

Form 604

Corporations Act 2001

Section 671B

Notice of change of interests of substantial holderTo Company Name/Scheme Sequoia Financial Group Ltd

ACN 091 744 884

1. Details of substantial holder (1)Name Sargon Capital Pty Ltd (**Sargon**)

ACN/ARSN (if applicable) 608 799 873

There was a change in the interests of the substantial holder on 24/07/2018

The previous notice was given to the company on 04/07/2018

The previous notice was dated 04/07/2018

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully Paid Ordinary shares (FPO)	12,387,089	12.05%	22,692,619	19.24%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
24/07/2018	Sargon	Placement	\$3,400,000.00	10,303,030 FPO	Sargon
03/07/2018	Sargon	On-Market Trade	\$844.50	2,500 FPO	Sargon

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Sargon	Sargon	Sargon	Direct	21,154,157 FPO	21,154,157
Valuead Pty Ltd (Valuead)	Valuead	Valuead	Direct	1,538,462 FPO	1,538,462

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Valuead Pty Ltd	Sargon Capital Pty Ltd and Valuead Pty Ltd share common directors and are, therefore, related parties.

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Sargon Capital Pty Ltd	Level 9, 287 Collins Street, Melbourne, Victoria 3000
Valuead Pty Ltd	Level 9, 287 Collins Street, Melbourne, Victoria 3000

Signature

print name Fiona Borrelli

capacity Company Secretary

sign here



date 24/07/18