

Market Announcement

6 April 2023

St Barbara Limited (ASX: SBM) – Suspension from Quotation

Description

The securities of St Barbara Limited ('SBM') will be suspended from quotation immediately under Listing Rule 17.2, at the request of SBM, pending the release of an announcement regarding the status of the transaction with Genesis Minerals Limited announced on 12 December 2022.

Issued by

Dale Wang
Adviser, Listings Compliance

Dale Wang
Compliance Adviser
ASX Compliance Pty Limited
Level 4, Rialto North Tower
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Melbourne VIC 3000

6 April 2023

By email: dale.wang@asx.com.au and / tradinghaltsmelbourne@asx.com.au

Dear Dale

St Barbara Limited (ASX:SBM): Request for Voluntary Suspension

St Barbara Limited (the **Company**) requests a voluntary suspension be implemented for the Company's securities (ASX:SBM) quoted on the Australian Securities Exchange (**ASX**) in accordance with ASX Listing Rule 17.2 prior to the commencement of trading today.

In accordance with ASX Listing Rule 17.2, the Company provides the following information in relation to the request:

1. As set out in the request for trading halt dated 4 April 2023, the Company is currently working on a potential adjustment to the structure of the transaction with Genesis Minerals Limited (**Genesis**) announced on 12 December 2022 (**Proposed Transaction**).
2. The Company has not concluded discussions on the potential adjustment to the structure of the Proposed Transaction.
3. The Company requests that the voluntary suspension remains in place until the earlier of Thursday 13 April 2023, or when an announcement regarding the status of the Proposed Transaction can be made.
4. The Company is not aware of any reason why the voluntary suspension should not be granted or any other information necessary to inform the market about the voluntary suspension.

Please contact me if you require any further information concerning this request.

Yours sincerely,



Sarah Standish
General Counsel and Company Secretary
St Barbara Limited