

19 August 2020

Dear Sir/Madam

S2 RESOURCES LIMITED – UPCOMING GENERAL MEETING

S2 Resources Limited] (ASX: S2R) (S2R or the Company) will be holding a general meeting at 10:00 am AWST on Tuesday 22 September 2020 (the **Meeting**).

Given the significant health concerns attributed to the COVID-19 pandemic, in addition to guidelines and restrictions issued by Australian state and federal governments, the Company considers that it is appropriate to hold the Meeting as a virtual meeting, in a manner that is consistent with the temporary modifications to the Corporations Act 2001 (Cth) introduced by the Commonwealth Treasurer.

In accordance with the temporary modifications, the Company is not sending hard copies of the Notice of Meeting to shareholders. The Notice of Meeting can be viewed and downloaded from www.s2resources.com.au.

All resolutions will be decided on a poll. The poll will be conducted based on votes submitted by proxy and at the Meeting by shareholders who have indicated that they intend to vote at the Meeting in accordance with the instructions set out below.

If you wish to virtually attend the Meeting, Shareholders may do so:

- a) From their computer, by entering the URL into their browser: <https://web.lumiagm.com> and entering the Meeting ID 326-091-298 when prompted; and
- b) from their mobile device by either entering the URL in their browser: <https://web.lumiagm.com> and entering the Meeting ID 326-091-298 when prompted or by using the Lumi AGM App, which is available by downloading the app from the Apple App Store or Google Play Store.

For further instructions on how to participate online, please view the online meeting user guide Guide available for download from www.s2resources.com.au.

Shareholders will be able to vote and ask questions at the virtual meeting. Shareholders are also encouraged to submit questions in advance of the Meeting to the Company. Questions must be submitted in writing to the Company at anna.neuling@s2resources.com.au at least 48 hours before the Meeting.

If you have nominated an email address and have elected to receive electronic communications from the Company, you will also receive an email to your nominated email address with a link to an electronic copy of the important Meeting documents.

In order to be able to receive electronic communications from the Company in the future, please update your shareholder details online at www.computershare.com/au.

If you are unable to access any of the important Meeting documents online please contact the Company Secretary, Anna Neuling, on +61 8 6166 0240 or via email at anna.neuling@s2resources.com.au.

This announcement is authorised for market release by the Board.

Sincerely,
Mark Bennett
Executive Chairman