

ASX Announcement/Press Release: 20th December 2024

Court approves convening of Scheme Meeting

Xref Limited (ACN 122 404 666) (ASX: XF1) (**Xref**) is pleased to provide the following update in relation to the proposed acquisition of 100% of Xref's shares by SEEK International Investments Pty Ltd (ACN 121 858 231), a wholly owned subsidiary of SEEK Limited (ACN 080 075 314), (by way of a Court-approved scheme of arrangement for a cash consideration of \$0.218 per Xref share (**Scheme**)).

Court approval to convene Scheme Meeting

The Supreme Court of New South Wales (**Court**) has today made orders approving:

- the convening of a meeting of Xref shareholders for the purposes of considering and voting on the proposed Scheme (**Scheme Meeting**); and
- the despatch of an explanatory statement providing information about the Scheme and the Notice of Scheme Meeting (**Scheme Booklet**) to Xref shareholders.

Scheme Booklet

The Scheme Booklet will be released to the ASX following registration of the Scheme Booklet with the Australian Securities and Investments Commission (**ASIC**). The Scheme Booklet will include a Notice of Scheme Meeting and an Independent Expert's Report.

A further announcement containing details on how to access a copy of the Scheme Booklet will be released by Xref following the ASIC registration.

Scheme Meeting

The Scheme Meeting will be held on Monday, 3 February 2025 at 4:00 pm (AEDT) at Level 10, 2 Park Street, Sydney NSW 2000, virtually via Zoom at <https://xref.zoom.us/j/91036052627> and by telephone on the numbers found at [https://xref.zoom.us/u/arM3iEXfL](https://xref.zoom.us/j/91036052627).

The Notice of Scheme Meeting which will be attached to the Scheme Booklet will contain information on how to attend and vote at the Scheme Meeting.

Further information

If you have any questions in relation to the Scheme or the Scheme Booklet, contact the Xref Shareholder Information Line on 1300 429 179 (within Australia) or +61 2 7208 4522 (outside Australia) between 8.30am and 5.30pm (AEDT), Monday to Friday.

This announcement was authorised for release by the Xref Limited Board of Directors.