



# St Barbara LIMITED

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## Merger with Allied Gold approved

St Barbara Limited ("**St Barbara**") advises that yesterday the High Court of Justice in England and Wales approved the Scheme of Arrangement announced on 29 June 2012 to effect the merger between St Barbara and Allied Gold Mining Plc ("**Allied Gold**").

St Barbara will become the sole shareholder of Allied Gold on 7 September 2012.

Allied Gold shareholders will be issued with St Barbara shares pursuant to the Scheme after the close of trade on ASX on 12 September 2012 and will be paid the cash consideration due under the Scheme on 13 September 2012.

ASX has confirmed that official quotation of the St Barbara shares to be issued to Allied Gold shareholders pursuant to the scheme will be granted subject to customary conditions.

**Ross Kennedy**  
Executive General Manager Corporate Services  
Company Secretary  
31 August 2012