



4 November 2020

Clarification of Allotment Date

Pelican Resources Limited (**ASX: PEL**) ("Pelican" or "the Company") wishes to clarify the allotment date for the Shares to be issued pursuant to the underwritten Entitlement Offer and Broker Offer ("Offers").

The indicate timetable in the Prospectus dated 25 September 2020, specifies the 24 November 2020 is the expected allotment date for the Shares offered under the Offers.

The Company confirms the allotment date for the Shares will be 24 November 2020.

This announcement has been authorised for release by Alec Pismiris, Company Secretary of Pelican Resources Limited.

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