

Our Ref: SFG ASX Announce Dispatch of Offer Document and Entitlement and Acceptance Form (443)

24 July 2015

ANNOUNCEMENT 443

Market Announcements Office  
Australian Securities Exchange  
Level 6  
20 Bridge Street  
SYDNEY NSW 2000

**By ASX Online**  
**Number of pages: 1**  
(including this page)

Dear Sir

### **Dispatch of Offer Document and Entitlement and Acceptance Form**

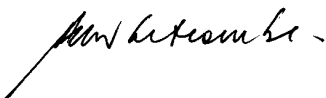
Seafarms Group Limited ACN 009 317 846 (**Company**) is pleased to announce that the Offer Document, Investor Presentation and Entitlement and Acceptance Form in respect of the pro-rata non-renounceable entitlement offer announced on 7 July 2015 (**Entitlement Offer**) has been dispatched to eligible shareholders today, 24 July 2015.

The Entitlement Offer opens for acceptances today and will close at 5.00pm (AWST) on Friday 7 August 2015.

The Company advises that ASIC has granted relief allowing eligible shareholders to rely on the exemption in item 10 of section 611 of the Corporations Act for the increase of an interest above 20% in the Company when taking up their pro-rata interest under the Entitlement Offer, even though the Entitlement Offer is not extended to all overseas shareholders.

Please telephone Harley Whitcombe on (08) 9321 4111 with any queries.

Yours faithfully  
**Seafarms Group Limited**



Harley Whitcombe  
Director and Company Secretary