
4 July 2022

Discussions regarding consolidation of the Leonora Province

St Barbara Limited (ASX:SBM) (**St Barbara**) refers to the trading halt and ASX announcement by Genesis Minerals Limited (ASX:GMD) (**Genesis**) today in relation to a potential transaction and capital raise.

As referenced in Genesis' ASX announcement, St Barbara and Genesis have recommenced discussions. These discussions are regarding a potential business combination aimed at consolidation of the Leonora Province and the unlocking of operating and development synergies in the region and are independent of the potential transaction and capital raise referred to by Genesis.

The discussions with Genesis are incomplete and there is no agreement or understanding between the parties regarding the terms of any combination, nor is there any certainty of any agreement being reached.

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