



ASX Announcement
27 January 2012

Final Court Order on Adjournment of General Meeting of Shareholders

Please find attached the Final Court Order received by the Company as referred to in the Company's announcement of 23 January 2012

Further Information

For further information, contact:

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IN THE SUPREME COURT OF VICTORIA AT MELBOURNE
COMMERCIAL AND EQUITY DIVISION
COMMERCIAL COURT
CORPORATIONS LIST

S CI 2011 6011

IN THE MATTER OF STRATEGIC ENERGY RESOURCES LIMITED
(ACN 051 212 429)

STRATEGIC ENERGY RESOURCES LIMITED

Plaintiff

ORDER

JUDGE The Honourable Justice Davies

DATE MADE: 20 January 2012

ORIGINATING PROCESS: Originating Process

HOW OBTAINED: On return of the Originating Process filed 10
November 2011 as amended on 5 December 2011

ATTENDANCE: Mr T R O Boston, of Counsel for the Plaintiff.

OTHER MATTERS: The Court read the affidavit of Andrew "Peter"
Armitage sworn 20 January 2012 and the exhibit ,
thereto (**Armitage Affidavit**) and the affidavit of
Robert Daniel Oxley affirmed 20 January 2012 and
exhibit thereto (**Oxley Affidavit**).

The Court noted that the reason for the adjournment of the Scheme Meeting which was to be convened on 23 January 2012 was due to the fact that a substantial minority of shareholders have not been served with the Scheme Booklet and the proxy forms (as was ordered on 9 December 2011) because addresses for these shareholders are not current in the register of the plaintiff. It is now necessary for the plaintiff to consider a way forward and to determine how best to proceed (the **Reasons for Adjournment**).



At 12 pm on 23 January 2012, which was the time and date previously fixed for the Scheme Meeting, those shareholders (or any other person validly empowered to vote on a shareholder's behalf at the scheme meeting) present at the meeting are to be told of the Reasons for Adjournment.

THE COURT ORDERS THAT:

1. The Scheme Meeting ordered to be convened on 23 January 2012 by the orders of 9 December 2011 is adjourned to a date to be fixed.
2. These orders, the Armitage Affidavit, the Oxley Affidavit, a transcript of today's hearing and the emails exchanged between Rigby Cooke and the Australian Securities and Investments Commission (**ASIC**) dated 20 January 2012 be served on ASIC and made available to any interested shareholder of the plaintiff.
3. Shareholders of the plaintiff are to be provided with at least 3 days notice before the return of any further applications. Such notice is to be made by the plaintiff posting details of the further application in a release on the Australian Stock Exchange website and on the plaintiff's website.
4. The application dated 20 January 2012 is adjourned to a directions hearing on 3 February 2012.
5. Liberty to apply.

DATE MADE: 20 January 2012


The Honourable Justice Davies

