

Announcement Summary

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**Entity name**

SUNSHINE METALS LIMITED

**Date of this announcement**

Wednesday August 02, 2023

**The +securities the subject of this notification are:**

☒ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

**Total number of +securities to be issued/transferred**

| ASX +security code | Security description                    | Total number of +securities to be issued/transferred | Issue date |
|--------------------|-----------------------------------------|------------------------------------------------------|------------|
| SHNAG              | OPTION EXPIRING 30-JUN-2027 EX \$0.0225 | 4,933,334                                            | 02/08/2023 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

SUNSHINE METALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ABN

### Registration number

12063388821

### 1.3 ASX issuer code

SHN

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

2/8/2023



## Part 2 - Issue details

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### **2.1 The +securities the subject of this notification are:**

☒ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

### **2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

☒ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Additional +securities in an existing class issued under an +employee incentive scheme**

**ASX +security code and description**

SHNAG : OPTION EXPIRING 30-JUN-2027 EX \$0.0225

**Date the +securities the subject of this notification were issued**

2/8/2023

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**

☒ Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

☒ No

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

<https://wcsecure.weblink.com.au/pdf/SHN/02669170.pdf>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

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Issue details

**Number of +securities**

4,933,334

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Part 4 - +Securities on issue

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Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

| ASX +security code and description | Total number of +securities on issue |
|------------------------------------|--------------------------------------|
| SHN : ORDINARY FULLY PAID          | 1,009,722,730                        |

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

| ASX +security code and description              | Total number of +securities on issue |
|-------------------------------------------------|--------------------------------------|
| SHNAF : DEFERRED ORDINARY FULLY PAID RESTRICTED | 50,000,000                           |
| SHNAB : OPTION EXPIRING 30-SEP-2025 EX \$0.03   | 65,600,000                           |
| SHNAC : PERFORMANCE RIGHTS                      | 8,500,000                            |
| SHNAD : OPTION EXPIRING 02-NOV-2025 EX \$0.03   | 1,000,000                            |
| SHNAG : OPTION EXPIRING 30-JUN-2027 EX \$0.0225 | 24,933,334                           |
| SHNAH : OPTION EXPIRING 07-JUL-2027 EX \$0.0225 | 20,000,000                           |
| SHNAE : OPTION EXPIRING 31-JUL-2024 EX \$0.07   | 1,700,000                            |



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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