

Form 605Corporations Act 2001
Section 671B**Notice of ceasing to be a substantial holder**

To Company Name/Scheme

MDS Financial Group Ltd

ACN/ARSN

091744884**1. Details of substantial holder(1)**

Name

Michael Humphreys

ACN/ARSN (if applicable)

N/AThe holder ceased to be a
substantial holder on27/8/14

The previous notice was given to the company on

1/1/14

The previous notice was dated

2/1/14**2. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change(5)	Class (6) and number of securities affected	Person's votes affected
27-8-14	Michael Humphreys	Placement	—	55,720,841	4.87%

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
<u>N/A</u>	

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
<u>Michael Humphreys</u>	<u>P.O. Box 1145, Manly, NSW 1655</u>

Signature

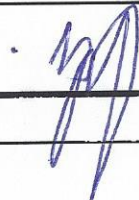
print name

MICHAEL HUMPHREYS

capacity

SELF

sign here



date

28/08/14