

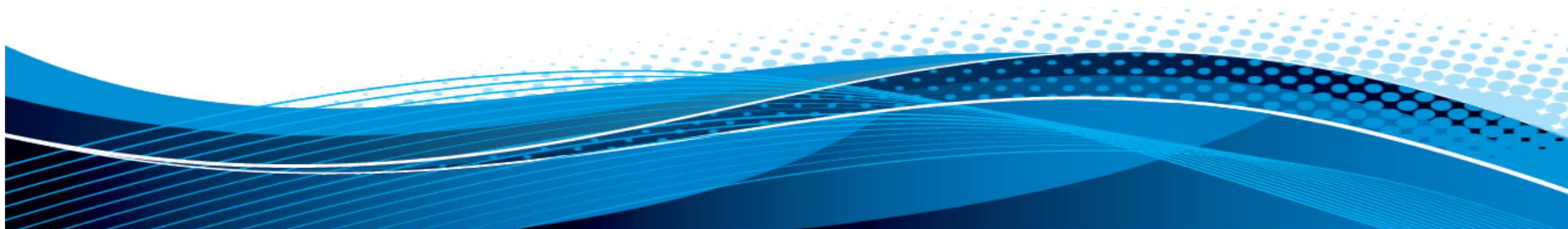


June 2012 Update



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Board and Senior Management

Mark Jones
Non Executive
Chairman

- Non Executive Director (private clients) at Patersons Securities Limited with over 25 years of business and stock market experience
- Managing Director of Oakajee Corporation Limited

Todd Zani
CA, B.Bus
(Acc/Bus.Law)
Chief Executive
Officer

- Co-Founder of Ezeatm with over 12 years experience in the Australian ATM market
- Chartered Accountant with over 22 years broad experience in creating wealth through provision of financial, accounting and taxation services to various industries and is Managing Director of Ezetax Pty Ltd
- Formerly served on the Board of The Starlight Children's Foundation (WA)

Chad Zani
Director – Sales &
Marketing

- Co-Founder of Ezeatm with over 12 years experience in the Australian ATM market
- Managing Director of Barter (WA) Pty Ltd, the Western Australian franchisee of the world's largest trade exchange business
- Extensive sale and sales management experience with over 15 years experience, having founded Ezeapos, an EFTPOS facilities business which services over 17,000 sites in Australia

Zaffer Soemya
B.E (Civil)
Non Executive
Director

- General Manager of Westerfield Engineering Pty Ltd which specialises in the installation, maintenance and design of bulk materials handling and processing equipment in Western Australia
- Extensive experience in project management of major infrastructure and mining projects in Western Australia

Graham Anderson
CA, B.Bus
Company Secretary

- Chartered Accountant with over 30 years broad experience in audit and related corporate services
- Extensive experience and knowledge of ASX Listing Rules and Corporations Act and is the Director and Company Secretary of Pegasus Metals Limited, Tangiers Petroleum Limited, Echo Resources Ltd. He is also a Director of Mako Energy Limited, Oakajee Corporation Limited and Company Secretary of numerous other listed companies.



Ezeatm Limited : ASX “EZA”

- Share Capital**
- 65,000,000 Shares
 - 4,000,000 Unlisted Performance Based Options
-

- Market Capitalisation**
- \$26,000,000 (based on closing price of \$0.40 on 29 June 2012)
-

- Cash Funds**
- \$2,045,245 (31 March 2012)
-

- Top 20 Shareholders**
- 75.35% Top 20 Shareholders (48,985,000 29 June 2012)
 - 16.92% Largest Shareholder (11,000,000 shares)
 - 22.40% Director(s) Shareholding (14,565,000 shares)
-

- EBITDA**
- Estimated annualised EBITDA \$5,000,000 (ASX 30 April 2012)



ATM Basics

- \$2 Direct Charge is paid by the Consumer when using an Ezeatm
- \$0.20 fee is paid for "switching" the funds between the Consumer's financial institution and depositing the funds into the bank account of Ezeatm and/or Ezeatm's cash fulfilment partner.
- \$0.30 - \$1.00 fee is paid by Ezeatm to the Site Owner or Cash fulfilment partner for "cash fulfilment". This rebate is site dependant and is largely transactional volume based.



Why an Ezeatm ATM?

- Highly Reliable ATM, specifically designed for the Australian market;
- A tailored ATM Solution;
- Customised signage to enhance the visibility and appeal of the ATM for the Business;
- High speed, reliable communications;
- Supply of receipts rolls and associated media for life of the Ezeatm agreement;
- Full service and support package and 24/7 support;
- Fully managed installation and staff training;
- On-Screen Advertising;
- Eze Platinum Value Added Services (including iRAMs and the soon to be announced Portal access)

CASH REMOTE ATM MANAGEMENT SYSTEM (iRAMS)

EZE PLATINUM VALUE ADDED SERVICES

Each ATM can be centrally managed by iRAMS that enables automated downloading of terminal application software, performance monitoring, online diagnostics, merchant device setup and on-screen advertising. Visual diagnostics enable merchants to quickly identify and solve problems remotely ensuring your business has the maximum uptime an ATM service requires.



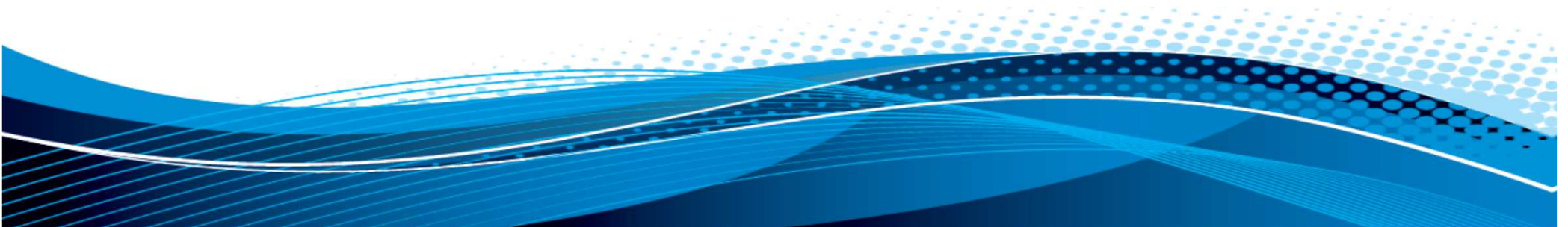
Our competitive advantage

- Ezeatm was Western Australia's largest, longest running private network (prior to listing on ASX 7 Oct 11);
- Ezeatm is now the #1 Australian owned Independent ATM Deployer (since Customers Ltd sale to Direct Cash : Canadian Listed Entity);
- Exclusive Distributor of market leading hardware and software
- iCash Acquisition enabled Ezeatm to become it's "own switch", so Ezeatm is now a Deployer, Switch and Distributor;
- 2 page "eze" contract;
- Superior customer service;
- Revenue security : 5 to 7 year contracts;
- Nationwide network of technicians and warehousing;
- Skilled staff with valuable industry knowledge; and
- Unique joint venture/win-win relationship with customers.



Ezeatm History pre IPO

- Family owned and operated business, founded in 2000;
- Largest Western Australian owned ATM network;
- Unique business model and direct charge of \$2.00;
- Predominantly Western Australian based network (>95%) with sites in QLD, SA and VIC;
- New website design and integrated branding launch in June 2011; and
- Prospectus dated 14 July 2011 raised \$3,5mil at \$0.20 per share to fund national expansion.



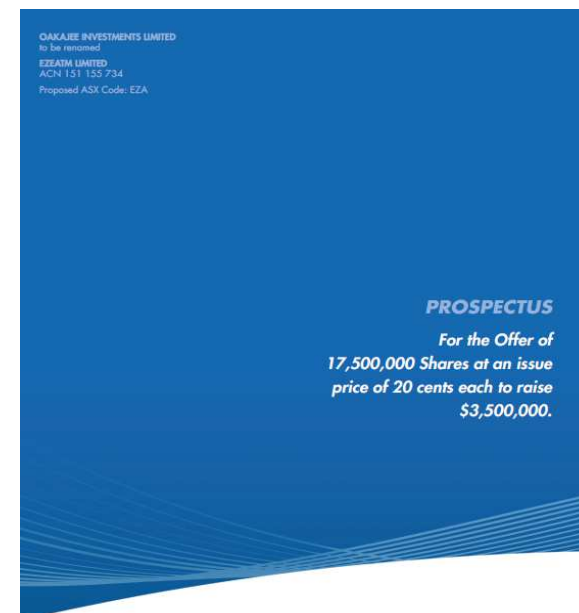


Ezeatm- post IPO to 31 Dec 2011

- Listed on ASX on 7 October 2011 (ASX code : EZA);
- Initial goals were to achieve 400 ATMs by 2012, and 1,000 ATMs by 2015 ;
- 40% increase in the owned and operated ATMs*¹ and 53% increase in annualised no. of transactions to be 1mil+*¹ at date of listing on the ASX;
- Relunched national sales network in late October 2011;
- Announced Joint Venture with Muzz Buzz for drive thru ATMs;
- Announced EBITDA of \$253,855, on track for \$1mil annualised EBITDA announced in Prospectus;
- Cash Funds of \$3,948,603 at 31 December 2012; and
- Shares finished the year at \$0.45 and Ezeatm acknowledged as the 3rd most successful IPO in 2011*²
- **Major acquisition** : Australian ATM Operations of iCash Payment Systems (ICP) for \$16mil on 30 Nov 11.
 - Combined business of 1,700+ ATMS
 - 10mil+ transactions;
 - and EBITDA of \$5mil

*1 as per ASX Company Update released 14 October 2011

*2 Source : Australian Financial Review : 3 January 2012

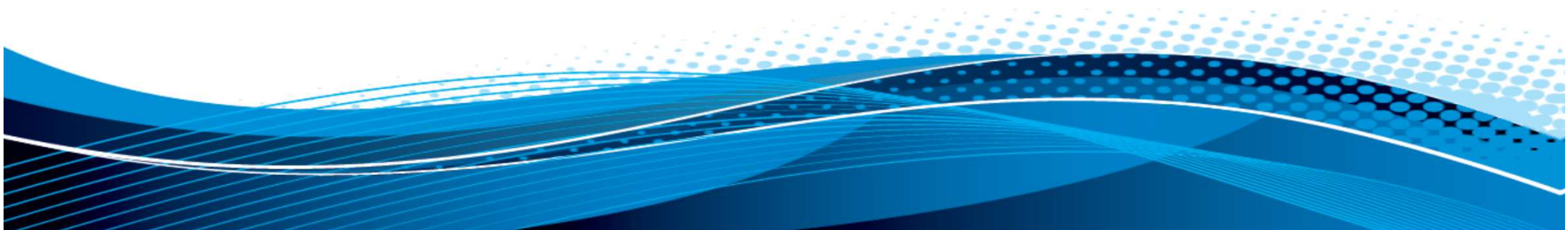


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Ezeatm : Jan and Feb 2012

- Completed the iCash acquisition on 17 January 2012, which included:
 - Unanimous shareholder support of the acquisition at the shareholders meeting on 13 January 2012;
 - \$10mil sophisticated raising at \$0.40 per share (double initial share price);
 - \$4mil funding from the National Australia Bank (short term debt) ; and
 - \$2mil in cash.
 - Recruitment of key personnel from iCash;
 - Development and Recruitment of National Sales Team in March 2012;
- Terminated iCash Australia Pty Ltd agreement with My ATM Limited (formerly My ATM Pty Ltd) on 7 February 2012 and renegotiated better terms for business with investors of ATMs;
- Secured office/warehouse premises in NSW and QLD and warehouse space in SA and VIC as part of support for national business and distribution (iCash previously used QLD as the base for the national distribution of ATMs);
- 1st month of combined business was 10% better than anticipated in terms of EBITDA;
- Annualised transactions now estimated at 11mil+; and
- Annualised EBITDA well on track for estimated \$5mil



Ezeatm : March 2012

- National Sales Team commenced 1 March 2012;
- Successful launch of Ezeatm at Queensland Hospitality and Gaming Association Tradeshow with 6022, 6023 and RATM, ATMs on display. Significant marketing undertaken in conjunction with QHGA and prizes awarded during show;
- National Sales in the quarter ended 31 March were 99 which is a 10% increase on Ezeatm owned active ATMS (of the combined business of Ezeatm and iCash);
- Both My ATM Limited and The ATM Company now in liquidation and only minor impact to gross transactions as a result of significant sales results from Ezeatm;
- Two new Deployers sign ATM Placement Agreements with Ezeatm to deploy cashPods with firm orders and commitments for 2012 – 2013;
- National IT and telephony rollout and review finalised. National Implementation completed in April 2012;
- Agreed in principle new agreement with First Data International for 5 years with circa \$1mil savings to Ezeatm in processing costs and improvements to Help Desk processes;
- National review of wireless technology for ATMs being performed with decision to be made in Q2 2012;
- National review of technicians and competency and commitment to national roll out of training and ranking of technicians;
- Announced EBITDA for quarter of \$1,393,046 and well on track for \$5mil EBITDA; and
- Cash Funds of \$2,045,245.

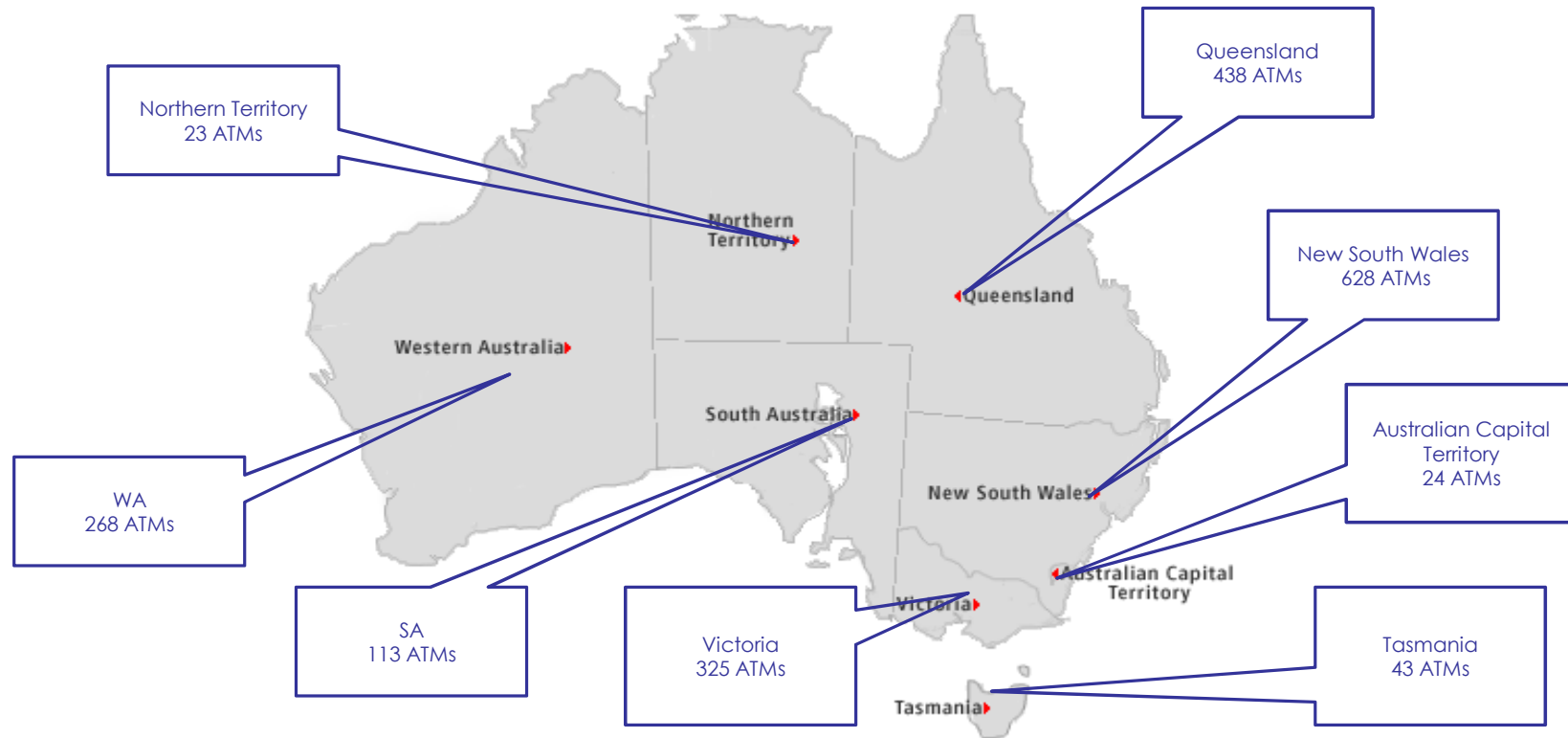


Ezeatm : April, May and June

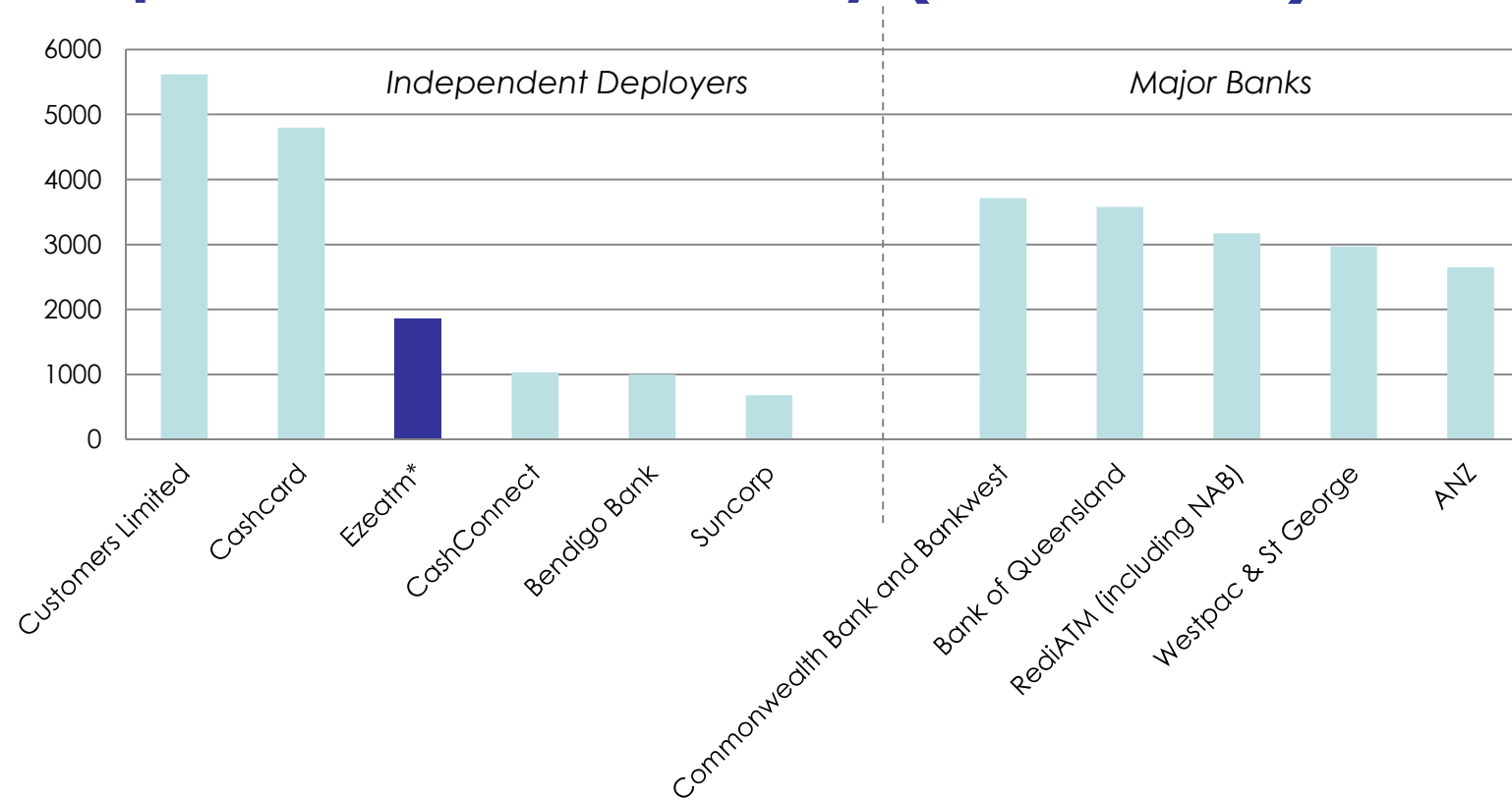
- 120+ sales for June 2012 Quarter : 20% increase (99 sales for March 2012 Qtr)
- National IT and telephony rollout completed;
- Commenced pilot of Telstra 4G wireless connectivity for Cashpod ATMs;
- Relocation of Queensland Office from Capalaba to Tingalpa;
- Successful attendance at the AHA (WA) conference in Perth;
- Executed the Exclusive Distribution Agreement with NeolCP for the Cashpod ATM and ATM related products in Australia and announced to ASX on 8 May 2012;
- The First Data International agreement for 5 years with circa \$1mil savings to Ezeatm received late June 2012. Expected execution of new agreement was June 2012 but most likely early July 2012;
- TTW ATM policy review undertaken and exclusive supply agreement likely to be signed in July/August 2012;
- Commenced bailment review of Network and future bailment needs with review completion expect late July /early August 2012; and



Snapshot of National Network



Snapshot of ATM Industry (June 2010)*



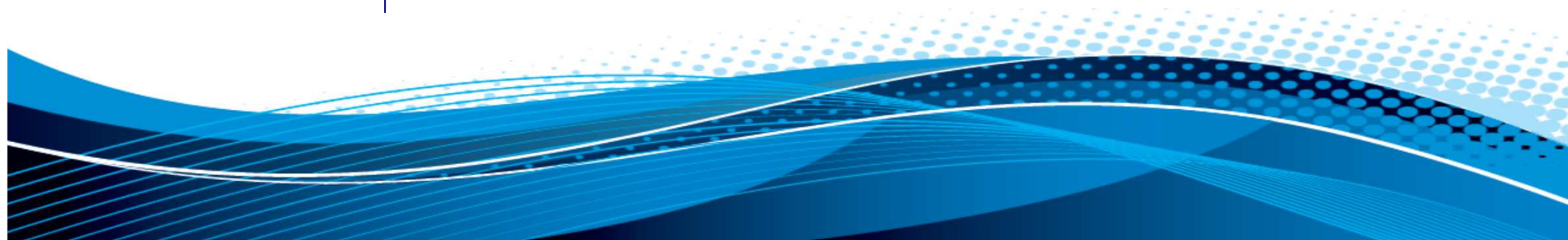
*Source : ATMs in Australia : Reserve Bank Report of June 2010
 Ezeatm Network is the current Network as at June 2012



Future Update and Outlook



Key Business Activities

Activity	Status
Branding	<ul style="list-style-type: none"> ➤ Launched new Ezeatm branding with immediate acceptance. ➤ New website design scheduled for launch in July 2012
Exclusive Distributor of Neotk product	<ul style="list-style-type: none"> ➤ Exclusive Distributorship in Australia and very close working relationship with Neotk technologies (manufacturer) has been significant. ➤ Market leading real time ATM monitoring system accessible via iPhone and web enabled PCs
National Sales Network	<ul style="list-style-type: none"> ➤ 50% increase in owned and operated ATMs in first six month of CY2011 ➤ National Sales Network has delivered 200+ new sites since 1 Jan 2012 represents a >15% increase ➤ Significant IT Investment made with immediate impact
#1 Australian Owned ATM Network	<ul style="list-style-type: none"> ➤ Ezeatm is the #1 ASX Listed Australian Owned ATM Network (Direct Cash (Canadian) purchase of Customers ATM on a per ATM basis values EZA stock at \$0.83. ➤ The Direct Cash acquisition valued the Customers ATMs at approx. \$42,000 each.



Future Update and Outlook

Key Business Activities cont...

Activity	Status
Affiliations and Memberships	<ul style="list-style-type: none"> ➤ Currently members of: ➤ ATMIA, ➤ Clubs WA and Clubs QLD; ➤ AHA (WA) and AHA (NSW) <div style="display: flex; justify-content: space-around; align-items: center;">   </div>
Additional Revenue Streams	<ul style="list-style-type: none"> ➤ ATM advertising (CashPod has unique video capability) ➤ ATM maintenance contracts ➤ Pre-paid phone services ➤ Loyalty cards ➤ Pre-paid debit cards ➤ Potential NZ market
National and International Opportunities	<ul style="list-style-type: none"> ➤ Significant pilot programs with three large national franchisors ➤ Significant international opportunities with major international institutions in multiple locations
Dividends	<ul style="list-style-type: none"> ➤ Potential Dividend Payment in 2013.



Ezeatm Limited : Share Performance

Initial IPO • 7 October 2011 : \$0.20 (\$3,500,000 raise)

Sophisticated Placement • 25 January 2012 : \$0.40 (\$10,000,00 raise)
 • Purpose : Part Funding of \$16,000,000 purchase of iCash Australian ATM Operations



3rd Most Successful IPO 2011*¹

- 31 Dec 2011 \$0.48 : 140% lift
- *1 Source : Fin Review and West Australian

2nd Most Successful 2011 IPO in 2012 YTD*²

- 28 June 2012 : \$0.40 100% lift
- *2 Source : Fin Review 29 June 2012





Why invest in EZA

Australia's #1 Independent ATM Deployer

- **Aggressive Growth Strategy**
- **The largest ASX listed Independent ATM Deployer**
- **No longer just a Deployer but also a Switch and Distributor of ATM Products**

Distribution Income

- Exclusive Distributor of Neotk ATMs and products in Australia
- Targeting supply of ATMs to other Deployers and Financial Institutions

Additional Income Streams

- ATM advertising opportunities
- ATM maintenance contracts
- Pre-paid phone services
- Loyalty cards
- Pre-paid debit cards
- Potential international opportunities

Switching Income

- FDI relationship and new agreement will increase net switching revenue to Ezeatm and also allow competitive pricing to be offered to attract further Deployers away from other switches.

Share Registry

- No Retail Investors;
- Likelihood of further rationalisation in the market including further mergers and acquisitions

Dividends

- **Anticipated Dividend Payment in 2013**
- 