



Announcement Summary

Entity name
SABRE RESOURCES LIMITED

Announcement Type
New announcement

Date of this announcement
Friday May 08, 2026

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
SBR	ORDINARY FULLY PAID	38,615,482	08/05/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

SABRE RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

68003043570

1.3 ASX issuer code

SBR

1.4 The announcement is

New announcement

1.5 Date of this announcement

8/5/2026



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

27-Apr-2026 10:38

Announcement Title

New - Proposed issue of securities - SBR

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The issue of 161,384,518 Tranche 2 fully paid ordinary shares, 200,000,000 free attaching options and 60,000,000 lead manager options referred to in the 3B are subject to shareholder approval



Placement Details

ASX +security code and description

SBR : ORDINARY FULLY PAID

Issue date

8/5/2026

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

38,615,482

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.01000000

Any other information the entity wishes to provide about the +securities to be quoted

The total shares in issue showing at 4.1 being 493,077,415 is incorrect due not updating for a 2A lodged earlier today for the issue of 20,000,000 shares. The correct number of total shares in issue after the issue of 38,615,482 per this 2A is 513,077,415

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
SBR : ORDINARY FULLY PAID	493,077,415

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SBRAC : OPTION EXPIRING 24-OCT-2028 EX \$0.05	300,000