

Wednesday, 27 August 2014

Mr. A. Phillips
The Company Secretary
MDS Financial Group Ltd
Level 37, Rialto Tower South
525 Collins Street
MELBOURNE VIC 3000

Dear Mr Phillips,

Notice of initial substantial holder

1. Details of substantial holder

I, Bradley John Maguire, became a substantial holder of the company on 27 August 2014.

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate had a relevant in on the date the substantial holder are as follows:

Class of securities:	Fully Paid Ordinary Shares
Number of securities:	100,000,000
Person's votes	100,000,000
Voting power:	8.73% (100,000,000 ÷ 1,145,166,000 × 100%)

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest:	Bradley John Maguire.
Nature of relevant interest:	<input checked="" type="checkbox"/> Holds the securities (s 608(1)(a)) <input checked="" type="checkbox"/> Exercises the right to vote (s 608(1)(b)) <input checked="" type="checkbox"/> Exercises power of disposal (s 608(1)(c)) <input checked="" type="checkbox"/> Substantial holder's voting power in the body corporate is above 20% (s 608(3)(a)) <input checked="" type="checkbox"/> Substantial holder controls the body corporate (s 608(3)(b))
Class and number of securities:	100,000,000

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest: Bradley John Maguire
Registered holder of securities: Bradley John Maguire
Person entitled to be registered
as holder: Bradley John Maguire
Class and number of securities: 100,000,000 fully paid ordinary share

5. *Consideration*

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest: Bradley John Maguire
Date of acquisition: 27 August 2014
Consideration: A\$400,000.00
Class and number of securities: 100,000,000 fully paid ordinary shares.

6. *Associates*

The reasons the persons named in paragraph 4 above are associated of the substantial holder are as follows:

Name of associate: N/A
Nature of association: N/A

7. *Addresses*

The addresses of the persons named on this form are as follows:

Name: Bradley John Maguire
Address: Level 2,
4 Money Street
Northbridge WA 6003
Address for correspondence: PO Box 494
Mount Lawley WA 6929

Yours faithfully,



Bradley Maguire.

cc. Australian Securities Exchange Ltd
Exchange Plaza
2 The Esplanade
PERTH WA 6000

(By post)