

ASX Announcement & Media Release

MDS Financial Group Limited

ACN 091 744 884

Level 37
Rialto South Tower
525 Collins Street
Melbourne VIC 3000
T: +61 3 9617 0600
F: +61 3 9617 0699
asx@mdsfinancial.com.au
www.mdsfinancial.com.au

ASX Code: MWS

Directors

Peter Stirling
Chairman and Non-Executive Director
Richard Symon
Executive Director
Jamie Khoo
Independent Non-Executive Director

Secretariat

Andrew Phillips
Company Secretary

515.1 million listed shares

MDS Financial Group Limited Rights Issue

Directors of financial services company MDS Financial Group Ltd are pleased to announce that the company has received strong support for its recently closed rights issue from shareholders, with major shareholders taking up their full entitlements.

The one for one rights issue will raise more than \$1 million.

Overseas shareholders who are not able to participate directly in the rights issue have indicated they will take up shares via the shortfall facility. Sophisticated and professional investors have also indicated their willingness to purchase shares via the shortfall.

The company expects to lodge details of the acceptances by no later than this coming Friday, July 11.



Peter Stirling
Chairman and Non-Executive Director

END

ABOUT MDS FINANCIAL GROUP

MDS Financial Group is a full-service corporate advisory and capital markets specialist with clients in Australia and the Asia-Pacific region. The Company is listed on the Australian Securities Exchange Ltd (ASX), and has three licensed subsidiaries. One of its licensed subsidiaries is an ASX market participant, with institutional and third-party wholesale brokerage facilities underpinned by substantial retail online trading and market data services.

For more information please contact:

Richard Symon
Executive Director
MDS Financial Group Limited
Phone: +61 3 9617 0617

Andrew Phillips
Company Secretary
MDS Financial Group Limited
Phone: +61 2 8114 2251