

SCENTRE GROUP

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ASX Announcement

17 March 2017

Scentre Group (ASX: SCG)

Scentre Group prices A\$650 million equivalent of Senior Guaranteed US\$ 144A/Reg S Notes

Scentre Group today priced US\$500 million (A\$650 million) ten year fixed rate senior guaranteed notes with a coupon of 3.75%.

Proceeds of the issue will be used to repay borrowing under the Group's revolving bank facilities.

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Owner and Operator of  in Australia and New Zealand

SCENTRE GROUP LIMITED ABN 66 001 671 496

SCENTRE MANAGEMENT LIMITED ABN 41 001 670 579 AFS Licence No: 230329 as responsible entity of Scentre Group Trust 1 ABN 55 191 750 378 ARSN 090 849 746

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