



Announcement Summary

**Entity name**  
SEVEN GROUP HOLDINGS LIMITED

**Announcement Type**  
New announcement

**Date of this announcement**  
Friday March 22, 2024

**The +securities to be quoted are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B  
**Total number of +securities to be quoted**

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| SVW                | ORDINARY FULLY PAID  | 266,259                            | 25/03/2024 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

SEVEN GROUP HOLDINGS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ABN

**Registration number**

46142003469

**1.3 ASX issuer code**

SVW

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

22/3/2024



## Part 2 - Type of Issue

### 2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

### Previous Appendix 3B details:

#### Announcement Date and Time

19-Feb-2024 08:31

#### Announcement Title

New - Proposed issue of securities - SVW

#### Selected Appendix 3B to submit quotation request

A placement or other type of issue

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

### 2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

This issue represents the scrip consideration for acceptances received under the bid by Seven Group Holdings subsidiary for Boral Limited as contained in its Bidders Statement (as replaced on and dated 4 March 2024, as varied and supplemented from time to time) for the period from 15 March 2024 to 19 March 2024. Future issues will take place as payment of scrip consideration for any further acceptances under the bid.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

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#### Placement Details

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**ASX +security code and description**

SVW : ORDINARY FULLY PAID

**Issue date**

25/3/2024

#### Issue details

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**Number of +securities to be quoted**

266,259

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

SGH is offering 0.1116 SGH shares (fractional shares rounded down to the nearest whole number, see section 9.1(c) of the Bidder's Statement) and \$1.50 per Boral Share accepted into the offer.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

41.080000

**Any other information the entity wishes to provide about the +securities to be quoted**

The implied value of \$41.08 per share based on SGH's closing share price on 21 March 2024, the last trading day before this Appendix 2A. See Bidder's Statement for further information about consideration value.

Part 4 - Issued capital following quotation

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|-------------------------------------------|---------------------------------------------|
| SVW : ORDINARY FULLY PAID                 | 366,591,627                                 |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|-------------------------------------------|---------------------------------------------|
| SVWAA : CONVERTIBLE NOTES                 | 1                                           |
| SVWAB : SHARE RIGHTS                      | 1,605,556                                   |