



RESOURCE
CAPITAL FUNDS

**Resource Capital Funds
Management Pty Ltd**
ABN: 25 098 091 715

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West Perth WA 6005

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To: Company Announcements From: Mason Hills

Fax: 1300 135 638 Pages: 2

Company: ASX Announcements Date: December 16, 2009

Re: FORM 605 CC: Company Secretary
St Barbara Limited
03 8660 1999

☐ URGENT ☐ FOR REVIEW ☐ PLEASE REPLY ☐ PLEASE COMMENT ☐ PLEASE RECYCLE

Ceasing to be a Substantial Shareholder Notice

Resource Capital Fund V LP lodge the attached Form 605 in relation to St Barbara Limited.

Mason Hills
Vice President - legal

Form 605

Corporations Act 2001
Section 671B

Notice of ceasing to be a substantial holder

To Company Name/Scheme ST BARBARA LIMITED

ACN/ARSN 009 165 066

1. Details of substantial holder (1)

Name RESOURCE CAPITAL FUND IV LP ("RCF IV")
ACN/ARSN (if applicable) _____

The holder ceased to be a substantial holder on 03/03/2009
The previous notice was given to the company on 16/10/2008
The previous notice was dated 16/10/2008

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's voted affected
03/03/2009	RCF IV	DILUTION DUE TO NON PARTICIPATION IN PLACEMENT DATED 19/02/2009	NIL	78,434,933	4.44%

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
RCF IV	1400 SIXTEENTH STEET, SUITE 200, DENVER CO 80208 USA

Signature		
print name	MASON HILLS	Capacity AUTHORIZED OFFICER
sign here	<i>M. Hills</i>	date 16/12/2009