



St Barbara LIMITED

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Finance facility increased

On 22 November 2012, the Company advised progress on improving the performance of its Pacific Operations, and recently released detailed guidance for 2H FY13.

The Company has reached agreement with its financiers to change its bank debt facilities to better align the quantum and amortisation profile of debt with the working capital and investment requirements of the Pacific Operations. The financing terms of the increased facility also provide greater flexibility.

Key changes include:

Facility Limit: The term facility increases from A\$120 million to A\$150 million and will be provided by Barclays Bank PLC and Deutsche Bank AG Sydney Branch.

National Australia Bank Limited continues to provide the A\$25 million Performance Bond Facility.

Term: The term facility is for a term of up to four years.

Amortisation: The term facility providers may elect, subject to prevailing market conditions, for A\$50 million to be repaid by 31 May 2013, or otherwise to be repaid by 24 December 2013. The remaining A\$100 million term facility is repayable in instalments over the term of the loan.

Security: There is no change in the security for the new facility.

The extended facility will better facilitate the Company's continuing investment in the Pacific Operations while maintaining strong cash levels.

Tim Lehany
Managing Director and CEO
24 December 2012