

**PELICAN RESOURCES LIMITED**

ABN 12 063 388 821

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25 November 2002

Australian Stock Exchange
Level 8
Exchange Plaza
2 The Esplanade
PERTH WA 6000

RE: RESULTS OF AGM

We advise that at a duly convened Annual General Meeting of the members of the company, all resolutions put to the members were passed.

Should you require any additional information please do not hesitate to contact the writer.

Yours faithfully

JOHN PALERMO
Company Secretary