

15 June 2015

DEATH OF DIRECTOR – MARCUS MICHAEL

It is with profound sadness that the Board of St George Mining Limited (“St George” or the “Company”) advises of the sudden death of Marcus Michael, Non-executive Director of the Company on Thursday, 11 June 2015 after a short illness.

As a founding shareholder and director of the Company, Marcus was instrumental in the successful development of St George into one of Australia’s leading nickel sulphide explorers.

Marcus was a highly respected Board member, and his experience, energy and inspiration will be greatly missed.

The Directors extend their deepest sympathy to Marcus’ family, colleagues and friends.

For further information, please contact:

John Prineas

Executive Chairman

St George Mining Limited

(+61) 411 421 253

John.prineas@stgm.com.au

Colin Hay

Professional Public Relations

(+61) 08 9388 0944 mob 0404 683 355

colin.hay@ppr.com.au

Appendix 3Z

Final Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

Name of entity St George Mining Limited
ABN 21 139 308 973

We (the entity) give ASX the following information under listing rule 3.19A.3 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of director	Marcus Michael
Date of last notice	21 January 2015
Date that director ceased to be director	12 June 2015

Part 1 – Director's relevant interests in securities of which the director is the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Number & class of securities 12,000 Fully Paid Ordinary Shares 1,200 Listed Options
--

+ See chapter 19 for defined terms.

Appendix 3Z

Final Director's Interest Notice

Part 2 – Director's relevant interests in securities of which the director is not the registered holder

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Name of holder & nature of interest Note: Provide details of the circumstances giving rise to the relevant interest	Number & class of securities
Riverfront Nominees Pty Ltd <MCM Family A/C>	1,453,334 Fully Paid Ordinary Shares 145,333 Listed Options 8 Performance Shares
Osiris Capital Investments Pty Ltd	1,333,334 Fully Paid Ordinary Shares 133,333 Listed Options 7 Performance Shares
Mr Marcus Michael & Mrs Kathryn Michael <Riverfront S/F A/C>	12,000 Fully Paid Ordinary Shares 1,200 Listed Options

Part 3 – Director's interests in contracts

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
No. and class of securities to which interest relates	N/A

+ See chapter 19 for defined terms.