (the "Company") was admitted to the Official List of ASX Limited today, 15 October 2015.

Official quotation of the following securities will commence at 12:00 pm AEDT (9.00 am WST) on Monday, 19 October 2015.

207,401,278 fully paid ordinary shares

Security Code: S2R

Sebastian Bednarczyk

Senior Adviser, Listings Compliance