



MARKET RELEASE

5 October 2011

Ezeatm Limited

PRE-QUOTATION DISCLOSURE

Ezeatm Limited (the "Company") was admitted to the Official List of ASX Limited on Wednesday, 5 October 2011.

Official Quotation of the following securities will commence at 1:00 pm AEDT (10:00 am WST) on Friday, 7 October 2011.

The following information is released as pre-quotation disclosure.

1. A distribution schedule of the numbers of holders in each class of security to be quoted in the form contained in appendix 1A, paragraph 48.
2. A statement setting out the names of the 20 largest holders of each class of securities to be quoted, including the number and percentage of each class of securities held by those holders.
3. A statement setting out the number of securities subject to escrow and the escrow period applied to those securities.
4. A statement confirming the completion of the business sale agreement entered into between the Company and Ezeatm and the issue of 19,999,900 shares to Ezeatm.
5. A statement confirming the transfer of 9,990,000 shares from Ezeatm to Oakajee in repayment of the \$2,000,000 debt owed by Ezeatm to Oakajee.
6. A statement confirming the transfer of 1,000,000 shares to Hover Holdings from Ezeatm.
7. A statement disclosing the extent to which the Company will follow, as at the date of its admission to the official list, the recommendations set by the ASX Corporate Governance Council. If the Company does not intend to follow all of the recommendations, the Company must identify those recommendations that will not be followed and give its reasons for not following them.
8. The Company's security trading policy that complies with the requirements of listing rule 12.12.

9. If the Company's securities are to be quoted under the name Ezeatm Limited, a copy of the certificate issued by the Australian Securities & Investments Commission evidencing the Company's change of name.

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Security Codes: EZA

Kerrie Papamihail
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