



EZA CORPORATION LTD
ACN 151 155 734
(to be renamed "Santa Fe Minerals Ltd")

SUPPLEMENTARY PROSPECTUS

THIS IS A SUPPLEMENTARY PROSPECTUS TO THE PROSPECTUS LODGED WITH ASIC ON 20 SEPTEMBER 2017 AND MUST BE READ TOGETHER WITH THAT PROSPECTUS.

THIS IS AN IMPORTANT DOCUMENT AND SHOULD BE READ IN ITS ENTIRETY.

**IF YOU ARE IN DOUBT ABOUT WHAT TO DO, YOU SHOULD
CONSULT YOUR PROFESSIONAL ADVISER WITHOUT DELAY.**

THE SECURITIES OFFERED UNDER THE PROSPECTUS AND THIS SUPPLEMENTARY PROSPECTUS ARE OF A SPECULATIVE NATURE.

1. IMPORTANT INFORMATION

1.1 About this document

This is a supplementary prospectus (**Supplementary Prospectus**) intended to be read with the prospectus dated 20 September 2017 (**Prospectus**), issued by EZA Corporation Ltd (to be renamed "Santa Fe Minerals Ltd") (ACN 151 155 734) (**Company**). The Prospectus was prepared in order to, among other things:

- (a) undertake the Public Offer to support the Company's proposed business activities following completion of the Acquisition;
- (b) undertake the Vendor Offer pursuant to which the Company will issue the Consideration Securities to the Vendors in accordance with the Tenement Sale Agreement (as varied by the Deed of Variation); and
- (c) satisfy ASX's requirements for the reinstatement of the Company's listed Securities to Official Quotation.

This Supplementary Prospectus dated 3 October 2017 was lodged with ASIC on that date. ASIC and its officers take no responsibility for the contents of this Supplementary Prospectus.

Other than as set out below, all details in relation to the Prospectus remain unchanged. Terms and abbreviations defined in the Prospectus have the same meaning in this Supplementary Prospectus. If there is a conflict between the Prospectus and this Supplementary Prospectus, this Supplementary Prospectus will prevail.

This Supplementary Prospectus will be issued with the Prospectus and will generally be made available in electronic form upon request by emailing Krystel Kirou, Company Secretary, at krystel.kirou@nexasperth.com.au

This is an important document and should be read in its entirety. If you do not understand it you should consult your professional advisers without delay.

2. SUPPLEMENTARY INFORMATION

The purpose of this Supplementary Prospectus is to make the following amendments to the Prospectus.

2.1 Grant of Tenement Application E58/485

The Prospectus refers to the Tenement Application, being an application for exploration licence 58/485 in relation to the Challa Projects to be acquired by the Company from the Vendors. The Company is pleased to advise Shareholders that on 27 September 2017, the Department of Mines, Industry Regulation and Safety granted the Tenement Application. The Vendors are now the registered holder of E58/485 which is to be transferred to the Company pursuant to the Tenement Sale Agreement (as varied by the Deed of Variation).

All references in the Prospectus to the Tenement Application or application 58/485 should be construed on the basis that Tenement Application or application 58/485 has been granted.

2.2 Mark Jones' position at Patersons

The Company wishes to clarify Mr Mark Jones' position at Patersons, as it appears in the Prospectus, as follows:

- (a) The first paragraph of the second row in Section H of the Investment Overview detailing the qualifications of Mark Jones is deleted and replaced with the following:

Mr Mark Jones was instrumental in the initial listing of the Company on ASX and subsequent capital raisings. Mr Jones is a director, Private Clients, at Patersons Securities Limited and brings 23 years' of capital markets experience to the Board.

- (b) Section 8.1(a) is deleted and replaced with the following:

Mr Mark Jones – Non-Executive Chairman

Mr Jones has been the Non-Executive Chairman of the Company since the Company floated on the Australian Securities Exchange in October 2011. He was instrumental in the listing of the company and subsequent capital raisings. Mr Jones is a director, Private Clients, at Patersons Securities Limited and brings 23 years' of capital markets experience to the Board.

- (c) Section 9.4 is deleted and replaced with the following:

*On 29 August 2017, the Company and Patersons Securities Limited (**Patersons**) entered into the Lead Manager Mandate, pursuant to which Patersons will assist the Company through provision of capital raising and corporate advisory services, and acting as lead manager to the Public Offer.*

The fees for the completion of the services detailed above will include the following:

- (a) upon Completion, a corporate advisory fee of \$20,000 (excluding GST); and*
- (b) a capital raising fee of 6% (excluding GST) of the gross amount raised through the Public Offer.*

In addition, Patersons will be entitled to be reimbursed for reasonable out of pocket expenses incurred. The Lead Manager Mandate contains warranties, representations and indemnities that are customary for such an agreement.

Mr Mark Jones is a director, Private Clients, at Patersons. Mr Mark Jones will not receive a fee or other financial benefit arising from the Offers in connection with his position at Patersons.

- (d) Section 10.3(b) is deleted and replaced with the following:

Patersons has acted as the Lead Manager to the Public Offer. In respect of this work the Company will pay Patersons approximately \$80,000. Mr Mark Jones is a director, Private Clients, at Patersons. Mr Mark Jones will not receive a fee or other financial benefit arising from the Offers in connection with his position at Patersons (refer to Section 9.4 for further details);

3. CONSENT

Each of the Directors has given his or her written consent to being named in this Supplementary Prospectus in the context in which they are named and have not withdrawn their consent prior to lodgement of this Supplementary Prospectus with ASIC.

Patersons Securities Limited has given, and at the time of lodgment of this Supplementary Prospectus, has not withdrawn its consent to be named as Lead Manager to the Public Offer of securities under this Supplementary Prospectus, in the form and context in which it is named. Patersons Securities Limited was not involved in the preparation of any part of this Supplementary Prospectus and did not authorise or cause the issue of this Supplementary Prospectus. Patersons Securities Limited makes no express or implied representation or warranty in relation to EZA Corporation Limited, this Supplementary Prospectus or the offer and does not make any statement in this Supplementary Prospectus, nor is any statement in it based on any statement made by Patersons Securities Limited. To the maximum extent permitted by law, Patersons Securities Limited expressly disclaims and takes no responsibility for any material in, or omission from, this Supplementary Prospectus other than the reference to its name.

4. APPLICATION FOR SECURITIES

The Directors believe that the changes in this Supplementary Prospectus are not materially adverse from the point of view of an investor. Accordingly, no action needs to be taken if you have already applied for Securities under the Offers.

5. GENERAL

Other than as provided in this Supplementary Prospectus, all other information contained in the Prospectus remains unchanged.

6. AUTHORISATION

This Supplementary Prospectus is authorised by each of the Directors.

This Supplementary Prospectus is signed for and on behalf of the Company, pursuant to a resolution of the Board, by:



Douglas Rose
Managing Director
Dated: 3 October 2017

