



## Announcement Summary

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**Entity name**

S2 RESOURCES LTD

**Announcement Type**

New announcement

**Date of this announcement**

Tuesday August 31, 2021

**The +securities to be quoted are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| S2R                | ORDINARY FULLY PAID  | 41,483,676                         | 31/08/2021 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

S2 RESOURCES LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

18606128090

### 1.3 ASX issuer code

S2R

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

31/8/2021



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

### Previous Appendix 3B details:

**Announcement Date and Time**

23-Aug-2021 09:35

**Announcement Title**

New - Proposed issue of securities - S2R

**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

S2R : ORDINARY FULLY PAID

Issue date

31/8/2021

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

| Number of +securities held | Number of holders | Total percentage of +securities held<br>For example, to enter a value of 50% please input as 50.00 |
|----------------------------|-------------------|----------------------------------------------------------------------------------------------------|
| 1 - 1,000                  |                   | %                                                                                                  |
| 1,001 - 5,000              |                   | %                                                                                                  |
| 5,001 - 10,000             |                   | %                                                                                                  |
| 10,001 - 100,000           |                   | %                                                                                                  |
| 100,001 and over           |                   | %                                                                                                  |



Issue details

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**Number of +securities to be quoted**

41,483,676

**Are the +securities being issued for a cash consideration?**

☒ Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.12000000

**Any other information the entity wishes to provide about the +securities to be quoted**

**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|-------------------------------------------|---------------------------------------------|
| S2R : ORDINARY FULLY PAID                 | 356,374,855                                 |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>     | <b>Total number of +securities on issue</b> |
|-----------------------------------------------|---------------------------------------------|
| S2RAM : OPTION EXPIRING 04-OCT-2024 EX \$0.39 | 2,000,000                                   |
| S2RAK : OPTION EXPIRING 26-AUG-2024 EX 30C    | 200,000                                     |
| S2RAF : OPTION EXPIRING 17-OCT-2021 23C       | 7,750,000                                   |
| S2RAG : OPTION EXPIRING 20-OCT-2021 23C       | 2,350,000                                   |
| S2RAH : OPTION EXPIRING 27-NOV-2022 14C       | 2,400,000                                   |
| S2RAI : OPTION EXPIRING 04-MAR-2023 11C       | 50,000                                      |
| S2RAJ : OPTION EXPIRING 11-NOV-2023 30C       | 18,000,000                                  |
| S2RAE : OPTION EXPIRING 02-DEC-2023 EX 30C    | 200,000                                     |
| S2RAN : OPTION EXPIRING 16-NOV-2024 EX \$0.38 | 7,350,000                                   |