



MARKET RELEASE

8 January 2018

Pegasus Metals Limited

TRADING HALT

The securities of Pegasus Metals Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday 10 January 2018 or when the announcement is released to the market.

Security Code: PUN

Isabelle Andrews

Adviser, Listings Compliance (Perth)



Pegasus Metals Ltd

8 January 2018

James Rowe
Australian Securities Exchange
Level 40, Central Park
152-158 St George's Terrace
Perth WA 6000

By email: tradinghaltsperth@asx.com.au

Dear James

TRADING HALT: PEGASUS METALS LIMITED

The Company herewith requests a trading halt of its securities today, 8 January 2018 pending the release of an announcement in relation to an aquisition. The trading halt will continue until the earlier of the release of the relevant announcement or commencement of normal trading on Wednesday 10 January 2018.

The Company is not aware of any reason why the trading halt should not be granted.

Yours sincerely

A handwritten signature in black ink, appearing to read 'Shannon Coates', written in a cursive style.

Shannon Coates
Company Secretary