Prospectus to facilitate the exercise of Options under the SEEK Staff Option Plan

SEEK Limited has lodged a Prospectus with ASIC, dated 9th May 2005.

The purpose of this Prospectus is to assist SEEK Limited employees participating in the SEEK Staff Option Plan, to exercise vested Options, and purchase SEEK Ordinary Shares.
This Prospectus and Offer relates only to these specific employees.

The maximum number of Options capable of being exercised is 1,934,323 and the maximum value of the offer is $513, 248.

The Exposure Period commences 10th May 2004 (extendable by up to seven days by ASIC)

The Offer Period commences 17th May 2005 and closes 17th June 2005 (subject to ASIC approval).

The Prospectus can be viewed on the SEEK Limited website www.seek.com.au under the Investor Relations Tab.

Ian Mc Auliffe
Company Secretary