

**ASX**

AUSTRALIAN STOCK EXCHANGE

MARKET RELEASE

3 September 2004

CO2 GROUP LIMITED (FORMERLY REVESCO GROUP LIMITED)

REINSTATEMENT TO OFFICIAL QUOTATION

The suspension of trading in the securities of CO2 Group Limited (formerly Revesco Group Limited, the "Company") will be lifted from the commencement of trading on Tuesday, 7 September 2004, following compliance by the Company with Chapters 1 and 2 of the listing rules.

Security Code: COZ
COZO

Brendan O'Hara
Manager Companies



CO2 GROUP LIMITED (FORMERLY REVESCO GROUP LIMITED) - REINSTATEMENT OF SECURITIES TO OFFICIAL QUOTATION

The securities of CO2 Group Limited (formerly Revesco Group Limited, the "Company") were suspended from official quotation on 1 September 2004 pending the Company fulfilling the requirements of listing rule 11.1.3 and chapters 1 and 2 of the listing rules. The Company has satisfied the requirements of listing rule 11.1.3.

The Company's securities will be reinstated to official quotation on Tuesday, 7 September 2004.

Upon reinstatement, the Company will have the following:

<u>Quoted securities:</u>	189,786,806 ordinary shares fully paid ("Shares") 155,134,412 options exercisable at \$0.12 each on or before 12 November 2011 ("Options")
<u>ASX Codes:</u>	COZ ("Shares") COZO ("Options")
<u>Time:</u>	10.00 am E.S.T. (8.00 am W.S.T.)
<u>SEAT Abbreviation:</u>	CO2 GROUP
<u>ISIN:</u>	TBA
<u>Home Branch:</u>	Perth
<u>Industry Classification:</u>	TBA
<u>Registered Office:</u>	Level 11, 225 St George's Tce PERTH WA 6000 Telephone: (08) 9321 4111 Facsimile: (08) 9321 4411 Website: www.co2australia.com.au
<u>Company Secretary:</u>	Harley Ronald Whitcombe
<u>Share Registry:</u>	Computershare Investor Services Pty Ltd Reserve Bank Building Level 2, 45 St George's Tce PERTH WA 6000



Telephone: (08) 9323 2000

Facsimile: (08) 9323 2033

Balance Date: 30 June

CHESS: Participating. The Company will also operate an issuer sponsored subregister.

State of incorporation: Western Australia

Dividend Policy: N/a

Activities: Carbon sequestration

The Company has on issue the following securities, which will not be quoted:

99,111,111 convertible preference shares

3,750,000 options exercisable at \$0.20 each on or before 30 November 2005

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Date:	3 September 2004