

14 August 2023

Completion of Transaction with Linden Gold Alliance

St Barbara Limited (“**St Barbara**”) (ASX: SBM) refers to the media release on 11 August 2023 by Linden Gold Alliance Limited (“Linden”) and St Barbara’s announcement on 19 July 2023 titled “*Revised Recapitalisation of Second Fortune Debt Facility with Linden Gold Alliance*”.

The revised deal with Linden has been completed and St Barbara has received the first tranche of 14,056,250 shares in Linden (pre-IPO) taking our current shareholding up to 19.8% of issued capital.

The second tranche (consisting of 23,443,750 shares) will be issued following shareholder approval at an Extraordinary General Meeting.

St Barbara looks forward to Linden’s intended listing on the ASX and to adding this investment to our portfolio of listed holdings.

The Company’s listed equity holdings presently consist of the following:

Company	Shares (M)	Value (\$M) ¹
Catalyst Metals (ASX: CYL)	12.7	7.8
Kin Mining (ASX: KIN)	158.1	6.3
Peel Mining (ASX: PEX)	41.5	4.8
Total		18.9

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¹ Based on ASX closing share prices on 11 August 2023