

Results of General Meeting

Pegasus Metals Limited (ASX:PUN) (**Pegasus** or the **Company**) advises that the Company held its General Meeting today, 2 October 2018 at 9:00am (WST).

The resolutions were voted in accordance with the Notice of General Meeting issued 31 August 2018.

Further information, required by Section 251AA(2) of the Corporations Act 2001 (Cth), is attached.

– ENDS –

BOARD OF DIRECTORS

Mr Michael Fotios
Non-Executive Director

Mr Neil Porter
Non-Executive Director

Mr Alan Still
Non-Executive Director

Ms Brendon Morton
Company Secretary

Enquiries

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Non-Executive Director
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PEGASUS METALS LIMITED
RESULTS OF GENERAL MEETING
Tuesday, 2 October 2018

As required by section 251AA(2) of the Corporations Act 2001 (Commonwealth) the following statistics are provided in respect to each resolution on the agenda.

Resolution		Manner in which the securityholder directed the proxy vote (as at proxy close)				Manner in which votes were cast in person or by proxy on a poll (where applicable)		
		Votes <i>For</i>	Votes <i>Against</i>	Votes <i>Discretionary</i>	Votes <i>Abstain</i>	<i>For</i>	<i>Against</i>	<i>Abstain **</i>
1	Approval to issue securities to shareholders of Scorpion Minerals Limited	24,362,323	1,566,267	142,461	-	Passed on a show of hands	Passed on a show of hands	Passed on a show of hands
2	Approval to issue securities to director of Scorpion Minerals Limited – Ms Bronwyn Barnes	22,862,323	3,066,267	142,461	-	Passed on a show of hands	Passed on a show of hands	Passed on a show of hands
3	Approval to issue securities to director of Scorpion Minerals Limited – Mr Grant Osborne	22,862,323	3,066,267	142,461	-	Passed on a show of hands	Passed on a show of hands	Passed on a show of hands
4	Approval to issue securities to director of Scorpion Minerals Limited – Mr John Dixon	22,862,323	3,066,267	142,461	-	Passed on a show of hands	Passed on a show of hands	Passed on a show of hands
5	Participation in Placement – approval to issue securities to related parties – Ms Bronwyn Barnes	24,362,323	1,566,267	142,461	-	Passed on a show of hands	Passed on a show of hands	Passed on a show of hands
6	Participation in Placement – approval to issue securities to related parties – Mr Grant Osborne	24,362,323	1,566,267	142,461	-	Passed on a show of hands	Passed on a show of hands	Passed on a show of hands
7	Approval to issue securities to Investmet Limited on conversion of Loan	6,088,055	1,566,267	142,461	18,274,268	Passed on a show of hands	Passed on a show of hands	Passed on a show of hands
8	Ratification of issue of securities (Placement)	24,362,323	1,566,267	142,461	-	Passed on a show of hands	Passed on a show of hands	Passed on a show of hands
9	Approval for Investmet Limited and Mr Michael Fotios to increase their relevant interest in the Company	6,088,055	1,566,267	142,461	18,274,268	Passed on a show of hands	Passed on a show of hands	Passed on a show of hands
10	Approval for change of company name	24,362,323	1,561,267	142,461	5,000	Passed on a show of hands	Passed on a show of hands	Passed on a show of hands

** - Note that votes relating to a person who abstains on an item are not counted in determining whether or not the required majority of votes were cast for or against that item.