



St Barbara LIMITED

St Barbara Limited ACN 009 165 066
Level 10, 432 St Kilda Road, Melbourne VIC 3004
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www.stbarbara.com.au



Share capital

Following completion of the combination with Allied Gold Mining Plc, Allied Gold shareholders will be issued with St Barbara shares pursuant to the Scheme Document after the close of trade on ASX on 12 September 2012 and will be paid the cash consideration due under the Scheme on 13 September 2012.

The Company's issued capital is expected to be:

Existing issued ordinary shares as at today:	324,620,389
Shares to be issued after close of trade on ASX on 12 September 2012 (estimate)	163,454,731
Total ordinary shares on issue as at 13 September 2012	<u>488,075,120</u>

The attached ASIC Form 484 Change to Company Details relates to the share buyback conducted by the Company that concluded in July 2012. Final details of the share buyback were advised to ASX with the release of an Appendix 3F Final Share Buy Back notice on 4 July 2012. The attached Form 484 was duly submitted to ASIC within the required time frame, and is attached for ASX records.

Ross Kennedy
Executive General Manager Corporate Services
Company Secretary
7 September 2012

Change to company details

Sections A, B or C may be lodged independently with this signed cover page to notify ASIC of:

- A1 Change of address
- A2 Change of name - officeholders or proprietary company members
- A3 Change - ultimate holding company

- B1 Cease company officeholder
- B2 Appoint company officeholder
- B3 Special purpose company

- C1 Cancellation of shares
- C2 Issue of shares
- C3 Change to share structure
- C4 Changes to the register of members for proprietary companies

All mandatory fields will be identified with an *.

If there is insufficient space in any section of the form, you may photocopy the relevant page(s) and submit as part of this lodgement

Company details

Refer to guide for information about corporate key

Company name *
St Barbara Limited

ACN/ABN *
36 009 165 066

Corporate key *

Lodgement details

Who should ASIC contact if there is a query about this form?
Firm/organisation
St Barbara Limited

Contact name/position description
Ross Kennedy

ASIC registered agent number (if applicable)

Telephone number
03 8660 1903

Postal or DX address
Level 10, 432 St Kilda Road
Melbourne Vic 3004

Total number of pages including this cover sheet
4


Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this cover sheet and the attached sections of this form are true and complete.

Name *
Ross Kennedy

Capacity *
 Director
 Company secretary

Signature


Date signed
{current date/time} **19/07/2012** (dd/mm/yyyy)

This form must be **SIGNED** and **DATED** by a current officeholder after it is **PRINTED**

Lodgement

Send completed and signed forms to:
Australian Securities and Investments Commission,
PO Box 4000, Gippsland Mail Centre VIC 3841.

For help or more information
Telephone 1300 300 630
Email [Click here to send ASIC an email.](#)
Web www.asic.gov.au

Or lodge the form electronically by visiting the ASIC website
www.asic.gov.au

Change Notification Page

Please notify the changes you wish to make by selecting at least one of the tick boxes available below. Your tickbox selections will generate the appropriate section(s) which will appear after this page.

- A1 Change of address
- A2 Change a name for officeholder or proprietary company members
- A3 Change of ultimate holding company details
- B1 Cease an officeholder
- B2 Appoint an officeholder
- B3 Change to special purpose company status

Click on the button below if you need assistance in making your selection

[Form 484 Guide](#)

Once you have made all your selections, scroll down to complete the required sections

To notify ASIC of changes to the shares and/or members register, select the appropriate tickbox below. Please wait until the table displays showing the appropriate sections that you should complete.

	C1 - Cancellation of shares	C2 - Issue of shares	C3 - Change to share structure table	C4 - Change to members register
C <input checked="" type="checkbox"/> Issue of shares				
C <input type="checkbox"/> Cancellation of shares <ul style="list-style-type: none"> <input type="checkbox"/> Proprietary company <input checked="" type="checkbox"/> Public company <ul style="list-style-type: none"> <input type="checkbox"/> if in response to the Annual company statement <input checked="" type="checkbox"/> if not in response to the Annual company statement 				

- C Transfer of shares
- C Changes to amounts paid
- C Changes to beneficial ownership

Once you have made all your selections, scroll down to complete the required sections

To notify ASIC about a division or conversion of a class of shares, you must lodge a form 211 within 28 days after the change occurring.

To notify ASIC about a conversion of shares into larger or smaller numbers, you must lodge a form 2205B within 28 days after the change occurring.

C1 Cancellation of shares

Reason for cancellation

Please indicate the reason that shares have been cancelled (select one or more boxes)

- Redeemable preference shares -- S.254J
- Capital reduction -- S.256A -- S.256E
- Share buy-back -- ss.257H(3)
 - Minimum holding buy-back by listed company
 - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place.
- Forfeited shares -- S.258D
- Shares returned to a public company -- ss.258E(2) & (3)
- Other

Details of cancelled shares

List the details of shares cancelled in the following table

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)
ORD	995000	\$2,246,271.28

Earliest date of change

Please indicate the earliest date that any of the above changes occurred *

29/02/2012 (dd/mm/yyyy)

C3 Change to share structure

Where a change to the share structure table has occurred (eg. as a result of the issue or cancellation of shares), please show the updated details for the share classes affected. Details of share classes not affected by the change are not required here.

Share class code	Full title if not standard	Total number of shares (current after changes)	Total amount paid on these shares	Total amount unpaid on these shares
ORD		324620389	\$324,620,389	NIL

Earliest date of change

Please indicate the earliest date that any of the above changes occurred *

29/02/2012 (dd/mm/yyyy)

Lodgement details

Is this document being lodged to update the Annual Company Statement that was sent to you?

Yes

No


19/7/2012