



Summary of Key Points

Gold Acquisition & Operations

- Acquisition of the entire Sons of Gwalia Ltd (Administrators Appointed) Gold Division assets ("SGWGD") was completed and control of the operations at Southern Cross, South Laverton and Leonora was assumed on 28th March 2005.
- The Acquisition of SGWGD includes:
 - mineral resources of 7.9M ounces
 - reserves of 0.53M ounces
 - a landbank totalling 10,000km²
 - 4 processing plants and associated infrastructure and stores
 - housing and accommodation in Southern Cross, Marvel Loch and Leonora, offices, vehicles and other equipment
- The purchase price was \$2M cash, \$300k for reimbursement of prepayments, and replacement of environmental performance bonds of up to \$35.7M.
- Gold production (to the Company's account) of 24,500 ounces in the first four weeks to 25th April 2005 was in line with forecasts.
- Gold production forecast for the June 2005 quarter is 82,000 ounces at an average cash cost of \$415 per ounce.
- Appointment and integration of key management, operations and exploration staff from SGWGD to the Company is occurring smoothly.
- Early reductions in environmental performance bonds have been recognised as a result of rehabilitation completed to date.

Gold Exploration

- Exploration at Meekatharra has continued at Paddys Flat and Reedys with best results of 2.4m @ 531 g/t gold from 339m and 46m @ 2.7g/t gold from 232m respectively, during the quarter.
- The Company 100% owned mineral resources at Meekatharra has been increased to 1.6M ounces from 1.1M ounces as a result of resource modelling by Cube Consulting Pty Ltd at Mickey Doolan, Paddys Flat.
- Joint venture participant, Mercator Gold plc ("Mercator") has foreshadowed an exploration expenditure of \$4.5M to February 2006 to include 17,000m reverse circulation drilling and 3,000m of core drilling focussing on Bluebird and Surprise in close proximity to the Bluebird plant.

Nickel Sulphide Exploration

- The Nickel Sulphide exploration strategy has continued to acquire high priority targets now totalling 3,900km² in area, and has identified a further 16 high priority targets

Corporate

- The Company continues to hold 86M shares or 8.7% of NuStar Mining Corporation Limited ("NuStar"). The options to acquire these shares at 5¢ per share expire on 16th May 2005. The exercise of the options will raise \$4.3M for the Company.
- The Company's shareholding in Sedimentary Holdings Limited ("Sedimentary") of 15.4M shares or 5.5% of that company has a current market value of \$2.85M.

Eduard Eshuys
Managing Director & CEO

28 April 2005



Acquisition of the Sons of Gwalia Gold Division Assets

The Company acquired the entire SGWGD assets and took possession of the Southern Cross, South Laverton and Leonora operations on 28th March 2005.

The purchase price of \$2.0M was paid, plus \$0.3M in reimbursement of the prepayment of rents and rates for the year ahead relating to certain mining tenements.

The Southern Cross and South Laverton operations transition to the Company's management occurred smoothly. Production of 24,500 ounces of gold in the first four weeks to 25th April 2005 was in line with forecasts.

A transition period for staff transfers has been agreed with the Administrator to 30th June 2005.

Ore production at Southern Cross is now predominantly from the Marvel Loch open pit and Marvel Loch North underground and is being supplemented by processing of low grade stockpiles.

Ore production at South Laverton continues at Safari Bore after the replacement of the previous mining contractor McMahon by Hamptons.

The Leonora operations at Tarmoola and the Sons of Gwalia mine are on care and maintenance with the decline at Sons of Gwalia Mine continuing to be dewatered. Security protection of the Company's assets is being maintained.

▪ Exploration

The transfer of SGWGD senior exploration staff to the Company has occurred with senior management now in place to initiate planning to commence drilling from the surface in late June/early July 2005 at Tarmoola, Gwalia Deeps and Yilgarn Star.

▪ Review of Stores, Supplies and Assets

A review of warehouse stores, supplies, vehicles, mining and exploration equipment, houses, offices, accommodation facilities and other assets which SGWGD had built up or acquired over the past two decades has commenced with a view to divestment of surplus assets for cash.

Total stores included in the acquisition have a value of \$6.9M.

▪ Environmental Performance Bonds

The review of existing environmental performance bonds of \$30M with additional proposed bonds of \$5.7M, has commenced.

Early indications are that rehabilitation work already conducted and additional activities already proposed will result in an overall reduction in the level of bonding.

Through this work and strategic divestments, the objective is to reduce the environmental performance bonds bank guarantees by \$12M by December 2005.

▪ Financing the Acquisition

The finance facility for the purchase payment of \$2.3M and initial cash backing of the environmental performance bonds was provided by Resources Capital Fund III LP ("RCFIII"), a private equity fund which is managed by the same group as the Company's largest shareholder, Resource Capital Fund II LP.

The Company has drawn down \$7M from RCFIII of which \$4.5M is held in escrow by the Vendor to secure in part the cash backing of the existing Performance Bonds until those bonds are replaced when the SGWGD tenements are transferred by 20th May 2005.

RCFIII have secured a bank guarantee facility of \$21M from a third party to guarantee the performance bonds. The balance required at the time of transfer and registration of tenements will be cash backed and sourced from cashflow.

The \$7M cash drawn down from RCFIII is intended to be converted to equity in the Company at 7c per share, subject to shareholder approval to be sought at a later date.

RCFIII has been granted a 1.5% royalty on future gold production at Meekatharra from 1st July 2007 onward, and on the acquired SGWGD assets post 1st January 2006, for arranging the acquisition financing facilities. These royalties can be reduced to 1% should



certain commercial arrangements be achieved. In addition, a 0.5% fee is payable for arranging certain bank guarantee facilities.

▪ **Future Strategy for SGWGD**

The immediate priority is to maximise cashflow from the existing Southern Cross and South Laverton operations, which are currently planned to close in January 2006 and June 2005 respectively.

However, scope exists to extend production at the Southern Cross operation by drill testing for extension to the high grade Marvel Loch North mineralisation and the New Lode in the wall of the Marvel Loch South pit.

Successful surface drilling at Yilgarn Star may result in early recommencement of underground production from the existing decline which extends to a depth of 465 m.

Exploration activities at Tarmoola will focus on testing the granite mineralisation on the western and southern flanks of the existing pit.

In addition, substantial sampling and metallurgical testing of the gold mineralisation in granite is planned to obtain representative samples. This will determine whether favourable preliminary screening testwork which indicated that 90% of the gold is obtained in 50% of the fine fraction of the granite, can be utilised at a full scale operational level.

The objective of the planned deep surface infill drilling at Gwalia Deeps is to establish greater confidence in the continuity of the high grade mineralisation and as a consequence, outline an indicated mineral resource estimate, from which probable reserves can be estimated.

Compilation of the historic mining production data to a vertical depth of 1,000m, and translation of the knowledge gained by that compilation to the Gwalia Deeps has assisted in a higher level of understanding.

A review of the exploration potential of the balance of the Southern Cross, South Laverton and Leonora regions has commenced and may lead to divestment of certain properties.

Exploration at Meekatharra

Exploration at Paddys Flat and Reedys has continued to intersect high grade mineralisation at Paddys Flat and wide zones of mineralisation at Reedys during the quarter as outlined in Table 1.

The objective of the drilling at Vivian-Consols Fenian at Paddys Flat is to increase the indicated mineral resource estimate.

Resource modelling by Cube Consulting Pty Ltd of the Mickey Doolan/Golden Bar area at the southern end of Paddys Flat has resulted in a substantial upgrade to 19.93Mt @ 1.0g/t for 628,000 ounces from the previously reported (2004 Resource Statement), inferred resource of 3.13Mt @ 1.4g/t for 153,000 ounces.

A review of previous metallurgical testwork conducted on Mickey Doolan is underway to address the issue of metallurgical recoveries.

The upgrade of the Mickey Doolan Resource results in the Company's 100% owned mineral resources at Meekatharra increasing to 1.6M ounces (see Table 2).

Drilling is continuing at Paddys Flat and Reedys to facilitate a further upgrade of mineral resources as at 30th June 2005.

Mercator Joint Venture

Mercator is proposing to spend \$4.5M by February 2006, and will focus their drilling at Bluebird and Surprise which are within 500 metres of the Company's 100% owned Bluebird Mill which is currently on care and maintenance. Drilling has recently recommenced.

Nickel Sulphide Exploration

Additional land was acquired at Scorpion and Wallal as a result of further analysis of available data. The total area now held is 3,900km².

A further 16 high priority targets have been identified and research, particularly an analysis of the effectiveness or otherwise of past exploration, is currently underway.



Corporate

The main corporate activity during the quarter was the successful negotiation to acquire SGWGD. The Company continues to hold a 5.5% interest in Sedimentary and 8.7% of NuStar.

Forward gold production from the newly acquired Southern Cross and Carosue Dam operations, remains unhedged.

For the four week period since the operations were acquired on 28th March 2005, 18,803 ounces of gold have been sold at spot, at a weighted average price of A\$555.33 per ounce.

Details of the acquisition have previously been announced and are reflected in the attached Consolidated Statement of Cashflows.

The financial impact of the net purchase price of \$2M plus a prepayments adjustment of \$300k is summarised as follows:

	31/03/05 \$'000
Current Assets	
Net reduction in cash/increase in creditors for transaction costs	(427)
Inventories	2,030
Prepayments (DoIR rent)	286
Total Current Assets	1,889
Non Current Assets	
Restricted Cash	4,500
Property, Plant & Equipment	6,580
Mine Development	2,950
Exploration	26,081
Total Non Current Assets	40,111
TOTAL ASSETS	42,000
Non Current Liabilities	
RCF Facility	7,000
Provision for Rehabilitation	35,000
Total Non Current Liabilities	42,000

The Company has a three month services agreement with Sons of Gwalia Ltd (Administrators Appointed) to 30th June 2005 to transition employees, IT platforms and Perth based management functions.

Financials

The Consolidated Statement of Cashflows does not include any cashflows from the newly acquired operations. Other details are as follows

- Meekatharra Care and Maintenance reflects the costs of maintaining the Company's Bluebird Mill near Meekatharra, as well as the Company managed camp nearby.
- Corporate and Acquisition Costs comprise payments in respect of the share swap buy-back completed in January 2005 and transaction costs associated with the SGWGD acquisition.
- Payments for Purchase of Prospects reflects the \$2M acquisition price for the SGWGD assets.
- Proceeds from the Sale of Equity Investments comprises proceeds from the sale of NuStar shares at 5¢ each pursuant to the previously announced option agreement. The Company's remaining 86M shares in NuStar remain subject to this option agreement which expires on 16th May 2005.
- Proceeds from Borrowing of \$7M reflect funds drawn down to date on a facility from RCFIII.
- Restricted Cash of \$4.5M has been placed in escrow to secure the Vendor's rights under the SGWGD Sale Agreement until such time as existing Performance Bonds against tenements are replaced and/or removed.

Cash at the end of the quarter amounted to \$9.5M, including cash backing for bonds (\$2.8M) and restricted cash (\$4.5M).

The financial impact of the share swap/buy-back completed in January 2005 is summarised as follows:

Current Assets	\$'000
Investments	(8,515)
Total Current Assets	(8,515)
Shareholders Equity	
Share Capital	(13,623)
Gain on Disposal	5,108
Total Shareholders Equity	(8,515)



Directors and Executive Management

S J C Wise Chairman
E Eshuys Managing Director
M K Wheatley Non-Executive Director
H G Tuten Non-Executive Director
R J Kennedy Company Secretary

Registered Office

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West Perth WA 6005
Telephone: +61 8 9476 5555
Facsimile: +61 8 9476 5500
Email: perth@stbarbara.com.au
Website: www.stbarbara.com.au

Stock Exchange Listings

Australian Stock Exchange
AIM Board of London Stock Exchange
Ticker Symbol: SBM

Issued Capital

As at the date of this report, and after the share buy-back, the issued capital is 566,533,352 shares.

There are 95,483,195 unlisted options exercisable at various prices between 4.7 ¢ and 35 ¢ up to 23 December 2011.

Largest Shareholder

Resource Capital Fund II LP 31.4%

ADR Depositary

The Bank of New York
ADR Division
101 Barclay Street
New York NY10286 USA
Telephone: +1 212 815 2218

Shareholder Enquiries

Matters related to shares held, change of address and tax file numbers should be directed to:

Advanced Share Registry Services
110 Stirling Highway
Nedlands WA 6009
Telephone: +61 8 9221 7288
Facsimile: +61 8 9221 7869
or
Computershare Investor Services PLC
The Pavilions, Bridgwater Road
Bristol BS99 7NH, England
Telephone: +44 870 703 6088
Facsimile: +44 870 703 6142

Dollar values in this report are Australian Dollars unless otherwise stated

Table 1

Meekatharra Exploration Significant Intersection

Hole No	North	East	Dip	Azimuth	Total Depth	Mineralized Intercept		Length	Gold	
					m	From m	To m			m
VIVIAN-CONSOLS										
VIRCD009	2980	1247	62	270	285.7	251	252	1	52.3	
VIRCD012	2680	1248	60	270	393.7	262	264	2	12.6	
						204	210	6	2.9	
						339.3	341.7	2.4	531.0	
					including	339.7	340.25	0.55	2240.0	
VIRCD013	3000	1204	62	270	228.6	162	163.25	1.25	13.5	
VIRCD014	3220	1615	62	270	563.3	539	541	2	11.3	
VIRCD017	2680	1390	65	270	585.9	504	505	1	11.2	
VIRCD018	2700	1265	60	270	420.6	359.1	361	1.9	8.2	
VIRCD019	2660	1290	60	270	449.5	186	204	18	1.5	
						399	402	3	18.1	
						including	399.85	400.15	0.3	168.0
						429.6	216	258	42*	1.8
VIRCD020	2740	1315	60	270		234	246	12*	3.3	
VIRCD024	2996	1448	50	270	450.5	414.5	415.5	1	22.4	
REEDYS										
RDRCD001	11500	10220	60	270	418.2	359.5	378	18.5	2.9	
RDRCD002	11400	10220	60	270	409.2	343	357	14	2.2	
RDRCD005	11600	10150	60	270	300	232	278	46	2.7	
RDRCD006	11800	10150	60	270	256	213	218	5	2.6	
RDRCD012	11300	10210	60	270	399.7	386.1	387.2	1.1	8.3	
RDRCD013	11560	10170	60	270	328.3	267.4	310	42.6	2.5	

* Indicates assay based on 6 metre composite samples



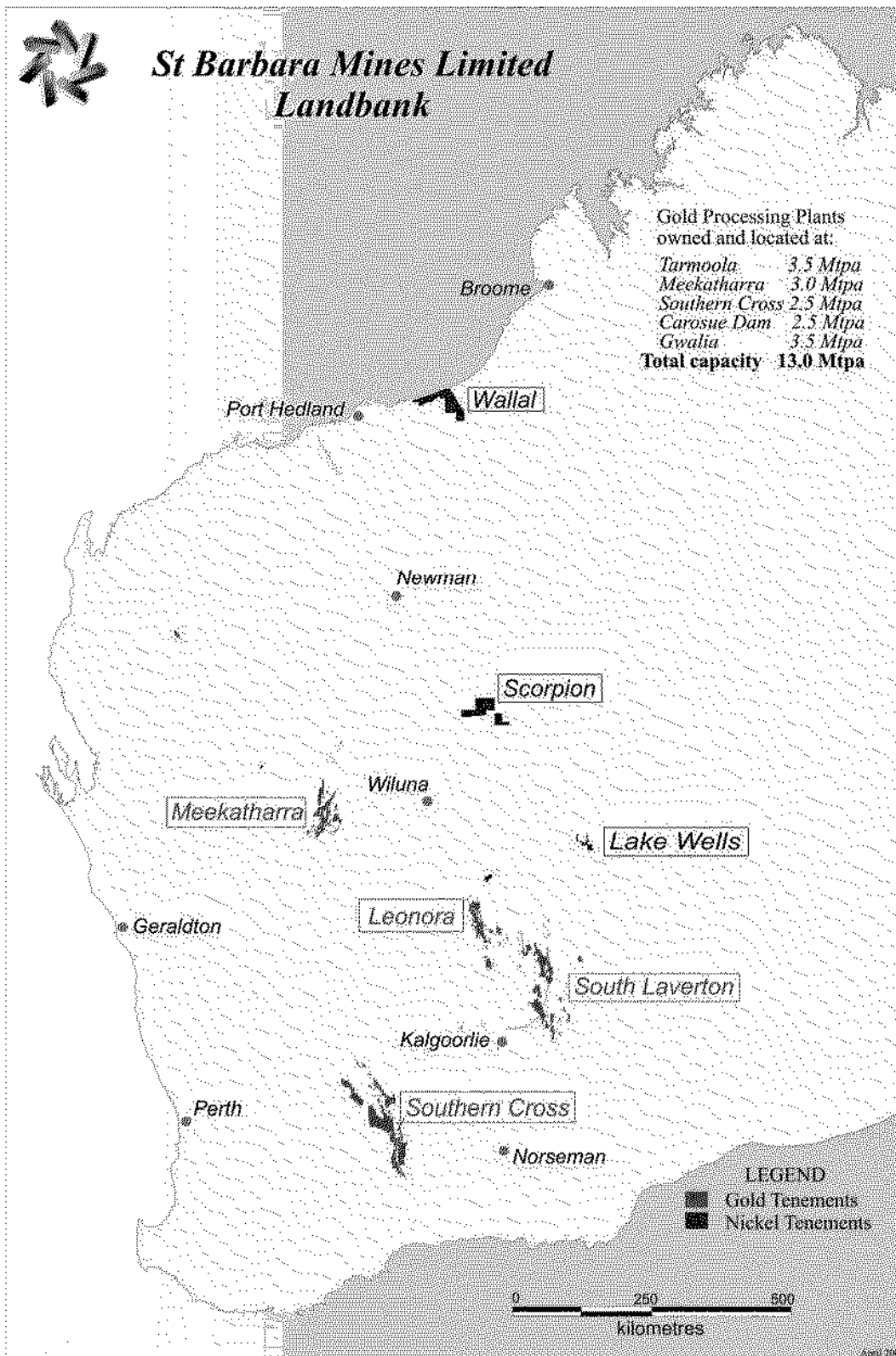
Table 2

Meekatharra Mineral Resource Statement at 26th April 2005

Project Name	Measured			Indicated			Measured + Indicated			Inferred			Total		
	Tonnes ('000)	Grade g/t	oz	Tonnes ('000)	Grade g/t	oz	Tonnes ('000)	Grade g/t	oz	Tonnes ('000)	Grade g/t	oz	Tonnes ('000)	Grade g/t	oz
Paddys Flat	(100% SBM)														
Prohibition				1,435	4.1	188,000	1,435	4.1	188,000	917	2.8	82,000	2,352	3.6	270,000
Vivians Consols				848	7.3	199,000	848	7.3	199,000	137	7.9	35,000	985	7.4	234,000
Mickey Doolan				12,376	1.0	396,000	12,376	1.0	396,000	7,119	0.9	213,000	19,495	1.0	609,000
Golden Bar				380	1.4	17,000	380	1.4	17,000	50	1.1	2,000	430	1.4	19,000
Macquarie				339	2.9	31,900	339	2.9	31,900	148	2.8	13,200	487	2.9	45,100
Ingleston				723	1.7	39,500	723	1.7	39,500	250	1.8	14,500	973	1.7	54,000
Five Mile Well	***									339	1.8	18,200	339	1.7	18,200
Alberts East				335	2.9	31,200	335	2.9	31,200	357	3.8	43,600	692	3.4	74,800
Mudlode				109	2.2	7,700	109	2.2	7,700				109	2.2	7,700
Subtotal				16,340	1.72	904,300	16,340	1.72	904,300	9,240	1.43	423,500	25,580	3.2	1,331,800
Meekatharra Reg															
Batavia	151	3.10	15,000				151	3.1	15,000				151	3.1	15,000
Reedys															
North Rand				98	1.9	6,000	98	1.9	6,000	1	1.7	100	99	1.9	6,100
Triton Deepes				78	8.5	21,300	78	8.5	21,300				78	8.5	21,300
Triton N Deepes				217	5.7	39,800	217	5.7	39,800				217	5.7	39,800
South Emu				315	5.3	53,700	315	5.3	53,700				315	5.3	53,700
Boomerang Deepes				93	6.7	20,000	93	6.7	20,000	174	6.1	28,500	267	5.6	48,500
Rand Deepes										130	6.0	20,900	130	6.0	20,900
Jack Ryan	839	2.73	73,600				839	2.7	73,600				839	2.7	73,600
Sub-total	839	2.73	73,600	801	5.5	140,800	1640	4.1	214,400	305	5.0	49,500	1945	4.2	263,900
SBM 100% Total	990	2.78	88,600	17,346	1.9	1,051,100	18,336	1.9	1,139,700	9,622	1.5	471,000	27,958	1.8	1,610,700
Annean JV	(SBM reducing to 30%; Mercator earning 70%)														
Bluebird East				2,117	1.2	81,700	2,117	1.2	81,700	38	1.6	2,000	2,155	1.2	83,700
Bluebird Deepes										136	7.3	31,700	136	7.3	31,700
Bluebird Extension				1,656	1.8	96,600	1,656	1.8	96,600	885	1.6	45,600	2,541	1.7	142,100
Sth Gibraltar-Mystery				465	1.4	20,600	465	1.4	20,600	21	1.8	1,200	486	1.4	21,800
Ironbar				290	1.6	14,800	290	1.6	14,800	140	1.5	6,800	430	1.6	21,600
Luke's Junction				201	1.8	11,700	201	1.8	11,700	61	1.8	3,600	262	1.8	15,200
Nannine Reef										267	2.1	18,000	267	2.1	18,000
Kohinoor Deepes				33	9.3	9,900	33	9.3	9,900	7	10.2	2,300	40	9.5	12,200
Annean JV Total				4,762	1.5	235,300	4,762	1.5	235,300	1,554	2.2	111,000	6,316	1.7	346,300
Potelle JV	(SBM reducing to 35%; Elara earning 65%)														
Mulla Mulla										1,123	1.6	60,700	1,123	1.6	60,700
Meeka Total	990	2.78	88,600	22,108	1.81	1,286,400	23,098	1.85	1,375,000	12,299	1.63	642,700	35,397	1.77	2,017,700

Note *** means only listed resource at Five Mile Well is 100% St Barbara, any additional resources discovered come under terms of Annean JV.

This resource estimate complies with recommendations in the Australasian Code for Reporting of Mineral Resources and Ore Reserves prepared in 1999 by the Joint Ore Reserves Committee (JORC). It was prepared by Mr Peter Thompson, a full time employee of St Barbara and a Competent Person as defined by the Code. It is included in this report with the consent of Messrs Rick Adams and Ted Coupland of Cube Consulting Pty Ltd and Mr Peter Thompson.



Appendix 5B

Mining exploration entity quarterly report

Name of entity

ST BARBARA MINES LIMITED

ABN

36 009 165 066

Quarter ended ("current quarter")

31 MARCH 2005

Consolidated statement of cash flows

Cash flows related to operating activities		Current quarter \$A'000	Year to date (9 months) \$A'000
1.1	Receipts from debtors	463	908
1.2	Payments for:		
	(a) exploration and evaluation	(1,479)	(3,065)
	(b) development	-	(3,905)
	(c) production—Meekatharra care & maintenance	(284)	(1,130)
	(d) administration and corporate payments	(1,010)	(5,265)
	(e) corporate & acquisition costs	(840)	(1,904)
1.3	Dividends received	-	-
1.4	Interest and other items of a similar nature received	67	317
1.5	Interest and other costs of finance paid	(9)	(437)
1.6	Income taxes paid	-	-
1.7	Other (payments of 30 June 2004 creditors)	-	(3,649)
	Net Operating Cash Flows	(3,092)	(18,130)
Cash flows related to investing activities			
1.8	Payment for purchases of:		
	(a) prospects	(2,285)	(2,370)
	(b) equity investments	(85)	(216)
	(c) other fixed assets	-	(162)
1.9	Proceeds from sale of:		
	(a) prospects	20	62
	(b) equity investments	471	8,768
	(c) other fixed assets	139	4,906
1.10	Loans to other entities	-	-
1.11	Loans repaid by other entities	-	-
1.12	Other (provide details if material)	-	-
	Net investing cash flows	(1,740)	10,988
1.13	Total operating and investing cash flows (carried forward)	(4,832)	(7,142)

	Current quarter \$A'000	Year to date (9 months) \$A'000
1.13 Total operating and investing cash flows (brought forward)	(4,832)	(7,142)
Cash flows related to financing activities		
1.14 Proceeds from issues of shares, options, etc.	-	2,905
1.15 Proceeds from sale of forfeited shares	-	-
1.16 Proceeds from convertible borrowings	7,000	8,382
1.17 Repayment of borrowings	-	(3,500)
1.18 Dividends paid	-	-
1.19 Other (restricted cash)	0	(1,490)
Net financing cash flows	7,000	6,297
Net increase (decrease) in cash held	2,168	(845)
1.20a Cash at beginning of quarter/year to date	4,543	12,849
1.20b Cash security for bonds	2,830	2,830
1.21 Deconsolidation adjustment (refer 2.1(b))	-	(5,293)
1.22 Cash at end of quarter	9,541	9,541

Cash at end of the quarter includes \$2.8M cash security for bonds and \$4.5M restricted cash as described in "Financials".

Payments to directors of the entity and associates of the directors

Payments to related entities of the entity and associates of the related entities

	Current quarter \$A'000
1.23 Aggregate amount of payments to the parties included in item 1.2	94
1.24 Aggregate amount of loans to the parties included in item 1.10	-

1.25 Explanation necessary for an understanding of the transactions

Refer to attached commentary.

Non-cash financing and investing activities

2.1 Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows

- a) On 17 January 2005, the Company completed a share buy-back of 170,291,977 fully paid ordinary St Barbara shares and in consideration transferred to accepting shareholders 212,864,971 fully paid NuStar Mining Corporation Limited ("NuStar") shares.
- b) On 28 January 2005, the Company accepted an offer from Sedimentary Holdings Ltd ("Sedimentary") pursuant to its takeover offer for NuStar in respect of 69,354,367 NuStar shares, resulting in the Company being issued 15,412,081 shares in Sedimentary. The Company's holding in Sedimentary represents 5.5% of the issued capital of that company as of 25 February 2005.
- c) On 28 March 2005, the Company acquired the Gold Division of Sons of Gwalia Ltd (Administrators Appointed) for consideration consisting of a cash payment of \$2.3M, the replacement of existing bank guarantee environmental performance bonds totalling \$30M and the assumption of additional Performance bonds of up to \$5.7M. Further details in relation to the acquisition are provided in the commentary.

- 2.2 Details of outlays made by other entities to establish or increase their share in projects in which the reporting entity has an interest

No joint venture participant has increased its equity interest in projects owned by the Company.

Financing facilities available

Add notes as necessary for an understanding of the position.

	Amount available \$A'000	Amount used \$A'000
3.1 Loan facilities	-	-
3.2 Credit standby arrangements	-	-

Estimated cash outflows for next quarter

	\$A'000
4.1 Exploration and evaluation	2,095
4.2 Development	-
Total	2,095

Reconciliation of cash

Reconciliation of cash at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts is as follows.

	Current quarter \$A'000	Previous quarter \$A'000
5.1 Cash on hand and at bank	853	123
5.2 Deposits at call	1,358	4,450
5.3 Bank overdraft	-	-
5.4 Other (provide details)	-	-
Total: cash at end of quarter (item 1.22)	2,211	4,573

Changes in interests in mining tenements

	Tenement reference	Nature of interest (note (2))	Interest at beginning of quarter	Interest at end of quarter
6.1 Interests in mining tenements relinquished, reduced or lapsed		Nil		
6.2 Interests in mining tenements acquired or increased	E45/2731	<i>Tenement Applications</i> Pardoo East	-	100%
	E45/2732	Pardoo East	-	100%
	E69/2055	Scorpion South	-	100%
	E69/2057	Scorpion South	-	100%
	E51/1043	<i>Tenements Granted</i> Chunderloo	-	100%
		<i>Plus refer to Attachment A</i>		

Issued and quoted securities at end of current quarter

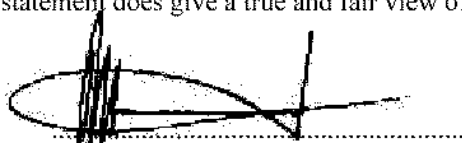
Description includes rate of interest and any redemption or conversion rights together with prices and dates.

	Total number	Number quoted	Issue price per security (see note 3) (cents)	Amount paid up per security (see note 3) (cents)
7.1 Preference securities <i>(description)</i>				
7.2 Changes during quarter (a) Increases through issues (b) Decreases through returns of capital, buy-backs, redemptions				
7.3 +Ordinary securities	566,533,352	566,533,352	Fully paid	Fully paid
7.4 Changes during quarter (a) Increases through issues (b) Decreases through returns of capital, buy-backs				
7.5 +Convertible debt securities <i>(description)</i>				
7.6 Changes during quarter (a) Increases through issues (b) Decreases through securities matured, converted				
7.7 Options <i>(description and conversion factor)</i>	Employee and unlisted options	Nil	<i>Exercise price</i> Various	<i>Expiry date</i> Various
7.8 Issued during quarter	2,000,000	Nil	\$0.08	Nil
7.9 Exercised during quarter				
7.10 Expired during quarter	(531,831)	Nil	Various	Nil
7.11 Debentures <i>(totals only)</i>				
7.12 Unsecured notes <i>(totals only)</i>				

Compliance statement

- 1 This statement has been prepared under accounting policies which comply with accounting standards as defined in the Corporations Act or other standards acceptable to ASX (see note 4).
- 2 This statement does give a true and fair view of the matters disclosed.

Sign here:
Print name:



Date: 28 April 2005

Ross Kennedy,
Chief Financial Officer and Company Secretary

Notes

- 1 The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity wanting to disclose additional information is encouraged to do so, in a note or notes attached to this report.
- 2 The "Nature of interest" (items 6.1 and 6.2) includes options in respect of interests in mining tenements acquired, exercised or lapsed during the reporting period. If the entity is involved in a joint venture agreement and there are conditions precedent which will change its percentage interest in a mining tenement, it should disclose the change of percentage interest and conditions precedent in the list required for items 6.1 and 6.2.
- 3 **Issued and quoted securities** The issue price and amount paid up is not required in items 7.1 and 7.3 for fully paid securities.
- 4 The definitions in, and provisions of, *AASB 1022: Accounting for Extractive Industries* and *AASB 1026: Statement of Cash Flows* apply to this report.
- 5 **Accounting Standards** ASX will accept, for example, the use of International Accounting Standards for foreign entities. If the standards used do not address a topic, the Australian standard on that topic (if any) must be complied with.

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Attachment A

Interests in mining tenements acquired or increased

Tenement Reference	Nature of Interest	Interest at beginning of quarter	Interest at end of quarter
E31/0552	BARBA JV	-	100
E31/0585	BARBA JV	-	100
M39/0165	BUTCHER WELL	-	100
M39/0166	BUTCHER WELL	-	100
M39/0230	BUTCHER WELL NORTH	-	96
E39/0325	BUTCHER WELL SOUTH	-	100
E39/0423	BUTCHER WELL SOUTH	-	100
E39/0475	BUTCHER WELL SOUTH	-	100
E39/0827	BUTCHER WELL SOUTH	-	100
E39/0833	BUTCHER WELL SOUTH	-	100
M39/0447	BUTCHER WELL SOUTH	-	100
M39/0448	BUTCHER WELL SOUTH	-	100
M39/0449	BUTCHER WELL SOUTH	-	100
M39/0542	BUTCHER WELL SOUTH	-	100
M39/0711	BUTCHER WELL SOUTH	-	100
M39/0712	BUTCHER WELL SOUTH	-	100
M39/0713	BUTCHER WELL SOUTH	-	100
M39/0773	BUTCHER WELL SOUTH	-	100
M39/0822	BUTCHER WELL SOUTH	-	100
M39/0834	BUTCHER WELL SOUTH	-	100
M39/0835	BUTCHER WELL SOUTH	-	100
M39/0836	BUTCHER WELL SOUTH	-	100
M39/0118	CAMELBACK	-	96
M39/0119	CAMELBACK	-	96
M39/0120	CAMELBACK	-	96
M39/0232	CAMELBACK	-	96
E28/0605	CAROSUE DAM	-	100
E28/0606	CAROSUE DAM	-	100
E28/0841	CAROSUE DAM	-	100
E28/0856	CAROSUE DAM	-	100
E28/0857	CAROSUE DAM	-	100
E28/1062	CAROSUE DAM	-	100
E28/1063	CAROSUE DAM	-	100
E28/1064	CAROSUE DAM	-	100
E28/1065	CAROSUE DAM	-	100
E28/1070	CAROSUE DAM	-	100
E28/1071	CAROSUE DAM	-	100
E31/0345	CAROSUE DAM	-	100
E31/0351	CAROSUE DAM	-	100
E31/0365	CAROSUE DAM	-	100
L27/0069	CAROSUE DAM	-	100
L27/0070	CAROSUE DAM	-	100
L27/0071	CAROSUE DAM	-	100
L28/0023	CAROSUE DAM	-	100
L28/0024	CAROSUE DAM	-	100
L28/0025	CAROSUE DAM	-	100
L28/0026	CAROSUE DAM	-	100
L28/0027	CAROSUE DAM	-	100
L28/0028	CAROSUE DAM	-	100
L28/0029	CAROSUE DAM	-	100
L28/0030	CAROSUE DAM	-	100
L28/0031	CAROSUE DAM	-	100
L28/0032	CAROSUE DAM	-	100
L31/0037	CAROSUE DAM	-	100
L31/0038	CAROSUE DAM	-	100
L31/0040	CAROSUE DAM	-	100
M28/0145	CAROSUE DAM	-	100
M28/0146	CAROSUE DAM	-	100
M28/0166	CAROSUE DAM	-	100
M28/0167	CAROSUE DAM	-	100

Appendix 5B
Mining exploration entity quarterly report

Tenement Reference	Nature of Interest	Interest at beginning of quarter	Interest at end of quarter
M28/0168	CAROSUE DAM	-	100
M28/0173	CAROSUE DAM	-	100
M28/0174	CAROSUE DAM	-	100
M28/0266	CAROSUE DAM	-	100
M28/0267	CAROSUE DAM	-	100
M28/0269	CAROSUE DAM	-	100
M31/0219	CAROSUE DAM	-	100
M31/0220	CAROSUE DAM	-	100
M31/0276	CAROSUE DAM	-	100
M31/0295	CAROSUE DAM	-	100
M31/0311	CAROSUE DAM	-	100
P28/0930	CAROSUE DAM	-	100
P28/0931	CAROSUE DAM	-	100
P28/0932	CAROSUE DAM	-	100
P28/0933	CAROSUE DAM	-	100
P28/0934	CAROSUE DAM	-	100
P28/0935	CAROSUE DAM	-	100
P28/0936	CAROSUE DAM	-	100
P28/0937	CAROSUE DAM	-	100
P28/0938	CAROSUE DAM	-	100
P28/0939	CAROSUE DAM	-	100
P31/1482	CAROSUE DAM	-	100
P31/1541	CAROSUE DAM	-	100
P31/1542	CAROSUE DAM	-	100
P31/1545	CAROSUE DAM	-	100
E28/0828	CHRISTMAS DAM	-	100
E31/0115	GILBERTS BORE	-	90
E31/0268	GILBERTS BORE	-	100
E31/0567	GILBERTS BORE	-	100
E31/0568	GILBERTS BORE	-	100
E31/0569	GILBERTS BORE	-	100
M31/0207	GILBERTS BORE	-	90
M31/0225	GILBERTS BORE	-	90
M31/0239	GILBERTS BORE	-	100
M31/0240	GILBERTS BORE	-	100
M31/0241	GILBERTS BORE	-	100
M31/0242	GILBERTS BORE	-	90
M31/0253	GILBERTS BORE	-	100
M31/0254	GILBERTS BORE	-	100
M31/0255	GILBERTS BORE	-	100
M31/0256	GILBERTS BORE	-	90
M31/0257	GILBERTS BORE	-	90
M31/0258	GILBERTS BORE	-	90
P31/1444	GILBERTS BORE	-	90
P31/1450	GILBERTS BORE	-	90
E31/0388	JESSIE DAM	-	100
E31/0390	JESSIE DAM	-	100
E31/0391	JESSIE DAM	-	100
E31/0393	JESSIE DAM	-	100
E31/0395	JESSIE DAM	-	100
E31/0662	JESSIE DAM	-	100
P31/1699	JESSIE DAM	-	100
P31/1700	JESSIE DAM	-	100
M38/0635	JUBILEE WELL	-	80
M38/0636	JUBILEE WELL	-	80
M38/0815	JUBILEE WELL	-	80
M39/0597	JUBILEE WELL	-	80
M39/0598	JUBILEE WELL	-	80
E28/0604	KHARTOUM DAM	-	100
E28/0826	KHARTOUM DAM	-	100
E28/1232	KIRGELLA ROCKS	-	100
E39/0573	KURRAJONG WELL	-	100
E39/0935	KURRAJONG WELL	-	100
E39/0344	LAKE CAREY	-	96
E39/0702	LAKE CAREY	-	100
L38/0072	LAKE CAREY	-	100

Appendix 5B
Mining exploration entity quarterly report

Tenement Reference	Nature of Interest	Interest at beginning of quarter	Interest at end of quarter
L39/0098	LAKE CAREY	-	100
L39/0099	LAKE CAREY	-	100
L39/0105	LAKE CAREY	-	100
L39/0107	LAKE CAREY	-	100
L39/0108	LAKE CAREY	-	100
L39/0110	LAKE CAREY	-	100
L39/0112	LAKE CAREY	-	100
L39/0114	LAKE CAREY	-	100
L39/0118	LAKE CAREY	-	100
M39/0411	LAKE CAREY	-	100
M39/0412	LAKE CAREY	-	100
M39/0413	LAKE CAREY	-	100
M39/0606	LAKE CAREY	-	100
M39/0607	LAKE CAREY	-	100
M39/0608	LAKE CAREY	-	100
M39/0609	LAKE CAREY	-	100
M39/0610	LAKE CAREY	-	100
M39/0611	LAKE CAREY	-	100
M39/0901	LAKE CAREY	-	100
E28/I352	LAKE REBECCA	-	100
E39/0328	LINDEN	-	100
M39/0599	LINDEN	-	100
M39/0600	LINDEN	-	100
M39/0721	LINDEN	-	100
M39/0722	LINDEN	-	100
E31/0113	MARGARET	-	100
E31/0621	MARGARET	-	100
M31/0030	MARGARET	-	100
M31/0157	MARGARET	-	80
M31/0177	MARGARET	-	100
M31/0185	MARGARET	-	100
M31/0186	MARGARET	-	100
M31/0191	MARGARET	-	100
M31/0245	MARGARET	-	100
M31/0246	MARGARET	-	100
M31/0251	MARGARET	-	100
M31/0259	MARGARET	-	100
M31/0380	MARGARET	-	100
M31/0381	MARGARET	-	100
P31/I417	MARGARET	-	100
P31/I424	MARGARET	-	100
P31/I425	MARGARET	-	100
P31/I431	MARGARET	-	100
P31/I432	MARGARET	-	100
P31/I475	MARGARET	-	100
E39/0845	MONK WELL	-	100
E39/0315	MOUNT CELIA	-	100
E39/0350	MOUNT CELIA	-	100
E39/0371	MOUNT CELIA	-	100
E39/0657	MOUNT CELIA	-	100
E39/0919	MOUNT CELIA	-	100
L31/0041	MOUNT CELIA	-	100
L39/0127	MOUNT CELIA	-	100
L39/0128	MOUNT CELIA	-	100
L39/0130	MOUNT CELIA	-	100
L39/0131	MOUNT CELIA	-	100
L39/0132	MOUNT CELIA	-	100
L39/0133	MOUNT CELIA	-	100
L39/0134	MOUNT CELIA	-	100
L39/0135	MOUNT CELIA	-	100
M39/0307	MOUNT CELIA	-	100
M39/0308	MOUNT CELIA	-	100
M39/0309	MOUNT CELIA	-	100
M39/0472	MOUNT CELIA	-	100
M39/0587	MOUNT CELIA	-	100
M39/0588	MOUNT CELIA	-	100

Appendix 5B
Mining exploration entity quarterly report

Tenement Reference	Nature of Interest	Interest at beginning of quarter	Interest at end of quarter
M39/0589	MOUNT CELIA	-	100
M39/0590	MOUNT CELIA	-	100
M39/0591	MOUNT CELIA	-	100
M39/0638	MOUNT CELIA	-	100
M39/0639	MOUNT CELIA	-	100
M39/0640	MOUNT CELIA	-	100
M39/0739	MOUNT CELIA	-	100
M39/0740	MOUNT CELIA	-	100
M39/0741	MOUNT CELIA	-	100
M39/0841	MOUNT CELIA	-	100
M39/0842	MOUNT CELIA	-	100
M39/0843	MOUNT CELIA	-	100
E39/0173	MOUNT MINNIE	-	50
M39/0470	MOUNT MINNIE	-	50
M39/0471	MOUNT MINNIE	-	50
E28/0553	MULGABBIE WEST	-	96
M28/0232	MULGABBIE WEST	-	100
M28/0233	MULGABBIE WEST	-	100
M28/0234	MULGABBIE WEST	-	100
M28/0241	MULGABBIE WEST	-	100
M28/0242	MULGABBIE WEST	-	100
M31/0301	MULGABBIE WEST	-	100
E31/0101	OLD PLOUGH DAM JV	-	100
E31/0107	OLD PLOUGH DAM JV	-	100
E31/0150	OLD PLOUGH DAM JV	-	100
E31/0152	OLD PLOUGH DAM JV	-	100
E31/0153	OLD PLOUGH DAM JV	-	100
E31/0620	OLD PLOUGH DAM JV	-	100
M31/0208	OLD PLOUGH DAM JV	-	100
M31/0209	OLD PLOUGH DAM JV	-	100
M31/0210	OLD PLOUGH DAM JV	-	100
M31/0212	OLD PLOUGH DAM JV	-	100
M31/0213	OLD PLOUGH DAM JV	-	100
M31/0273	OLD PLOUGH DAM JV	-	100
M31/0274	OLD PLOUGH DAM JV	-	100
M31/0275	OLD PLOUGH DAM JV	-	100
M31/0285	OLD PLOUGH DAM JV	-	100
M31/0286	OLD PLOUGH DAM JV	-	100
M31/0287	OLD PLOUGH DAM JV	-	100
M31/0288	OLD PLOUGH DAM JV	-	100
M31/0290	OLD PLOUGH DAM JV	-	100
M31/0291	OLD PLOUGH DAM JV	-	100
M31/0292	OLD PLOUGH DAM JV	-	100
M31/0293	OLD PLOUGH DAM JV	-	100
P31/1677	OLD PLOUGH DAM JV	-	100
E31/0635	PATRICIA	-	100
E38/1678	PIKES HOLLOW	-	100
E39/0463	PIKES HOLLOW	-	100
E39/0632	PIKES HOLLOW	-	100
P38/3083	PIKES HOLLOW	-	100
E31/0631	PINJIN	-	100
M28/0243	PINNACLES	-	100
P28/0911	PINNACLES	-	100
P28/0912	PINNACLES	-	100
P28/0913	PINNACLES	-	100
P28/0914	PINNACLES	-	100
L31/0001	PORPHYRY	-	100
L31/0002	PORPHYRY	-	100
L31/0003	PORPHYRY	-	100
L31/0004	PORPHYRY	-	100
L31/0005	PORPHYRY	-	100
L31/0006	PORPHYRY	-	100
L31/0007	PORPHYRY	-	100
L31/0008	PORPHYRY	-	100
L31/0009	PORPHYRY	-	100
L31/0010	PORPHYRY	-	100

Appendix 5B
Mining exploration entity quarterly report

Tenement Reference	Nature of Interest	Interest at beginning of quarter	Interest at end of quarter
L31/0011	PORPHYRY	-	100
L31/0012	PORPHYRY	-	100
L31/0013	PORPHYRY	-	100
L31/0014	PORPHYRY	-	100
L31/0015	PORPHYRY	-	100
L31/0016	PORPHYRY	-	100
L31/0017	PORPHYRY	-	100
L31/0018	PORPHYRY	-	100
L31/0019	PORPHYRY	-	100
L31/0020	PORPHYRY	-	100
L31/0021	PORPHYRY	-	100
L31/0022	PORPHYRY	-	100
L31/0023	PORPHYRY	-	100
L31/0024	PORPHYRY	-	100
L31/0025	PORPHYRY	-	100
M31/0003	PORPHYRY	-	100
M31/0004	PORPHYRY	-	100
M31/0005	PORPHYRY	-	100
M31/0006	PORPHYRY	-	100
M31/0076	PORPHYRY	-	100
M31/0145	PORPHYRY	-	80
M31/0180	PORPHYRY	-	100
M31/0181	PORPHYRY	-	100
M31/0190	PORPHYRY	-	100
M31/0250	PORPHYRY	-	100
P31/1435	PORPHYRY	-	100
P31/1476	PORPHYRY	-	100
E31/0586	SWAMP DAM	-	100
E39/0327	WILGA WELL	-	100
M39/0630	WILGA WELL	-	100
M39/0631	WILGA WELL	-	100
M39/0632	WILGA WELL	-	100
M39/0633	WILGA WELL	-	100
M39/0634	WILGA WELL	-	100
M39/0907	WILGA WELL	-	100
M39/0908	WILGA WELL	-	100
P39/3939	WILGA WELL	-	100
E39/0378	WILGA WELL WEST JV	-	90
M39/0601	WILGA WELL WEST JV	-	90
M39/0602	WILGA WELL WEST JV	-	90
M39/0603	WILGA WELL WEST JV	-	90
E31/0573	YARRI	-	100
M31/0140	YARRI	-	96
M31/0184	YARRI	-	100
M31/0206	YARRI	-	100
M31/0223	YARRI	-	100
M31/0224	YARRI	-	100
P31/1446	YARRI	-	100
P31/1447	YARRI	-	100
E31/0465	YERILLA JV	-	100
E31/0479	YERILLA JV	-	100
E31/0524	YERILLA JV	-	100
E31/0618	YERILLA JV	-	100
E39/0884	YERILLA JV	-	100
E28/0892	YINDI	-	100
E39/0897	YUNDAMINDERA	-	100
L39/0034	YUNDAMINDERA	-	100
L39/0048	YUNDAMINDERA	-	96
L39/0049	YUNDAMINDERA	-	96
L39/0050	YUNDAMINDERA	-	96
L39/0051	YUNDAMINDERA	-	96
L39/0052	YUNDAMINDERA	-	96
L39/0053	YUNDAMINDERA	-	96
M39/0084	YUNDAMINDERA	-	100
M39/0274	YUNDAMINDERA	-	100
M39/0406	YUNDAMINDERA	-	100

Appendix 5B
Mining exploration entity quarterly report

Tenement Reference	Nature of Interest	Interest at beginning of quarter	Interest at end of quarter
M39/0407	YUNDAMINDERA	-	100
M39/0408	YUNDAMINDERA	-	100
M39/0409	YUNDAMINDERA	-	100
M39/0410	YUNDAMINDERA	-	100
M39/0839	YUNDAMINDERA	-	100
M39/0840	YUNDAMINDERA	-	100
P39/2595	YUNDAMINDERA	-	100
P39/2596	YUNDAMINDERA	-	100
P39/2605	YUNDAMINDERA	-	100
E37/0415	ARGUS	-	100
E37/0557	ARGUS	-	100
E37/0558	ARGUS	-	100
E37/0669	ARGUS	-	100
E37/0680	ARGUS	-	100
E37/0789	ARGUS	-	100
M37/0338	ARGUS	-	100
M37/0398	ARGUS	-	100
M37/0399	ARGUS	-	100
M37/0400	ARGUS	-	100
M37/0458	ARGUS	-	100
M37/1128	ARGUS	-	100
M37/1171	AUSTRALIAS FINEST	-	100
P37/3868	AUSTRALIAS FINEST	-	100
E37/0236	CAMBRIAN	-	100
E37/0281	CAMBRIAN	-	100
M37/0479	CAMBRIAN	-	100
M37/0641	CAMBRIAN	-	100
M37/0683	CAMBRIAN	-	100
M37/0684	CAMBRIAN	-	100
M37/0879	CAMBRIAN	-	100
M37/0880	CAMBRIAN	-	100
M37/0904	CAMBRIAN	-	100
M37/0945	CAMBRIAN	-	96
M37/0946	CAMBRIAN	-	96
M37/1035	CAMBRIAN	-	100
M37/1040	CAMBRIAN	-	100
M37/1041	CAMBRIAN	-	100
M37/1042	CAMBRIAN	-	100
M37/1151	CAMBRIAN	-	100
P37/4988	CAMBRIAN	-	100
L37/0106	CARDINIA	-	100
L37/0127	CARDINIA	-	100
L37/0128	CARDINIA	-	100
M37/0086	CARDINIA	-	96
M37/0088	CARDINIA	-	100
M37/0227	CARDINIA	-	100
M37/0277	CARDINIA	-	100
M37/0299	CARDINIA	-	100
M37/0300	CARDINIA	-	100
M37/0428	CARDINIA	-	100
M37/0594	CARDINIA	-	100
M37/0624	CARDINIA	-	100
M37/0625	CARDINIA	-	100
M37/0686	CARDINIA	-	100
M37/0688	CARDINIA	-	100
M37/0720	CARDINIA	-	100
M37/1180	CARDINIA	-	100
M37/1181	CARDINIA	-	100
M37/1182	CARDINIA	-	100
P37/5532	CARDINIA	-	100
P37/5829	CARDINIA	-	100
P37/6242	CARDINIA	-	100
P37/6244	CARDINIA	-	100
P37/6245	CARDINIA	-	100
M37/0645	CARDINIA (NIKOLAENKO/HORIZON)	-	100
M37/0646	CARDINIA (NIKOLAENKO/HORIZON)	-	80

Tenement Reference	Nature of Interest	Interest at beginning of quarter	Interest at end of quarter
M37/0647	CARDINIA (NIKOLAENKO/HORIZON)	-	80
M37/0648	CARDINIA (NIKOLAENKO/HORIZON)	-	80
P37/4403	CARDINIA (NIKOLAENKO/HORIZON)	-	100
P37/4404	CARDINIA (NIKOLAENKO/HORIZON)	-	80
P37/4405	CARDINIA (NIKOLAENKO/HORIZON)	-	80
P37/4406	CARDINIA (NIKOLAENKO/HORIZON)	-	80
P37/4407	CARDINIA (NIKOLAENKO/HORIZON)	-	80
E37/0703	CARDINIA (PACMIN)	-	100
E37/0704	CARDINIA (PACMIN)	-	100
E37/0705	CARDINIA (PACMIN)	-	100
L37/0041	CARDINIA (PACMIN)	-	96
L37/0065	CARDINIA (PACMIN)	-	100
M37/0223	CARDINIA (PACMIN)	-	96
M37/0316	CARDINIA (PACMIN)	-	100
M37/0317	CARDINIA (PACMIN)	-	100
M37/1038	CARDINIA (PACMIN)	-	100
M37/1183	CARDINIA (PACMIN)	-	100
M37/1184	CARDINIA (PACMIN)	-	100
M37/0350	CELTIC	-	100
M37/0627	CENTRAL WELL	-	100
M37/0628	CENTRAL WELL	-	100
P37/4327	CENTRAL WELL	-	100
P37/4328	CENTRAL WELL	-	100
P37/4329	CENTRAL WELL	-	100
P37/4370	CENTRAL WELL	-	100
M37/0570	COCOA BORE (PACMIN)	-	100
M37/0571	COCOA BORE (PACMIN)	-	100
M37/0572	COCOA BORE (PACMIN)	-	100
M37/0573	COCOA BORE (PACMIN)	-	100
M37/0574	COCOA BORE (PACMIN)	-	100
M37/1050	COCOA BORE (PACMIN)	-	100
M37/1051	COCOA BORE (PACMIN)	-	100
M37/1081	COCOA BORE (PACMIN)	-	100
M37/1165	COCOA BORE (PACMIN)	-	100
P37/4235	COCOA BORE (PACMIN)	-	100
P37/4237	COCOA BORE (PACMIN)	-	100
P37/6146	COCOA BORE (PACMIN)	-	100
P37/6147	COCOA BORE (PACMIN)	-	100
P37/6216	COCOA BORE (PACMIN)	-	100
P37/6217	COCOA BORE (PACMIN)	-	100
M40/0166	DALRYMPLE-MELITA JV	-	60
M37/0252	DARLOT	-	100
E40/0183	EIGHT MILE BORE	-	100
M37/0326	GARDEN WELL	-	96
M37/0559	GARDEN WELL	-	96
P37/4058	GARDEN WELL	-	96
P37/4080	GARDEN WELL	-	96
L37/0033	GWALIA	-	100
L37/0034	GWALIA	-	96
L37/0035	GWALIA	-	96
L37/0036	GWALIA	-	96
L37/0056	GWALIA	-	100
L37/0058	GWALIA	-	100
L37/0066	GWALIA	-	100
L37/0089	GWALIA	-	100
M37/0017	GWALIA	-	96
M37/0137	GWALIA	-	100
M37/0170	GWALIA	-	96
M37/0200	GWALIA	-	96
M37/0247	GWALIA	-	100
M37/0333	GWALIA	-	100
M37/0391	GWALIA	-	100
M37/0689	GWALIA	-	100
M37/0690	GWALIA	-	100
M37/0903	GWALIA	-	100
M37/1026	GWALIA	-	100

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Mining exploration entity quarterly report

Tenement Reference	Nature of Interest	Interest at beginning of quarter	Interest at end of quarter
M37/1027	GWALIA		100
P37/4555	GWALIA	-	100
P37/4987	GWALIA	-	100
P37/4996	GWALIA	-	100
P37/5286	GWALIA	-	100
P37/5310	GWALIA	-	100
G37/0006	HARBOUR LIGHTS	-	100
G37/0008	HARBOUR LIGHTS	-	100
G37/0009	HARBOUR LIGHTS	-	100
G37/0010	HARBOUR LIGHTS	-	100
G37/0011	HARBOUR LIGHTS	-	100
G37/0012	HARBOUR LIGHTS	-	100
G37/0013	HARBOUR LIGHTS	-	100
G37/0014	HARBOUR LIGHTS	-	100
G37/0015	HARBOUR LIGHTS	-	100
G37/0016	HARBOUR LIGHTS	-	100
G37/0017	HARBOUR LIGHTS	-	100
G37/0018	HARBOUR LIGHTS	-	100
L37/0043	HARBOUR LIGHTS	-	100
L37/0044	HARBOUR LIGHTS	-	100
L37/0080	HARBOUR LIGHTS	-	100
L37/0123	HARBOUR LIGHTS	-	100
L37/0124	HARBOUR LIGHTS	-	100
M37/0251	HARBOUR LIGHTS	-	100
M37/0622	HARBOUR LIGHTS	-	100
M37/1150	HARBOUR LIGHTS	-	96
P37/4098	HARBOUR LIGHTS	-	100
M37/0451	HORSE Paddock WELL	-	100
M37/0586	HORSE Paddock WELL	-	100
M37/0587	HORSE Paddock WELL	-	100
L37/0074	JASPER FLAT	-	100
L37/0076	JASPER FLAT	-	100
M37/0058	JASPER FLAT	-	100
M37/0046	KAILIS	-	100
M37/0219	KAILIS	-	100
M37/0484	KAILIS	-	100
M37/0564	KAILIS	-	100
M37/0902	KAILIS	-	100
M37/1016	KAILIS	-	100
P37/3805	KAILIS	-	100
P37/5747	KAILIS	-	100
G40/0003	KOOK YNIE	-	49
M40/0022	KOOK YNIE	-	49
M40/0026	KOOK YNIE	-	49
M40/0027	KOOK YNIE	-	49
M40/0036	KOOK YNIE	-	49
M40/0037	KOOK YNIE	-	49
M40/0038	KOOK YNIE	-	49
M40/0056	KOOK YNIE	-	49
M40/0138	KOOK YNIE	-	49
M37/0547	LEIGHTERS	-	100
M37/0548	LEIGHTERS	-	100
M37/1105	LEIGHTERS	-	100
M37/0025	LEONORA SOUTH	-	100
M37/1030	LITTLE PETE (PACMIN)	-	100
E37/0200	MARSHALL POOL	-	96
E37/0412	MARSHALL POOL	-	100
M37/0403	MARSHALL POOL	-	100
M37/0404	MARSHALL POOL	-	100
M37/0405	MARSHALL POOL	-	100
M37/0461	MARSHALL POOL	-	100
M37/0462	MARSHALL POOL	-	100
M37/0732	MARSHALL POOL	-	100
M37/0733	MARSHALL POOL	-	100
M37/0734	MARSHALL POOL	-	100
M37/0997	MARSHALL POOL	-	100

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Tenement Reference	Nature of Interest	Interest at beginning of quarter	Interest at end of quarter
M37/1130	MARSHALL POOL	-	100
M37/0603	MARY BORE	-	100
M40/0177	MARY BORE	-	100
E37/0251	MCEAST	-	96
E37/0411	MCEAST	-	100
E37/0496	MCEAST	-	100
E37/0667	MCEAST	-	100
L37/0126	MCEAST	-	100
M37/0382	MCEAST	-	100
M37/0480	MCEAST	-	100
M37/0488	MCEAST	-	100
M37/0506	MCEAST	-	100
M37/0511	MCEAST	-	100
M37/0513	MCEAST	-	96
M37/0514	MCEAST	-	96
M37/0633	MCEAST	-	100
M37/0638	MCEAST	-	100
M37/0639	MCEAST	-	96
M37/0640	MCEAST	-	100
M37/0853	MCEAST	-	100
M37/1043	MCEAST	-	100
M37/1044	MCEAST	-	100
M37/1083	MCEAST	-	100
M37/1094	MCEAST	-	100
M37/1129	MCEAST	-	100
M37/1200	MCEAST	-	100
P37/3870	MCEAST	-	100
P37/3871	MCEAST	-	100
P37/3872	MCEAST	-	100
P37/3873	MCEAST	-	100
P37/3917	MCEAST	-	100
P37/3918	MCEAST	-	100
P37/3919	MCEAST	-	100
P37/3920	MCEAST	-	100
P37/4336	MCEAST	-	100
P37/4375	MCEAST	-	96
P37/4408	MCEAST	-	100
P37/4804	MCEAST	-	100
P37/4805	MCEAST	-	100
P37/6029	MCEAST	-	100
P37/6087	MCEAST	-	96
M37/0610	MCEAST/PIPELINE	-	100
P37/4260	MCEAST/PIPELINE	-	100
E37/0269	MELITA	-	100
M37/0788	MELITA	-	100
M37/0081	MERTONDALE	-	100
M37/0082	MERTONDALE	-	100
M37/0231	MERTONDALE	-	100
M37/0232	MERTONDALE	-	100
M37/0233	MERTONDALE	-	100
M37/0764	MERTONDALE	-	100
M37/1186	MERTONDALE	-	100
M37/0544	MOUNT DAVIS	-	100
M37/1185	MOUNT DAVIS	-	100
E37/0235	MOUNT NEWMAN (PACMIN)	-	100
E37/0345	MOUNT NEWMAN (PACMIN)	-	100
E37/0679	MOUNT NEWMAN (PACMIN)	-	100
E37/0681	MOUNT NEWMAN (PACMIN)	-	100
E37/0682	MOUNT NEWMAN (PACMIN)	-	100
M37/0459	MOUNT NEWMAN (PACMIN)	-	100
M37/0460	MOUNT NEWMAN (PACMIN)	-	100
M37/0551	MOUNT NEWMAN (PACMIN)	-	100
M37/0598	MOUNT NEWMAN (PACMIN)	-	100
M37/0599	MOUNT NEWMAN (PACMIN)	-	100
M37/0600	MOUNT NEWMAN (PACMIN)	-	100
M37/0601	MOUNT NEWMAN (PACMIN)	-	100

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Tenement Reference	Nature of Interest	Interest at beginning of quarter	Interest at end of quarter
M37/0602	MOUNT NEWMAN (PACMIN)	-	100
M37/0694	MOUNT NEWMAN (PACMIN)	-	100
M37/0695	MOUNT NEWMAN (PACMIN)	-	100
M37/0696	MOUNT NEWMAN (PACMIN)	-	100
M37/0907	MOUNT NEWMAN (PACMIN)	-	100
M37/0975	MOUNT NEWMAN (PACMIN)	-	100
M37/0976	MOUNT NEWMAN (PACMIN)	-	100
M37/0977	MOUNT NEWMAN (PACMIN)	-	100
M37/1008	MOUNT NEWMAN (PACMIN)	-	100
M37/1009	MOUNT NEWMAN (PACMIN)	-	100
P37/3995	MOUNT NEWMAN (PACMIN)	-	96
P37/4294	MOUNT NEWMAN (PACMIN)	-	100
P37/4295	MOUNT NEWMAN (PACMIN)	-	100
P37/5114	MOUNT NEWMAN (PACMIN)	-	100
P37/5115	MOUNT NEWMAN (PACMIN)	-	100
P37/5116	MOUNT NEWMAN (PACMIN)	-	100
M37/0158	NORTH GWALLA	-	100
M37/0159	NORTH GWALLA	-	100
M37/0549	NORTH GWALLA	-	100
P37/6564	NORTH GWALLA	-	100
M40/0129	NORTH STANDARD	-	5
L37/0079	PUNKAH WALLAH	-	100
M37/0172	PUNKAH WALLAH	-	100
M37/0204	PUNKAH WALLAH	-	100
M37/0565	PUNKAH WALLAH	-	100
M37/0763	PUZZLE	-	100
M37/0021	PUZZLE (PACMIN)	-	96
M37/0179	PUZZLE (PACMIN)	-	100
M37/0407	RAESIDE (PACMIN)	-	100
M37/0416	RAESIDE (PACMIN)	-	100
M37/0496	RAESIDE (PACMIN)	-	100
M37/0529	RAESIDE (PACMIN)	-	100
M37/0889	RAESIDE (PACMIN)	-	100
M37/0890	RAESIDE (PACMIN)	-	100
M37/0891	RAESIDE (PACMIN)	-	100
M37/0905	RAESIDE (PACMIN)	-	100
M37/0985	RAESIDE (PACMIN)	-	100
L37/0077	RAESIDE JV	-	100
L37/0125	RAESIDE JV	-	100
M37/0256	RAESIDE JV	-	100
M37/0369	RAESIDE JV	-	100
M37/0377	RAESIDE JV	-	100
M37/0379	RAESIDE JV	-	100
M37/0454	RAESIDE JV	-	100
M37/0563	RAESIDE JV	-	100
M37/0849	RAESIDE JV	-	100
P37/3650	RAESIDE JV	-	90
P37/3651	RAESIDE JV	-	90
P37/3652	RAESIDE JV	-	90
P37/4046	RAESIDE JV	-	100
P37/4853	RAESIDE JV	-	100
P37/4854	RAESIDE JV	-	100
E37/0284	ROYAL ARTHUR BORE	-	96
E37/0670	ROYAL ARTHUR BORE	-	100
M37/0478	ROYAL ARTHUR BORE	-	96
M37/0773	ROYAL ARTHUR BORE	-	100
M37/0854	ROYAL ARTHUR BORE	-	100
M37/0855	ROYAL ARTHUR BORE	-	100
M37/0856	ROYAL ARTHUR BORE	-	100
M37/0906	ROYAL ARTHUR BORE	-	100
M37/0978	ROYAL ARTHUR BORE	-	100
M37/0979	ROYAL ARTHUR BORE	-	100
M37/0980	ROYAL ARTHUR BORE	-	100
M37/1064	ROYAL ARTHUR BORE	-	100
M37/1065	ROYAL ARTHUR BORE	-	100
P37/6260	ROYAL ARTHUR BORE	-	100

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Tenement Reference	Nature of Interest	Interest at beginning of quarter	Interest at end of quarter
P37/6286	ROYAL ARTHUR BORE	-	100
P37/6324	ROYAL ARTHUR BORE	-	100
M37/0485	SANDY SOAK JV	-	51
M37/0531	SANDY SOAK JV	-	51
M37/0532	SANDY SOAK JV	-	51
E37/0573	STATION CREEK	-	100
M37/0163	STATION CREEK	-	100
M37/0164	STATION CREEK	-	100
M37/0212	STATION CREEK	-	100
M37/0605	STATION CREEK	-	100
M37/0629	STATION CREEK	-	100
M37/0874	STATION CREEK	-	100
M37/0928	STATION CREEK	-	100
M37/0955	STATION CREEK	-	100
M37/0986	STATION CREEK	-	100
M37/0987	STATION CREEK	-	100
M37/1017	STATION CREEK	-	100
M37/0626	STATION CREEK EAST	-	100
M37/1177	STATION CREEK EAST	-	100
L37/0068	TARMOOLA	-	100
L37/0078	TARMOOLA	-	100
L37/0081	TARMOOLA	-	100
L37/0083	TARMOOLA	-	100
L37/0119	TARMOOLA	-	100
L37/0120	TARMOOLA	-	100
M37/0067	TARMOOLA	-	100
M37/0076	TARMOOLA	-	100
M37/0090	TARMOOLA	-	100
M37/0201	TARMOOLA	-	100
M37/0222	TARMOOLA	-	100
M37/0248	TARMOOLA	-	100
M37/0330	TARMOOLA	-	100
M37/0394	TARMOOLA	-	100
M37/0410	TARMOOLA	-	100
M37/0429	TARMOOLA	-	100
M37/0449	TARMOOLA	-	100
M37/0457	TARMOOLA	-	100
M37/0530	TARMOOLA	-	100
M37/0541	TARMOOLA	-	100
P37/3955	TARMOOLA	-	100
P37/3979	TARMOOLA	-	100
P37/3980	TARMOOLA	-	100
G37/0021	TOWER HILL	-	100
L37/0023	TOWER HILL	-	100
L37/0024	TOWER HILL	-	100
L37/0028	TOWER HILL	-	100
L37/0029	TOWER HILL	-	100
L37/0030	TOWER HILL	-	100
L37/0050	TOWER HILL	-	100
L37/0051	TOWER HILL	-	100
L37/0070	TOWER HILL	-	100
M37/0055	TOWER HILL	-	100
M37/0165	TREVOR BORE	-	100
M37/0588	TREVOR BORE	-	100
E40/0180	TRIANGLE BORE	-	100
M37/0621	WILD	-	50
P37/4296	WILD	-	50
E37/0671	WILSON CREEK	-	100
E37/0677	WILSON CREEK	-	100
M36/0412	WILSON CREEK	-	100
M37/0438	WILSON CREEK	-	96
M37/0439	WILSON CREEK	-	96
M37/0440	WILSON CREEK	-	96
M37/0495	WILSON CREEK	-	100
M37/0929	WILSON CREEK	-	100
P36/1246	WILSON CREEK	-	100

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Tenement Reference	Nature of Interest	Interest at beginning of quarter	Interest at end of quarter
P36/1247	WILSON CREEK	-	100
P36/1248	WILSON CREEK	-	100
P37/6459	WILSON CREEK	-	100
E36/0306	WILSON CREEK JV	-	30
M36/0582	WILSON CREEK JV	-	30
M37/0437	WILSON CREEK JV	-	30
M37/0493	WILSON CREEK JV	-	30
M37/0494	WILSON CREEK JV	-	30
M37/0998	WILSON CREEK JV	-	100
M37/0489	WOODARD	-	50
M37/0512	WOOLSHED WELL	-	100
COW (AWAK MAS)	AWAK MAS	-	100
E30/0080	DAVYHURST	-	100
M30/0160	DAVYHURST	-	100
M30/0161	DAVYHURST	-	100
M30/0162	DAVYHURST	-	100
M30/0163	DAVYHURST	-	100
M30/0164	DAVYHURST	-	100
M30/0165	DAVYHURST	-	100
M30/0166	DAVYHURST	-	100
M30/0167	DAVYHURST	-	100
M30/0168	DAVYHURST	-	100
M30/0169	DAVYHURST	-	100
M30/0170	DAVYHURST	-	100
M30/0171	DAVYHURST	-	100
M30/0172	DAVYHURST	-	100
M15/0724	ELLEN DAM JV	-	100
M15/0726	ELLEN DAM SOUTH	-	100
M46/0115	GOLDEN SPEC	-	100
M46/0165	GOLDEN SPEC	-	100
MIN 4619	HEATHCOTE	-	100
MIN 4787	HEATHCOTE	-	100
MIN 5248	HEATHCOTE	-	100
ML 1552	HEATHCOTE	-	100
E58/0286	KIRKALOCKA	-	100
E59/1104	KIRKALOCKA	-	100
E59/1145	KIRKALOCKA	-	100
E59/1148	KIRKALOCKA	-	100
M59/0501	KIRKALOCKA	-	100
G59/0011	MOUNT GIBSON (PACMIN)	-	100
G59/0012	MOUNT GIBSON (PACMIN)	-	100
G59/0013	MOUNT GIBSON (PACMIN)	-	100
G59/0014	MOUNT GIBSON (PACMIN)	-	100
G59/0015	MOUNT GIBSON (PACMIN)	-	100
G59/0016	MOUNT GIBSON (PACMIN)	-	100
G59/0017	MOUNT GIBSON (PACMIN)	-	100
G59/0018	MOUNT GIBSON (PACMIN)	-	100
L59/0012	MOUNT GIBSON (PACMIN)	-	100
L59/0013	MOUNT GIBSON (PACMIN)	-	100
L59/0014	MOUNT GIBSON (PACMIN)	-	100
L59/0016	MOUNT GIBSON (PACMIN)	-	100
L59/0021	MOUNT GIBSON (PACMIN)	-	100
L59/0045	MOUNT GIBSON (PACMIN)	-	100
L59/0046	MOUNT GIBSON (PACMIN)	-	100
L59/0053	MOUNT GIBSON (PACMIN)	-	100
M59/0011	MOUNT GIBSON (PACMIN)	-	100
M59/0013	MOUNT GIBSON (PACMIN)	-	100
M59/0014	MOUNT GIBSON (PACMIN)	-	100
M59/0015	MOUNT GIBSON (PACMIN)	-	100
M59/0016	MOUNT GIBSON (PACMIN)	-	100
M59/0017	MOUNT GIBSON (PACMIN)	-	100
M59/0166	MOUNT GIBSON (PACMIN)	-	100
M59/0217	MOUNT GIBSON (PACMIN)	-	100
M59/0304	MOUNT GIBSON (PACMIN)	-	100
M59/0305	MOUNT GIBSON (PACMIN)	-	100
M59/0308	MOUNT GIBSON (PACMIN)	-	100

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Tenement Reference	Nature of Interest	Interest at beginning of quarter	Interest at end of quarter
M59/0309	MOUNT GIBSON (PACMIN)	-	100
M59/0328	MOUNT GIBSON (PACMIN)	-	100
M59/0402	MOUNT GIBSON (PACMIN)	-	100
M59/0403	MOUNT GIBSON (PACMIN)	-	100
M59/0404	MOUNT GIBSON (PACMIN)	-	100
EL 22156	NARDUDI	-	100
M24/0551	NEW MEXICO	-	100
M63/0373	NORSEMAN	-	100
P63/0752	NORSEMAN	-	100
M15/0710	POLAR BEAR JV	-	100
M63/0364	POLAR BEAR JV	-	8
P63/0683	POLAR BEAR JV	-	25
P63/0684	POLAR BEAR JV	-	25
P63/0685	POLAR BEAR JV	-	25
P63/0743	POLAR BEAR JV	-	25
P63/0744	POLAR BEAR JV	-	25
P63/0745	POLAR BEAR JV	-	25
P63/0746	POLAR BEAR JV	-	25
P63/0747	POLAR BEAR JV	-	25
P63/0868	POLAR BEAR JV	-	25
M21/0074	RUBICON	-	100
EL 10405	TANAMI	-	100
EL 9887	TANAMI	-	100
EL 9888	TANAMI	-	100
EL 9889	TANAMI	-	100
ML 23216	TENNANT CREEK	-	100
MLC 176	TENNANT CREEK	-	100
MLC 177	TENNANT CREEK	-	100
M20/0108	TUCKABIANNA ROYALTY	-	100
M24/0380	VETTERSBERG JV	-	90
M24/0400	VETTERSBERG JV	-	90
M24/0429	VETTERSBERG JV	-	90
M47/0443	WHIM CREEK	-	100
EPM 9080	YACAMUNDA	-	100
EPM 9081	YACAMUNDA	-	100
EPM 9252	YACAMUNDA	-	100
EPM 9981	YACAMUNDA	-	100
M77/0977	AIRFIELD	-	100
M77/1055	BELLS JV	-	75
M77/0198	BLUE HILLS	-	100
E77/0965	BODALLIN	-	100
E77/0988	BODALLIN	-	100
E77/0991	BODALLIN	-	100
E77/1069	BODALLIN	-	100
M77/0639	BOODARDING	-	100
M77/0640	BOODARDING	-	100
M77/0660	BOODARDING	-	100
M77/0697	BOODARDING	-	100
M77/1054	BOODARDING	-	100
E77/1200	BULLFINCH MINE	-	100
G77/0015	BULLFINCH MINE	-	100
G77/0025	BULLFINCH MINE	-	100
G77/0032	BULLFINCH MINE	-	100
G77/0033	BULLFINCH MINE	-	100
G77/0034	BULLFINCH MINE	-	100
G77/0036	BULLFINCH MINE	-	100
G77/0079	BULLFINCH MINE	-	100
G77/0080	BULLFINCH MINE	-	100
G77/0081	BULLFINCH MINE	-	100
L77/0047	BULLFINCH MINE	-	100
L77/0052	BULLFINCH MINE	-	100
L77/0053	BULLFINCH MINE	-	100
L77/0054	BULLFINCH MINE	-	100
L77/0055	BULLFINCH MINE	-	100
L77/0056	BULLFINCH MINE	-	100
L77/0057	BULLFINCH MINE	-	100

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Tenement Reference	Nature of Interest	Interest at beginning of quarter	Interest at end of quarter
L77/0071	BULLFINCH MINE	-	100
L77/0072	BULLFINCH MINE	-	100
L77/0129	BULLFINCH MINE	-	100
L77/0132	BULLFINCH MINE	-	100
L77/0154	BULLFINCH MINE	-	100
L77/0155	BULLFINCH MINE	-	100
L77/0156	BULLFINCH MINE	-	100
L77/0157	BULLFINCH MINE	-	100
L77/0158	BULLFINCH MINE	-	100
L77/0159	BULLFINCH MINE	-	100
L77/0160	BULLFINCH MINE	-	100
M77/0046	BULLFINCH MINE	-	100
M77/0105	BULLFINCH MINE	-	100
M77/0299	BULLFINCH MINE	-	96
M77/0301	BULLFINCH MINE	-	96
M77/0355	BULLFINCH MINE	-	100
M77/0356	BULLFINCH MINE	-	100
M77/0572	BULLFINCH MINE	-	100
M77/1026	BULLFINCH MINE	-	100
M77/0138	BURBIDGE	-	100
M77/0655	BURBIDGE	-	100
M77/0671	BURBIDGE	-	100
M77/0745	BURBIDGE	-	100
M77/0746	BURBIDGE	-	100
M77/0747	BURBIDGE	-	100
M77/0765	BURBIDGE	-	100
M77/0766	BURBIDGE	-	100
M77/1052	CARNEGIE	-	100
E77/0773	CASCADE	-	100
M77/0089	CENTENARY	-	96
M77/0565	CENTENARY	-	100
M77/0763	CENTENARY	-	100
M77/1018	CENTENARY	-	100
M77/0657	CENTENARY WEST	-	100
M77/0561	CENTIPEDE SOUTH	-	100
M77/0562	CENTIPEDE SOUTH	-	100
E77/0697	CHERITONS FIND	-	100
M77/1078	CHERITONS FIND	-	100
M77/0480	COPPERHEAD JV	-	51
L77/0044	CORINTHIA-HOPES HILL	-	100
M77/0534	CORINTHIA-HOPES HILL	-	100
M77/0352	CORNISHMAN JV	-	51
M77/0811	CORNISHMAN JV	-	96
M77/0969	CORNISHMAN JV	-	51
E77/0351	DULCIE JV	-	80
M77/0807	DULCIE JV	-	80
M77/0239	EAST MARVEL LOCH	-	100
E77/1013	EDWARDS FIND	-	100
M77/0160	EDWARDS FIND	-	100
M77/0265	EDWARDS FIND	-	100
M77/0266	EDWARDS FIND	-	100
M77/0376	EDWARDS FIND	-	100
E74/0167	FORRESTANIA JV	-	100
E77/0072	FORRESTANIA JV	-	100
E77/0476	FORRESTANIA JV	-	100
E77/0477	FORRESTANIA JV	-	100
E77/0478	FORRESTANIA JV	-	100
E77/0494	FORRESTANIA JV	-	100
G77/0037	FORRESTANIA JV	-	100
G77/0038	FORRESTANIA JV	-	100
G77/0045	FORRESTANIA JV	-	100
G77/0047	FORRESTANIA JV	-	100
G77/0048	FORRESTANIA JV	-	100
G77/0049	FORRESTANIA JV	-	100
G77/0050	FORRESTANIA JV	-	100
G77/0068	FORRESTANIA JV	-	100

Appendix 5B
Mining exploration entity quarterly report

Tenement Reference	Nature of Interest	Interest at beginning of quarter	Interest at end of quarter
G77/0070	FORRESTANIA JV	-	100
G77/0071	FORRESTANIA JV	-	100
G77/0072	FORRESTANIA JV	-	100
G77/0073	FORRESTANIA JV	-	100
L74/0011	FORRESTANIA JV	-	100
L74/0012	FORRESTANIA JV	-	100
L74/0025	FORRESTANIA JV	-	100
L77/0059	FORRESTANIA JV	-	100
L77/0085	FORRESTANIA JV	-	100
L77/0096	FORRESTANIA JV	-	100
L77/0104	FORRESTANIA JV	-	100
L77/0107	FORRESTANIA JV	-	100
L77/0141	FORRESTANIA JV	-	100
L77/0170	FORRESTANIA JV	-	100
L77/0174	FORRESTANIA JV	-	100
L77/0175	FORRESTANIA JV	-	100
L77/0176	FORRESTANIA JV	-	100
L77/0182	FORRESTANIA JV	-	100
M74/0111	FORRESTANIA JV	-	100
M74/0112	FORRESTANIA JV	-	100
M74/0113	FORRESTANIA JV	-	100
M74/0166	FORRESTANIA JV	-	100
M77/0324	FORRESTANIA JV	-	100
M77/0545	FORRESTANIA JV	-	100
M77/0691	FORRESTANIA JV	-	100
M77/0692	FORRESTANIA JV	-	100
M77/0693	FORRESTANIA JV	-	100
M77/0694	FORRESTANIA JV	-	100
M77/0761	FORRESTANIA JV	-	100
M77/0812	FORRESTANIA JV	-	100
M77/0878	FORRESTANIA JV	-	100
M77/0879	FORRESTANIA JV	-	100
M77/0880	FORRESTANIA JV	-	100
M77/0881	FORRESTANIA JV	-	100
M77/0882	FORRESTANIA JV	-	100
M77/0883	FORRESTANIA JV	-	100
M77/0884	FORRESTANIA JV	-	100
M77/0890	FORRESTANIA JV	-	100
M77/0891	FORRESTANIA JV	-	100
M77/0892	FORRESTANIA JV	-	100
M77/0896	FORRESTANIA JV	-	100
M77/0949	FORRESTANIA JV	-	100
M77/0950	FORRESTANIA JV	-	100
M77/0951	FORRESTANIA JV	-	100
M77/0952	FORRESTANIA JV	-	100
M77/0966	FORRESTANIA JV	-	100
M77/1069	FORRESTANIA JV	-	100
M77/1091	FORRESTANIA JV	-	100
P77/2803	FORRESTANIA JV	-	100
P77/2804	FORRESTANIA JV	-	100
E77/0805	FRASERS	-	100
L77/0117	FRASERS	-	100
M77/0066	FRASERS	-	100
M77/0109	FRASERS	-	100
M77/0593	FRASERS	-	100
M77/1002	FRASERS	-	100
M77/0770	GHOOLI STAR	-	100
M77/0408	GLENDOWER	-	100
M77/0564	GLENDOWER	-	100
M77/0797	GLENDOWER	-	100
M77/0798	GLENDOWER	-	100
M77/0801	GLENDOWER	-	100
M77/0868	GLENDOWER	-	100
P77/2917	GLENDOWER	-	100
P77/2918	GLENDOWER	-	100
P77/2919	GLENDOWER	-	100

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Tenement Reference	Nature of Interest	Interest at beginning of quarter	Interest at end of quarter
M77/0090	GOLDEN PIG	-	96
M77/0777	GOLDEN ROD JV	-	100
M77/0805	GOLDEN ROD JV	-	90
M77/0835	GOLDEN ROD JV	-	100
M77/0836	GOLDEN ROD JV	-	100
M77/0112	JACCOLETTI	-	100
M77/0598	JACCOLETTI	-	100
E77/0543	JILBADJI	-	100
M77/1073	JILBADJI	-	100
M77/1074	JILBADJI	-	100
M77/1075	JILBADJI	-	100
M77/0217	JUPITER	-	100
M77/0221	JUPITER	-	100
M77/0225	JUPITER	-	100
M77/0250	JUPITER	-	100
M77/0251	JUPITER	-	100
M77/0733	JUPITER	-	100
M77/0734	JUPITER	-	100
M77/1009	JUPITER	-	100
M77/1063	JUPITER	-	100
P77/3211	JUPITER	-	100
M77/0423	LITTLE CHERITONS	-	96
M77/0817	LITTLE DULCIE	-	100
P77/3000	LITTLE DULCIE	-	100
G77/0001	MARVEL LOCH OPERATIONS	-	96
G77/0002	MARVEL LOCH OPERATIONS	-	96
G77/0003	MARVEL LOCH OPERATIONS	-	96
L77/0007	MARVEL LOCH OPERATIONS	-	96
L77/0019	MARVEL LOCH OPERATIONS	-	100
L77/0020	MARVEL LOCH OPERATIONS	-	100
L77/0021	MARVEL LOCH OPERATIONS	-	100
L77/0023	MARVEL LOCH OPERATIONS	-	100
L77/0027	MARVEL LOCH OPERATIONS	-	100
L77/0031	MARVEL LOCH OPERATIONS	-	100
L77/0041	MARVEL LOCH OPERATIONS	-	100
L77/0042	MARVEL LOCH OPERATIONS	-	100
L77/0049	MARVEL LOCH OPERATIONS	-	100
L77/0051	MARVEL LOCH OPERATIONS	-	100
L77/0064	MARVEL LOCH OPERATIONS	-	100
L77/0065	MARVEL LOCH OPERATIONS	-	100
L77/0066	MARVEL LOCH OPERATIONS	-	100
L77/0069	MARVEL LOCH OPERATIONS	-	100
L77/0087	MARVEL LOCH OPERATIONS	-	100
L77/0089	MARVEL LOCH OPERATIONS	-	100
L77/0115	MARVEL LOCH OPERATIONS	-	100
L77/0137	MARVEL LOCH OPERATIONS	-	100
L77/0140	MARVEL LOCH OPERATIONS	-	100
M77/0007	MARVEL LOCH OPERATIONS	-	96
M77/0008	MARVEL LOCH OPERATIONS	-	96
M77/0010	MARVEL LOCH OPERATIONS	-	96
M77/0026	MARVEL LOCH OPERATIONS	-	96
M77/0113	MARVEL LOCH OPERATIONS	-	100
M77/0114	MARVEL LOCH OPERATIONS	-	100
M77/0638	MARVEL LOCH OPERATIONS	-	100
M77/1036	MARVEL LOCH OPERATIONS	-	96
M77/0555	MARY LENA	-	100
M77/0668	MARY LENA	-	100
M77/0554	MAY QUEEN	-	100
M77/0796	MAY QUEEN	-	100
M77/0803	MAY QUEEN	-	100
M77/1083	MAY QUEEN	-	100
M77/1084	MAY QUEEN	-	100
M77/0768	MISTRAL	-	100
M77/0717	MOPOKE	-	100
P77/2664	MOPOKE	-	100
M77/0764	MOUNT CAUDAN	-	100

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Mining exploration entity quarterly report

Tenement Reference	Nature of Interest	Interest at beginning of quarter	Interest at end of quarter
M77/0477	MOUNT HOLLAND	-	100
M77/0478	MOUNT HOLLAND	-	100
M77/0522	MOUNT HOLLAND	-	100
M77/0523	MOUNT HOLLAND	-	100
E74/0285	MOUNT STEWART	-	100
E77/0998	MOUNT STEWART	-	100
E77/0999	MOUNT STEWART	-	100
E77/1002	MOUNT STEWART	-	100
E77/1003	MOUNT STEWART	-	100
E77/1008	MOUNT STEWART	-	100
E77/1009	MOUNT STEWART	-	100
E77/1014	MOUNT STEWART	-	100
E77/1050	MOUNT STEWART	-	100
E77/1060	MOUNT STEWART	-	100
E77/1061	MOUNT STEWART	-	100
E77/1086	MOUNT STEWART	-	100
E77/1136	MOUNT STEWART	-	100
E77/1137	MOUNT STEWART	-	100
E77/1138	MOUNT STEWART	-	100
E77/1139	MOUNT STEWART	-	100
P77/3357	MOUNT STEWART	-	100
G77/0005	NEVORIA	-	100
G77/0006	NEVORIA	-	100
G77/0007	NEVORIA	-	100
G77/0008	NEVORIA	-	100
G77/0009	NEVORIA	-	100
G77/0010	NEVORIA	-	100
G77/0011	NEVORIA	-	100
G77/0012	NEVORIA	-	100
G77/0013	NEVORIA	-	100
L77/0006	NEVORIA	-	100
L77/0045	NEVORIA	-	100
L77/0112	NEVORIA	-	100
L77/0162	NEVORIA	-	100
M77/0031	NEVORIA	-	100
M77/0510	NEVORIA	-	100
M77/0775	NEVORIA	-	100
M77/0788	NEVORIA	-	100
M77/0193	NORTH KENNYVILLE	-	100
M77/0197	NORTH KENNYVILLE	-	100
M77/0224	NORTH KENNYVILLE	-	96
M77/0347	NORTH KENNYVILLE	-	100
M77/0631	NORTH KENNYVILLE	-	100
M77/1017	NORTH KENNYVILLE	-	100
E77/0486	NORTHERN STAR	-	100
M77/0906	NORTHERN STAR	-	100
M77/0907	NORTHERN STAR	-	100
M77/0953	NORTHERN STAR	-	100
M77/0954	NORTHERN STAR	-	100
M77/0741	PARKER	-	100
M77/0742	PARKER	-	100
M77/0786	PARKER	-	100
M77/0787	PARKER	-	100
M77/0984	PARKER	-	100
P77/2737	PARKER	-	100
P77/2738	PARKER	-	100
P77/2739	PARKER	-	100
P77/2740	PARKER	-	100
P77/2741	PARKER	-	100
P77/2751	PARKER	-	100
P77/2752	PARKER	-	100
P77/2753	PARKER	-	100
P77/2875	PARKER	-	100
P77/2876	PARKER	-	100
P77/2877	PARKER	-	100
P77/2908	PARKER	-	100

Tenement Reference	Nature of Interest	Interest at beginning of quarter	Interest at end of quarter
P77/2909	PARKER	-	100
E77/1090	PARKER RANGE	-	100
E77/1101	PARKER RANGE	-	100
M77/0736	PARKER RANGE	-	100
M77/0762	PARKER RANGE	-	100
M77/0820	PARKER RANGE	-	100
M77/1022	PARKER RANGE	-	100
M77/1027	PARKER RANGE	-	100
M77/1028	PARKER RANGE	-	100
P77/2762	PARKER RANGE	-	100
P77/2977	PARKER RANGE	-	100
P77/3234	PARKER RANGE	-	100
P77/3252	PARKER RANGE	-	100
P77/3253	PARKER RANGE	-	100
P77/3358	PARKER RANGE	-	100
E77/0435	PATHFINDER	-	100
M77/0679	PATHFINDER	-	100
M77/0795	PATHFINDER	-	100
L77/0033	POINTER 7	-	100
E77/0714	POLARIS/SX TOWNSITE	-	100
G77/0042	POLARIS/SX TOWNSITE	-	100
L77/0088	POLARIS/SX TOWNSITE	-	100
M77/0175	POLARIS/SX TOWNSITE	-	100
M77/0402	POLARIS/SX TOWNSITE	-	96
M77/0497	POLARIS/SX TOWNSITE	-	100
M77/0552	POLARIS/SX TOWNSITE	-	100
M77/1016	POLARIS/SX TOWNSITE	-	100
M77/1031	POLARIS/SX TOWNSITE	-	100
M77/1032	POLARIS/SX TOWNSITE	-	100
E77/0568	RADIO	-	80
L77/0081	RADIO	-	80
M77/0633	RADIO	-	80
M77/0715	RADIO	-	80
M77/0831	RADIO	-	80
M77/0832	RADIO	-	80
M77/0922	RADIO	-	80
M77/0923	RADIO	-	80
P77/2657	RADIO	-	80
P77/3016	RADIO	-	80
P77/3017	RADIO	-	80
P77/3065	RADIO	-	80
P77/3093	RADIO	-	80
M77/0790	SANDALWOOD	-	100
M77/0791	SANDALWOOD	-	100
M77/0792	SANDALWOOD	-	100
M77/0793	SANDALWOOD	-	100
M77/0794	SANDALWOOD	-	100
M77/1056	SILVER PHANTOM JV	-	70
M77/0613	SOUTH KENNYVILLE	-	100
M77/0721	SOUTH KENNYVILLE	-	100
M77/0722	SOUTH KENNYVILLE	-	100
M77/0975	SOUTH KENNYVILLE	-	100
M77/0976	SOUTH KENNYVILLE	-	100
P77/3048	SOUTH KENNYVILLE	-	100
M77/0538	SOUTH RANKIN	-	100
M77/0834	SOUTH RANKIN	-	100
M77/0945	SOUTH RANKIN	-	100
L77/0167	SOUTHERN STAR	-	100
L77/0168	SOUTHERN STAR	-	100
L77/0173	SOUTHERN STAR	-	100
M77/0702	SOUTHERN STAR	-	100
M77/0052	SPRING HILL	-	70
M77/0893	SPRING HILL	-	70
L77/0105	STAR MILLING JV	-	100
L77/0106	STAR MILLING JV	-	100
L77/0125	STAR MILLING JV	-	100

Tenement Reference	Nature of Interest	Interest at beginning of quarter	Interest at end of quarter
L77/0126	STAR MILLING JV	-	100
L77/0127	STAR MILLING JV	-	100
L77/0128	STAR MILLING JV	-	100
M77/0525	STARFINCH	-	100
M77/0771	STARFINCH	-	100
M77/1051	STARFINCH	-	100
M77/0904	TOOMEY HILLS	-	100
M77/0905	TOOMEY HILLS	-	100
M77/0778	TOWNSITE	-	100
P77/2863	TOWNSITE	-	100
L77/0113	TRIAD	-	100
L77/0114	TRIAD	-	100
M77/0086	TRIAD	-	96
M77/0133	TRIAD	-	100
M77/0159	TRIAD	-	100
M77/0186	TRIAD	-	100
M77/0380	TRIAD	-	100
M77/0424	TRIAD	-	100
M77/0956	TWISTYS NOB	-	100
M77/0072	VINTAGE CROP	-	100
E77/0509	WESTCHESTER	-	100
M77/0913	WESTCHESTER	-	100
M77/0914	WESTCHESTER	-	100
M77/0567	WHITE HORSESHOE	-	96
M77/0137	YILGARN STAR EXPL JV	-	100
M77/0432	YILGARN STAR EXPL JV	-	100
M77/0498	YILGARN STAR EXPL JV	-	100
M77/0602	YILGARN STAR EXPL JV	-	100
M77/0818	YILGARN STAR EXPL JV	-	100
M77/0819	YILGARN STAR EXPL JV	-	100
P77/2970	YILGARN STAR EXPL JV	-	100
P77/2971	YILGARN STAR EXPL JV	-	100
G77/0074	YILGARN STAR PROD JV	-	100
G77/0075	YILGARN STAR PROD JV	-	100
L77/0091	YILGARN STAR PROD JV	-	100
L77/0116	YILGARN STAR PROD JV	-	100
L77/0145	YILGARN STAR PROD JV	-	100
M77/0431	YILGARN STAR PROD JV	-	100
M77/0597	YILGARN STAR PROD JV	-	100