

Seek Limited

ABN 46 080 075 314

24 April 2009

The Manager
Company Announcements Office
ASX Limited
Fax No: 1300 135 638

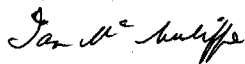
Dear Sir,

Share Placement - ASX Listing Rule 3.10.3

For the purposes of ASX Listing Rule 3.10, SEEK Limited ("**Seek**") provides the following information in relation to the share placement it announced yesterday:

- 1 **Class of securities to be issued:** Ordinary shares in SEEK ("**Shares**").
- 2 **Number of securities to be issued (if known) or maximum number which may be issued:** 25,191,495
- 3 **Principle terms of the securities to be issued:** The Shares will rank equally in all respects with existing ordinary shares in SEEK.
- 4 **Issue price or consideration:** Issue price of \$2.60 per Share.
- 5 **Purpose of the issue:** To fund the transactions to which SEEK referred in its announcement yesterday, with the remaining proceeds to be used to partially pay down debt.
- 6 **Whether the entity will seek security holder approval in relation to the proposed issue of securities:** SEEK will not seek shareholder approval for the issue of Shares under the placement.
- 7 **Whether the issue will be to a class of security holders:** The issue was limited to sophisticated and professional investors.

Signed for Seek Limited by



Ian McAuliffe
COMPANY SECRETARY