

4 March 2024

Company Announcements Office
Australian Securities Exchange

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by Hancock & Gore Limited (**H&G**) (**ASX: H&G**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

H&G has today issued:

- 277,778 fully paid ordinary shares in H&G (**H&G Shares**) at a deemed issue price of \$0.36 per share to Director, Mr Sandy Beard, as approved by shareholders at H&G's 2024 Annual General Meeting,

H&G gives notice under section 708A(5)(e) of the Corporations Act that:

- 1 the H&G Shares were issued without disclosure under Part 6D.2 of the Corporations Act;
- 2 as at the date of this notice, H&G has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to H&G; and
 - (b) sections 674 and 674A of the Corporations Act; and
- 3 as at the date of this notice, there is no excluded information as defined in sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed by the Company.

This announcement has been authorised for release to ASX by the H&G Board. For more information, please contact the Executive Chair, Sandy Beard on 0412 308 263.

ABOUT H&G

H&G is a diversified investment company with a focus on active management and driving shareholder returns through investing in a broad range of opportunities across Private Equity, ASX Listed Equities, funds management and real property, debt funding and other alternative investments. We seek to become a trusted partner of choice that aims to solve our partners' problems, identifying and pursuing opportunities that benefit all parties.